



**Regular Meeting
Of the Board of Directors of
YUIMA MUNICIPAL WATER DISTRICT
Monday, June 30, 2025 at 2:00 p.m.
34928 Valley Center Road, Pauma Valley, California**

Roland Simpson, President
Don Broomell, Secretary / Treasurer
Bruce Knox, Director

Steve Wehr, Vice-President
Division 2, Vacant

I. CALL TO ORDER

II. ROLL CALL – DETERMINATION OF QUORUM

III. APPROVAL OF AGENDA

At its option, the Board may approve the agenda, delete an item, reorder items, and add an item to the agenda per the provisions of Government Code §54954.2.

IV. PUBLIC COMMENT

This is an opportunity for members of the public to address the Board on matters of interest within the Board's jurisdiction that are not listed on the agenda. The Brown Act does not allow any discussions by the Board or staff on matters raised during public comment except; 1) to briefly respond to statements made or questions posed; 2) ask questions for clarification; 3) receive and file the matter; 4) if it is within staff's authority, refer it to them for a reply; or 5) direct that it be placed on a future Board agenda for a report or action. Inquiries pertaining to an item on the agenda will be received during deliberation on that agenda item. No action can be taken unless specifically listed on the agenda. (Government Code §54954.3).

V. CONSENT CALENDAR

- A. Approve minutes of the Special Meeting of June 2, 2025
- B. Approve Accounts Paid and Payables & Reporting under Government Code §53065.5 for May 2025
- C. Acceptance of Monthly Financial Reports, Treasurer's Report and Cash Statements – May 2025
- D. Proposed Resolution Approving Agreement for Water Service and Management Contract for the Lazy H Mutual Water Company and Rescinding Resolution No. 1962-24
- E. Proposed Resolution Approving Agreement for Record and Bookkeeping Services for Upper San Luis Rey Resource Conservation District.
- F. Approve Charge Off of Uncollectible Balance: Customer #01-2097 has an outstanding balance that is likely uncollectable due to the filing of bankruptcy, Management would like Board approval to remove outstanding balance of up to \$2098.5.

VI. ACTION DISCUSSION

A. Budget Workshop: The Board will Conduct its Second Review of the 2025-26 Proposed Budget.

Background: The proposed 2025/26 Operation and Capital Budget and Fund Projections will be presented.

Recommendation: That the Board review and modify as appropriate for final adoption.

B. Public Hearing: Conduct Public Hearing to Receive Comments and Consider Adoption of the Proposed Schedule of Water Rates and Charges.

A public hearing will be held to receive public comments pursuant to Proposition 218 requirements. Public comments can be made in person at the District office. Consider and tabulate all written protests received at the District before the close of the public hearing. To be considered a valid protest, protests must be in writing and received at the District, via U.S. Mail or in person delivery, prior to the close of the public hearing.

B-1) Proposed Resolution Adopting Increases in Water Rates and Charges and Amending Rules and Regulations Governing Water Service (Schedule of Rates, Rentals, Fees, Deposits, and Charges Section § 2.27; 15.3.1; 16.1; 16.5).

Background: The rates and charges were reviewed at board workshops held on June 2nd and June 30th, 2025. The proposed maximum increase is as follows: 6.5% increase to the water rate with no increase to the pumping rate or monthly meter fee. Proposed Resolution will (1) adopt the proposed schedule of Water Rates and Charges and amend the District's Rules and Regulations Governing Water Service (2) allow annual adjustments of Yuima's rates between fiscal years 2025/26 and 2029/30 to pass through wholesale water cost increases (imported water) imposed on the District by the District's wholesale water suppliers (SDCWA and Metropolitan WD) between fiscal years 2025/26 and 2029/30; (3) allow annual adjustments of Yuima's rates for inflation between 2025/26 and 2029/30 up to the San Diego County Consumer Price Index for All Urban Consumers("CPI-U") (4) authorize staff to make mandatory demand reduction rate adjustments in an amount equivalent to the loss of revenue caused by mandatory state or regional water consumption and use restrictions

Recommendation: That should the Board agree and if less than two-thirds (2/3) written protests are filed, staff recommends adopting the proposed Resolution.

C. Proposed Resolution Adopting the Operating and Capital Budgets for Fiscal Year 2025-26.

Background: The Operating and Capital Budgets were reviewed at the Board Meeting on June 2nd, 2025.

Recommendation: That should the Board agree, they approve the resolution as proposed.

D. Proposed Resolution Establishing the Appropriation Limit for Fiscal Year 2025/26 Pursuant to Article XIII B of California Constitution.

Background: Annually the District is required to calculate the annual appropriation limit pursuant to Article XIII B of the State Constitution. The Appropriation Limit is the legal amount of taxes the District could collect. This amount we are actually able to collect is a much smaller sum due to the property demographic in the District's service area. The public notice requirement under Government Code Section §7919 has been met.

Recommendation: Should the Board agree they adopt the Resolution as presented.

E. Proposed Resolution Amending the Employee Handbook Section 9 ("Exhibit D") Pay Range Schedule.

Background: To update the handbook to reflect changes in Board approved positions.

Recommendation: That should the Board agree, they approve the Resolution as presented.

F. Setting Forth IDA Special Connection Charge and Fixing Time and Place of Hearing and Giving Notice of Hearing (IDA Special Connection Charge).

Background: The IDA Special Connection charge, which fairly reflects the estimated cost of new facilities which are required and a reasonable contribution towards the historic depreciation cost of existing works which would be utilized in effecting new or expanded water use in Improvement District A is scheduled to increase from \$8,438 per acre to \$10,473 per acre. The Public Hearing is set for July 28, 2025 at 2:10 p.m. in order to invite comments from the public on the increased special connection charge. This charge was last increased in 2019.

Recommendation: That the Board adopt the Resolution as presented and set the public hearing for the IDA Special Connection Charge.

G. Authorize General Manager to Execute the Agreement to Amend Lease with Crown Castle for Cell Site Lease.

Background: The current lease with Crown Castle (T-Mobile) ends in 2026. The attached lease amendment reflects the negotiated 20-year renewal of the current lease. The terms of the agreement are as follows:

- Monthly Lease increases to \$3260 in June of 2026
- Annual lease payment escalator of 3.75%
- Section 2(c) of the Lease provides for an initial term of five (5) years and four (4) additional terms of five (5) years each (each a "Renewal Term"), with a final Lease expiration date of June 15, 2028. The Lease will be amended by adding four (4) Renewal Term(s) of five (5) years each. Upon execution of the Lease Amendment, the new final Lease expiration date will be June 15, 2048.

Recommendation: Should the Board agree, authorize the General Manager to execute the Agreement to Amend Lease.

H. Proposed Ordinance Instituting and Cross-Connection Control Program to Protect the Public Water System and Cross Connection Control Plan and Direction for Submission to DWR.

Background: In accordance with State Water Resources Control Board's Cross-Connection Control Policy Handbook (CCCPH), Section 3.1.4, effective July 1, 2024, the District is updating its Cross-Connection Control Ordinance to include the required plan document for both operating systems. This document is required to be submitted to DWR by July 1, 2025.

Recommendation: Approve the Ordinance and Plan as presented.

I. Approval of the Mutual Services Agreement Exhibit A – State and Federal Representation.

Background: In February 2025 the Board authorized the General Manager to enter into a Mutual Services Agreement Between Yuima, Fallbrook Public Utilities District, Rainbow MWD and Valley Center MWD. This Exhibit A is the first joint venture of this mutual

services contract.

Recommendation: Should the Board agree, approve the proposal as presented.

J. Board Waiver of the Meter Moratorium for Installation of Two New Domestic Services and One Fire Service and Corresponding Capacity Fee Waiver for Fire Service.

Background: On February 27, 2023 the Board of Directors adopted Ordinance No. 139-23, finding the existence of a water emergency pertaining to water supplies. This emergency was a direct result of findings by the State Water Resources Control Board's calculation of our maximum daily demand in comparison to our supply due to an extraordinary water year in 2017/18; an event that has not repeated itself since. The Board has the choice to waive this restriction upon request. The following meter installations have been requested.

1. Two 5/8" meters have been requested for a proposed lot split in IDA. The existing meter will be downsized from a 2" meter to a 5/8" meter. These two new meters will be required to pay one-half of the Board adopted Special Connection Fee when installed.
2. CalFire has requested to install a fire hydrant with a service line to provide water to the sprinkler system installed in the new fire station. As per District policy, the Capacity charge for all fire prevention systems are waived, and the monthly meter fees are billed at 50% of the normal monthly fee. The hydrant will require a 6" connection. This policy exists insofar as these connections are only used for emergency use.

Recommendation: Should the Board agree, the moratorium waiver be granted for installation of two, 5/8" meters and a metered fire hydrant with suppression system.

VII. INFORMATION /REPORTS

A. Board Reports / Meetings

- i) JPIA
- ii) San Diego County Water Authority / Metropolitan Water District
- iii) Other Meetings (USLRGMA)

B. Administrative

- i) General Information

C. Capital Improvements

D. Operations

- i) General Information

- ii) Rainfall
- iii) Production / Consumption Report
- iv) Well Levels
- v) District Water Purchased

E. Counsel

F. Finance

- i) General Information
- ii) Delinquent Accounts

VIII. OTHER BUSINESS

- A.** July 28, 2025 at 2:00 p.m. Regular Meeting

IX. ADJOURNMENT

NOTE: In compliance with the Americans with Disabilities Act, if special assistance is needed to participate in the Board meeting, please contact the General Manager at (760) 742-3704 at least 48 hours before the meeting to enable the District to make reasonable accommodations. Any writings or documents provided to a majority of the members of the Yuima Municipal Water District Board of Directors regarding any item on this agenda will be made available for public inspection during normal business hours in the office of the General Manager located at 34928 Valley Center Rd., Pauma Valley.

CONSENT CALENDAR

Yuima Municipal Water District

MINUTES OF THE REGULAR MEETING OF THE BOARD OF DIRECTORS OF YUIMA MUNICIPAL WATER DISTRICT

Date: June 02, 2025

Time: 2:00 p.m.

I. CALL TO ORDER

The Regular Meeting of the Board of Directors of the Yuima Municipal Water District was held at the office of the district located at 34928 Valley Center Rd., Pauma Valley, California on Monday, the 2nd day of June 2025. The meeting was called to order at 2:02 p.m. and the Pledge of Allegiance was performed.

II. ROLL CALL – DETERMINATION OF QUORUM

Roll call was conducted, and President Simpson declared that a quorum of the Board was present.

Directors In Attendance

Roland Simpson
Steve Wehr
Don Broomell
Bruce Knox

Directors Absent

Others In Attendance

Amy Reeh, General Manager, YMWD (Participating remotely)
Lynette Brewer, Finance and Administrative Services Manager, YMWD
Christopher Tapia – Utility Operations Manager
Lavonne Peck – San Luis Rey Indian Water Authority

III. APPROVAL OF THE AGENDA

There were no changes to the agenda.

IV. PUBLIC COMMENT

There were no public comments.

V. CONSENT CALENDAR

Upon motion by Director Wehr and seconded by Director Simpson, the **Minutes of the Regular Meeting of April 28, 2025; Accounts Paid and Payable & Reporting under Government Code §53065.5 for April 2025; Acceptance of Monthly Financial Reports – April 2025 and the Treasurer’s Report and Cash Statements** were approved and carried unanimously by the following roll-call vote, to wit:

AYES: Wehr, Broomell, Simpson, Knox
NOES: None
ABSTAIN: None
ABSENT: None

VI. ACTION / DISCUSSION

A. Budget Workshop: First Review of the 2025/26 Preliminary Budget

Manager Reeh presented the 2025/26 Preliminary Operating and Capital Budget. The presentation discussed the estimated local production, SDCWA purchases and proposed increase from SDCWA of 10.4%. Additionally, Manager Reeh discussed the significant increase in the fixed cost pass throughs from SDCWA and the proposed capital projects and related budget. This was a report only item; no action was taken.

B. Approval and Ratification of Amendment 5 to Agreement Number 4600012840 Between the Department of Water Resources and Yuima Municipal Water District (2017 Prop 1 SGWP Grant).

Per the Direction of the Board, Manager Reeh requested an additional condition to the DWR requested time amendment to allow for reimbursement for the Annual Reports completed by the GSA as required by SGMA. This amendment was approved but needed to be executed prior to the next Board meeting. Upon motion by Director Knox, second by Director Broomell, ***Amendment 5 to Agreement No. 4600012840 Between the Department of***

Water Resources and Yuima Municipal Water District was ratified by the following roll-call vote, to wit:

AYES: Wehr, Broomell, Simpson, Knox
NOES: None
ABSTAIN: None
ABSENT: None

C. Authorize President and General Manager to Execute the FY 2024/25 Audit Engagement Letter with Nigro & Nigro.

Upon motion offered by Director Knox, seconded by Director Wehr, the President and General Manager were authorized to execute the ***2024/25 Audit Engagement Letter*** was approved and carried unanimously by the following roll-call vote, to wit:

AYES: Wehr, Broomell, Simpson, Knox
NOES: None
ABSTAIN: None
ABSENT: None

D. Resolution No. 1986-25 In Support of Carol Lee Gonzales-Brady as a Candidate for the Position of ACWA Vice-President.

Upon motion offered by Director Broomell, seconded by Director Wehr, ***Resolution No. 1986-25 Supporting Carol Lee Gonzales-Brady for ACWA Vice-President*** was approved and carried unanimously by the following roll-call vote, to wit:

AYES: Wehr, Broomell, Simpson, Knox
NOES: None
ABSTAIN: None
ABSENT: None

VII. INFORMATION / REPORTS

a) Board Reports / Meetings

b) Administrative

The General Manager's Report was available in the Board Packet.

c) Capital Improvements

The Capital Improvements Report was available in the Board Packet.

d) **Operations**

The Operations Report was available for review in the Board Packet.

e) **Counsel**

Counsel was not in attendance.

f) **Finance & Administrative Services**

Reports were available in the Board Packet.

VIII. OTHER BUSINESS

a) June 30, 2025 at 2:00 p.m. Regular Meeting

X. ADJOURNMENT

The meeting of the Board of Directors of the Yuima Municipal Water District was adjourned at 3:38 p.m. until the Regular Meeting on June 30, 2025, at 2:00 p.m.

Roland Simpson, President

Don Broomell, Secretary/Treasurer



Yuima Municipal Water District

Bank Transaction Report

Transaction Detail

Issued Date Range: 05/01/2025 - 05/31/2025

Cleared Date Range: -

Issued Date	Cleared Date	Number	Description	Module	Status	Type	Amount
Bank Account: 57-955468-36 - *General Checking							
05/01/2025		72780	A-1 IRRIGATION, INC.	Accounts Payable	Outstanding	Check	-409.28
05/01/2025		72781	BABCOCK LABORATORIES, INC	Accounts Payable	Outstanding	Check	-1,515.35
05/01/2025		72782	BREONA LOVATO	Accounts Payable	Outstanding	Check	-170.00
05/01/2025		72783	CARSON DROWN	Accounts Payable	Outstanding	Check	-72.00
05/01/2025		72784	CHRIS TAPIA	Accounts Payable	Outstanding	Check	-288.00
05/01/2025		72785	CONTROLLED ENTRANCES GROUP	Accounts Payable	Outstanding	Check	-185.00
05/01/2025		72786	CONTROLLED ENVIRONMENTS LLC	Accounts Payable	Outstanding	Check	-953.00
05/01/2025		72787	FALLBROOK OIL COMPANY	Accounts Payable	Outstanding	Check	-2,384.35
05/01/2025		72788	MARLIN LEASING CORPORATION	Accounts Payable	Outstanding	Check	-463.33
05/01/2025		72789	OPTIMIZED INVESTMENT PARTNERS	Accounts Payable	Outstanding	Check	-718.68
05/01/2025		72790	PROTELESIS	Accounts Payable	Outstanding	Check	-284.90
05/01/2025		72791	PRUDENTIAL OVERALL SUPPLY	Accounts Payable	Outstanding	Check	-150.00
05/01/2025		72792	ROSELTH VALENZUELA	Accounts Payable	Outstanding	Check	-72.00
05/01/2025		72793	RUTAN & TUCKER, LLP	Accounts Payable	Outstanding	Check	-1,226.00
05/01/2025		72794	SERRATOS AUTOMOTIVE & TIRE	Accounts Payable	Outstanding	Check	-175.00
05/01/2025		72795	TRAN CONTROLS SCADA SOLUTIONS	Accounts Payable	Outstanding	Check	-525.00
05/01/2025		72796	VISUAL EDGE IT, INC	Accounts Payable	Outstanding	Check	-204.72
05/01/2025		72797	WATERLINE TECHNOLOGIES	Accounts Payable	Outstanding	Check	-5,383.99
05/01/2025		DFT0002163	COUNTY OF SAN DIEGO - DEH	Accounts Payable	Outstanding	Bank Draft	-708.00
05/01/2025		DFT0002164	SAN DIEGO COUNTY WATER AUTHORITY	Accounts Payable	Outstanding	Bank Draft	-199,761.40
05/01/2025		DFT0002165	SDG&E	Accounts Payable	Outstanding	Bank Draft	-122,850.33
05/13/2025		72798	VALIC GA#24515	Accounts Payable	Outstanding	Check	-800.00
05/13/2025		72799	ACWA JPIA	Accounts Payable	Outstanding	Check	-18,402.10
05/13/2025		72800	AT&T	Accounts Payable	Outstanding	Check	-34.24
05/13/2025		72801	AT&T MOBILITY	Accounts Payable	Outstanding	Check	-520.10
05/13/2025		72802	BABCOCK LABORATORIES, INC	Accounts Payable	Outstanding	Check	-280.35
05/13/2025		72803	CARSON DROWN	Accounts Payable	Outstanding	Check	-81.65
05/13/2025		72804	CORE & MAIN	Accounts Payable	Outstanding	Check	-3,932.29
05/13/2025		72805	DENISE M. LANDSTEDT	Accounts Payable	Outstanding	Check	-1,609.50
05/13/2025		72806	EDCO WASTE AND RECYCLING SERVICES, INC.	Accounts Payable	Outstanding	Check	-316.78
05/13/2025		72807	JACOB OEHLERT	Accounts Payable	Outstanding	Check	-70.00
05/13/2025		72808	NOEL RUIZ	Accounts Payable	Outstanding	Check	-72.00
05/13/2025		72809	ONTARIO REFRIGERATION SERVICE, INC.	Accounts Payable	Outstanding	Check	-1,342.00
05/13/2025		72810	PRUDENTIAL OVERALL SUPPLY	Accounts Payable	Outstanding	Check	-50.00
05/13/2025		72811	PSC	Accounts Payable	Outstanding	Check	-1,395.00
05/13/2025		72812	RUTAN & TUCKER, LLP	Accounts Payable	Outstanding	Check	-1,372.98

Bank Transaction Report

Issued Date Range: -

Issued Date	Cleared Date	Number	Description	Module	Status	Type	Amount
05/13/2025		72813	T-Y NURSERY	Accounts Payable	Outstanding	Check	-51,861.00
05/13/2025		72814	UNDERGROUND SERV. ALERT	Accounts Payable	Outstanding	Check	-22.95
05/13/2025		DFT0002166	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,103.66
05/13/2025		DFT0002167	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,120.74
05/13/2025		DFT0002168	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,274.43
05/13/2025		DFT0002169	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-2,760.73
05/13/2025		DFT0002170	CALPERS 457 PLAN	Accounts Payable	Outstanding	Bank Draft	-15.00
05/13/2025		DFT0002171	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-7.44
05/13/2025		DFT0002172	EMPLOYMENT DEVELOPMENT DEPARTMENT	Accounts Payable	Outstanding	Bank Draft	-1,489.67
05/13/2025		DFT0002173	EMPLOYMENT DEVELOPMENT DEPARTMENT	Accounts Payable	Outstanding	Bank Draft	-389.16
05/13/2025		DFT0002174	EFTPS - FEDERAL PAYROLL TAX	Accounts Payable	Outstanding	Bank Draft	-4,815.50
05/13/2025		DFT0002175	SDG&E	Accounts Payable	Outstanding	Bank Draft	-12,363.87
05/13/2025		EFT0000129	Payroll EFT	Payroll	Outstanding	EFT	-23,015.33
05/14/2025		72815	JACOB OEHLERT	Accounts Payable	Outstanding	Check	-72.00
05/20/2025		72161	COPELAND TRANSMISSION AND AUTOMOTIVE REPAIR Re	Accounts Payable	Outstanding	Check Reversal	4,866.74
05/21/2025		72816	HYDROCURRENT WELL SERVICES	Accounts Payable	Outstanding	Check	-7,506.23
05/27/2025		72817	VALIC GA#24515	Accounts Payable	Outstanding	Check	-800.00
05/27/2025		DFT0002176	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,103.48
05/27/2025		DFT0002177	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,120.56
05/27/2025		DFT0002178	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-1,274.43
05/27/2025		DFT0002179	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-2,760.73
05/27/2025		DFT0002180	CALPERS -FISCAL SERVICES DIV.	Accounts Payable	Outstanding	Bank Draft	-7.44
05/27/2025		DFT0002181	EMPLOYMENT DEVELOPMENT DEPARTMENT	Accounts Payable	Outstanding	Bank Draft	-1,379.70
05/27/2025		DFT0002182	EMPLOYMENT DEVELOPMENT DEPARTMENT	Accounts Payable	Outstanding	Bank Draft	-375.46
05/27/2025		DFT0002183	EFTPS - FEDERAL PAYROLL TAX	Accounts Payable	Outstanding	Bank Draft	-4,620.35
05/27/2025		EFT0000130	Payroll EFT	Payroll	Outstanding	EFT	-21,973.80
05/28/2025		72818	ALPHA ANALYTICAL LABORATORIES, INC.	Accounts Payable	Outstanding	Check	-45.00
05/28/2025		72819	AMERICA'S JANITORIAL SERVICE	Accounts Payable	Outstanding	Check	-215.00
05/28/2025		72820	CARSON DROWN	Accounts Payable	Outstanding	Check	-120.00
05/28/2025		72821	CHRIS TAPIA	Accounts Payable	Outstanding	Check	-139.94
05/28/2025		72822	CIMA FIRE PROTECTION, INC.	Accounts Payable	Outstanding	Check	-390.00
05/28/2025		72823	HYDROCURRENT WELL SERVICES	Accounts Payable	Outstanding	Check	-5,398.58
05/28/2025		72824	JJJ ENTERPRISES, INC.	Accounts Payable	Outstanding	Check	-325.00
05/28/2025		72825	OPTIMIZED INVESTMENT PARTNERS	Accounts Payable	Outstanding	Check	-735.29
05/28/2025		72826	PROTELESIS	Accounts Payable	Outstanding	Check	-284.69
05/28/2025		72827	PRUDENTIAL OVERALL SUPPLY	Accounts Payable	Outstanding	Check	-52.47
05/28/2025		72828	RUTAN & TUCKER, LLP	Accounts Payable	Outstanding	Check	-112.50
05/28/2025		72829	TEAMTALK NETWORKS	Accounts Payable	Outstanding	Check	-61.20
05/28/2025		72830	VALLEY CENTER WIRELESS	Accounts Payable	Outstanding	Check	-129.90
05/28/2025		72831	WATERLINE TECHNOLOGIES	Accounts Payable	Outstanding	Check	-3,449.42
Bank Account 57-955468-36 Total: (76)							-518,605.23
Report Total: (76)							-518,605.23

Government Code 53065.5 Reporting - Fiscal Year 2024/2025

No.	Name	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	2024/25
1040	A. Simon													\$ -
1349	M. Munaco				120.31									\$ 120.31
1772	A. Reeh						15,419.73							\$ 15,419.73
1827	N. Ruiz					349.99						72.00		\$ 421.99
1858	L. Brewer							36.85						\$ 36.85
1946	B. Easley	65.12		75.98		65.12		21.70	408.52	205.71	61.88	170.00		\$ 1,074.03
1997	R. Valenzuela			30.00	119.64			185.28				72.00		\$ 406.92
2070	C. Drown						195.74					273.65		\$ 469.39
2090	C. Tapia										20.00			\$ 447.94
2092	J. Oehlert											142.00		\$ 142.00
	Totals	\$ 65.12	\$ -	\$ 105.98	\$ 239.95	\$ 415.11	\$ 15,615.47	\$ 243.83	\$ 408.52	\$ 205.71	\$ 81.88	\$ 1,015.59	\$ -	\$ 18,397.16

California Government Code Section 53065.5

Each special district, as defined by subdivision (a) of Section 53036, shall, at least annually, disclose any reimbursement paid by the district within the immediately preceding fiscal year of at least one hundred (\$100) for each individual charge for services or products received. "Individual charge" includes, but is not limited to, one meal, lodging for one day, transportation, or a registration fee paid to any employee or member of the governing body of the district. The disclosure requirement shall be fulfilled by including the reimbursement information in a document published or printed at least annually by a date determined by that district and shall be made available for public inspection.

Government Code 53065.5 reporting

Breakdown available in the Finance Department



Pooled Cash Report

Yuima Municipal Water District

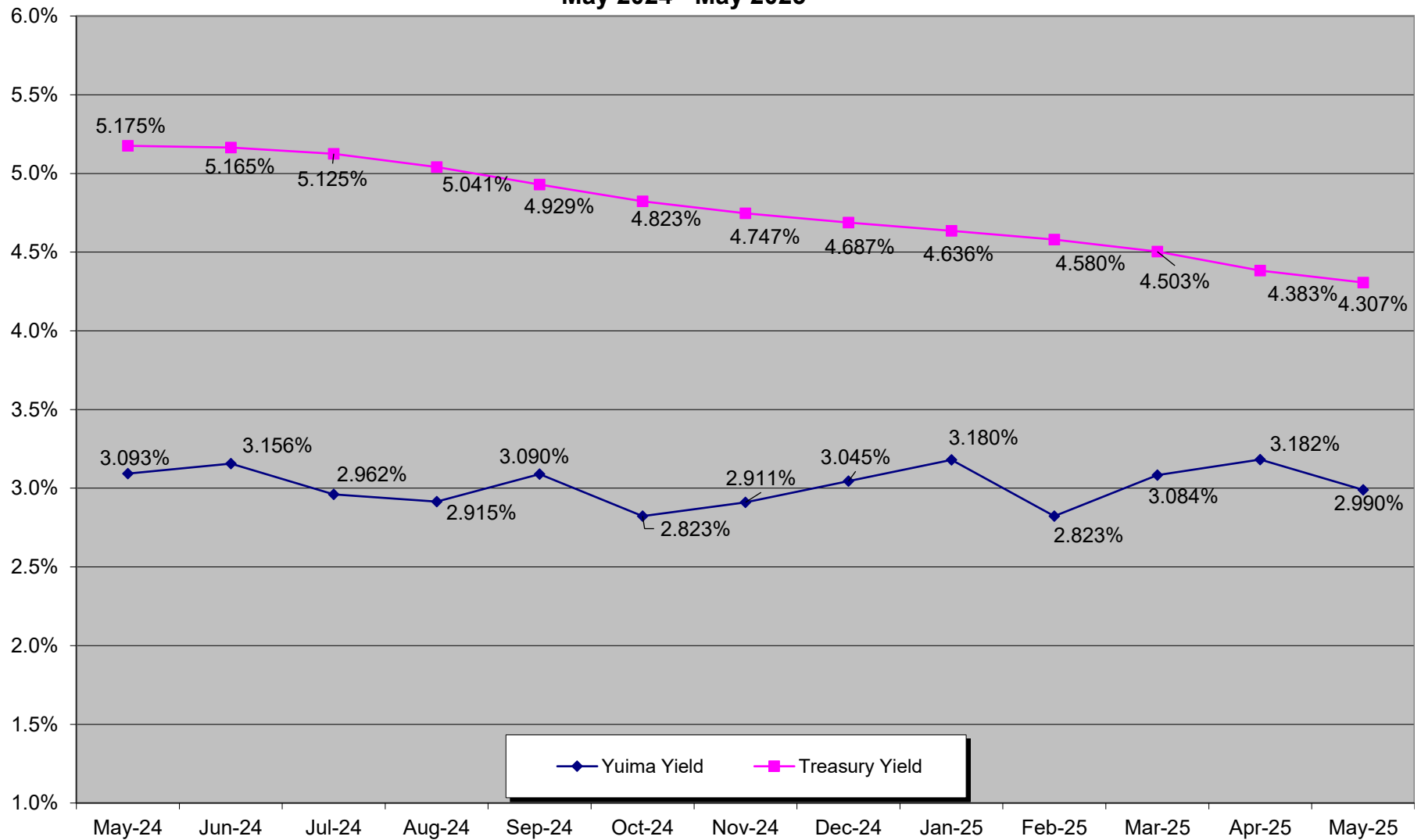
For the Period Ending 5/31/2025

ACCOUNT #	ACCOUNT NAME	BEGINNING BALANCE	CURRENT ACTIVITY	CURRENT BALANCE	
CLAIM ON CASH					
01-1001-000	Claim on Cash - Yuima General District	3,419,985.31	314,920.73	3,734,906.04	
02-1001-000	Claim on Cash - IDA	(714,144.70)	(24,572.36)	(738,717.06)	
10-1001-000	Claim on Cash - Yuima General District Capital	1,450,588.36	10,232.83	1,460,821.19	
20-1001-000	Claim on Cash - IDA Capital	384,113.98	2,061.03	386,175.01	
TOTAL CLAIM ON CASH		4,540,542.95	302,642.23	4,843,185.18	
CASH IN BANK					
Cash in Bank					
99-1000-000	Petty Cash	500.00	0.00	500.00	
99-1000-011	General Checking	172,990.46	426,196.29	599,186.75	
99-1100-017	Official Pay	34,735.30	(30,491.98)	4,243.32	
99-1200-020	LAIF State Treasury	11,406.73	0.00	11,406.73	
99-1200-021	California CLASS	2,186,282.22	(92,047.51)	2,094,234.71	
99-1300-030	UBS Financial Services - Clearing	4,283.86	3,455.90	7,739.76	
99-1400-046	BMO Harris Bank - 05600XCG3	97,087.00	54.00	97,141.00	
99-1400-049	Bank Hapoalim - 06251FBC2	99,831.00	(191.00)	99,640.00	
99-1400-052	Merrick Bank - 59013K4M5	245,889.35	(477.75)	245,411.60	
99-1400-053	Sallie Mae - 795451AN3	241,730.00	(70.00)	241,660.00	
99-1400-054	State Bank of India - 856285VD0	242,675.00	115.00	242,790.00	
99-1400-057	BMO Harris Bank - 05600XGP9	244,605.55	107.80	244,713.35	
99-1450-042	US Treasury Note - 91282CDP3	130,000.59	(847.41)	129,153.18	
99-1450-043	US Treasury Note - 91282CGT2	125,058.75	(908.75)	124,150.00	
99-1450-045	US Treasury Note - 91282CHK0	126,416.25	(996.25)	125,420.00	
99-1450-060	US Treasury Note - 91282CDL2	102,995.79	(689.31)	102,306.48	
99-1450-061	FHLB Bond - 3130AJZ36	98,806.00	273.00	99,079.00	
99-1450-064	US Treasury Note 912828CCY5	129,281.60	(814.80)	128,466.80	
99-1450-068	FHLB Step-Up Bond - 3130AMAW2	245,967.50	(25.00)	245,942.50	
TOTAL: Cash in Bank		4,540,542.95	302,642.23	4,843,185.18	
TOTAL CASH IN BANK		4,540,542.95	302,642.23	4,843,185.18	
DUE TO OTHER FUNDS					
99-2601-000	Due to Other Funds	4,540,542.95	302,642.23	4,843,185.18	
TOTAL DUE TO OTHER FUNDS		4,540,542.95	302,642.23	4,843,185.18	
Claim on Cash	4,843,185.18	Claim on Cash	4,843,185.18	Cash in Bank	4,843,185.18
Cash in Bank	4,843,185.18	Due To Other Funds	4,843,185.18	Due To Other Funds	4,843,185.18
Difference	0.00	Difference	0.00	Difference	0.00

ACCOUNT #	ACCOUNT NAME	BEGINNING BALANCE	CURRENT ACTIVITY	CURRENT BALANCE	
ACCOUNTS PAYABLE PENDING					
01-2555-000	AP Pending - General District	695,222.63	311,149.38	1,006,372.01	
02-2555-000	AP Pending - IDA	<u>114,096.80</u>	<u>7,258.10</u>	<u>121,354.90</u>	
TOTAL ACCOUNTS PAYABLE PENDING		<u>809,319.43</u>	<u>318,407.48</u>	<u>1,127,726.91</u>	
DUE FROM OTHER FUNDS					
99-1501-000	Due From General District	(695,222.63)	(311,149.38)	(1,006,372.01)	
99-1502-000	Due From IDA	<u>(114,096.80)</u>	<u>(7,258.10)</u>	<u>(121,354.90)</u>	
TOTAL DUE FROM OTHER FUNDS		<u>(809,319.43)</u>	<u>(318,407.48)</u>	<u>(1,127,726.91)</u>	
ACCOUNTS PAYABLE					
99-2555-000	Accounts Payable	<u>809,319.43</u>	<u>318,407.48</u>	<u>1,127,726.91</u>	
TOTAL ACCOUNTS PAYABLE		<u>809,319.43</u>	<u>318,407.48</u>	<u>1,127,726.91</u>	
AP Pending	1,127,726.91	AP Pending	1,127,726.91	Due From Other Funds	1,127,726.91
Due From Other Funds	<u>1,127,726.91</u>	Accounts Payable	<u>1,127,726.91</u>	Accounts Payable	<u>1,127,726.91</u>
Difference	<u>0.00</u>	Difference	<u>0.00</u>	Difference	<u>0.00</u>

Aggregate Yuima Portfolio Yield

May 2024 - May 2025





PMIA/LAIF Performance Report as of 06/11/25



Quarterly Performance Quarter Ended 3/31/25

LAIF Apportionment Rate ⁽²⁾ :	4.48
LAIF Earnings Ratio ⁽²⁾ :	0.00012266258268207
LAIF Administrative Cost ^{(1)*} :	0.26
LAIF Fair Value Factor ⁽¹⁾ :	1.000849191
PMIA Daily ⁽¹⁾ :	4.30
PMIA Quarter to Date ⁽¹⁾ :	4.34
PMIA Average Life ⁽¹⁾ :	244

PMIA Average Monthly Effective Yields⁽¹⁾

May	4.272
April	4.281
March	4.313
February	4.333
January	4.366
December	4.434

Pooled Money Investment Account Monthly Portfolio Composition ⁽¹⁾ 5/31/25 \$166.7 billion

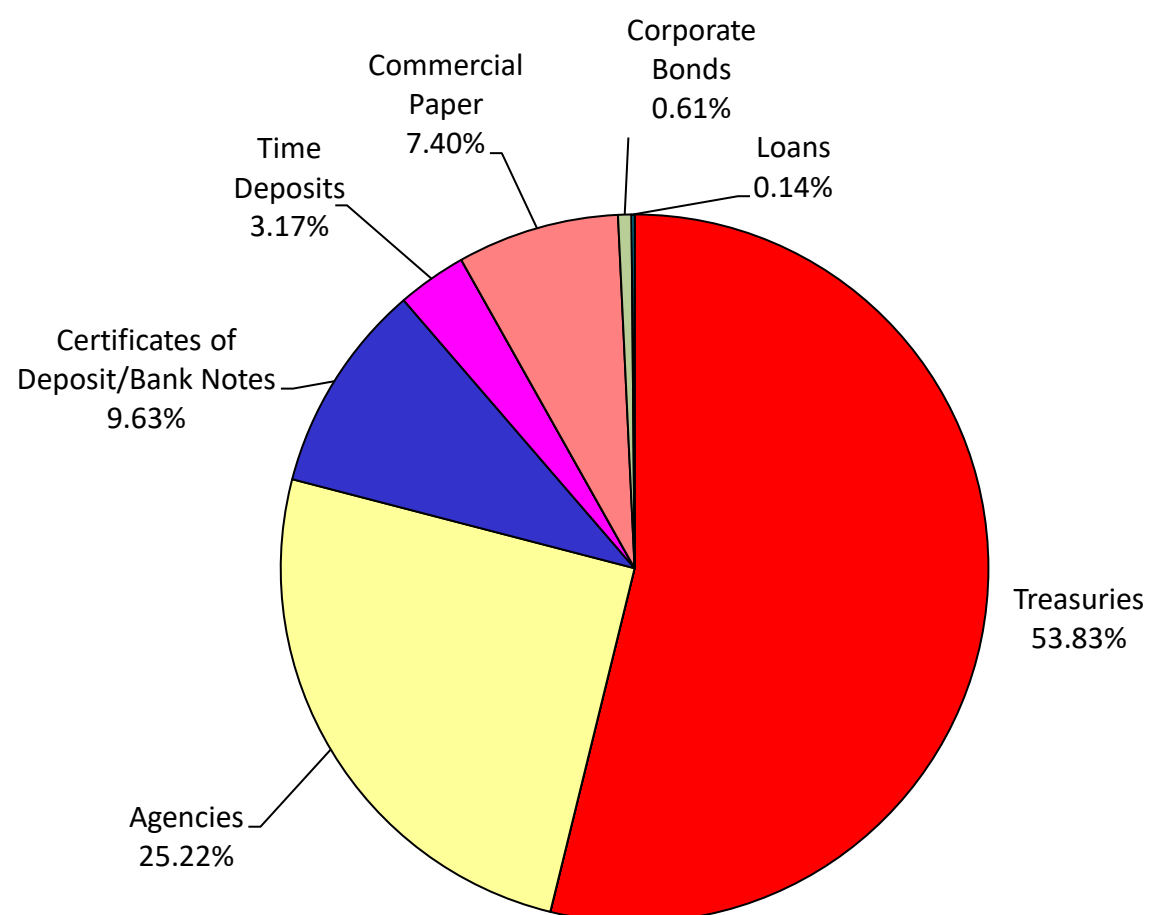


Chart does not include \$1,087,000.00 in mortgages, which equates to 0.001%. Percentages may not total 100% due to rounding.

Daily rates are now available here. [View PMIA Daily Rates](#)

Notes: The apportionment rate includes interest earned on the CalPERS Supplemental Pension Payment pursuant to Government Code 20825 (c)(1) and interest earned on the Wildfire Fund loan pursuant to Public Utility Code 3288 (a).

*The percentage of administrative cost equals the total administrative cost divided by the quarterly interest earnings. The law provides that administrative costs are not to exceed 5% of quarterly EARNINGS of the fund. However, if the 13-week Daily Treasury Bill Rate on the last day of the fiscal year is below 1%, then administrative costs shall not exceed 8% of quarterly EARNINGS of the fund for the subsequent fiscal year.

Source:

⁽¹⁾ State of California, Office of the Treasurer

⁽²⁾ State of California, Office of the Controller



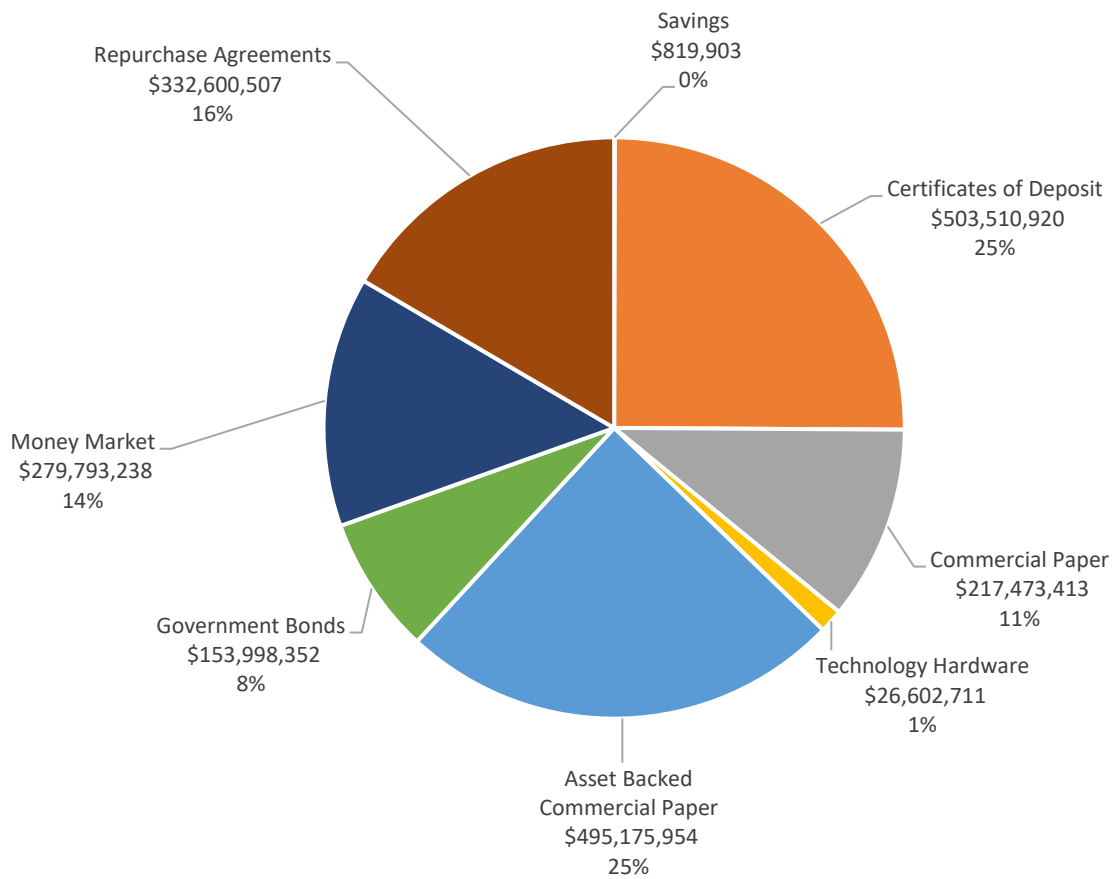
Fair Value Including Accrued Interest	\$	167,356,573,961.01
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Repurchase Agreements, Time Deposits, PMIA & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).

California CLASS Schedule of Investments

May 2025

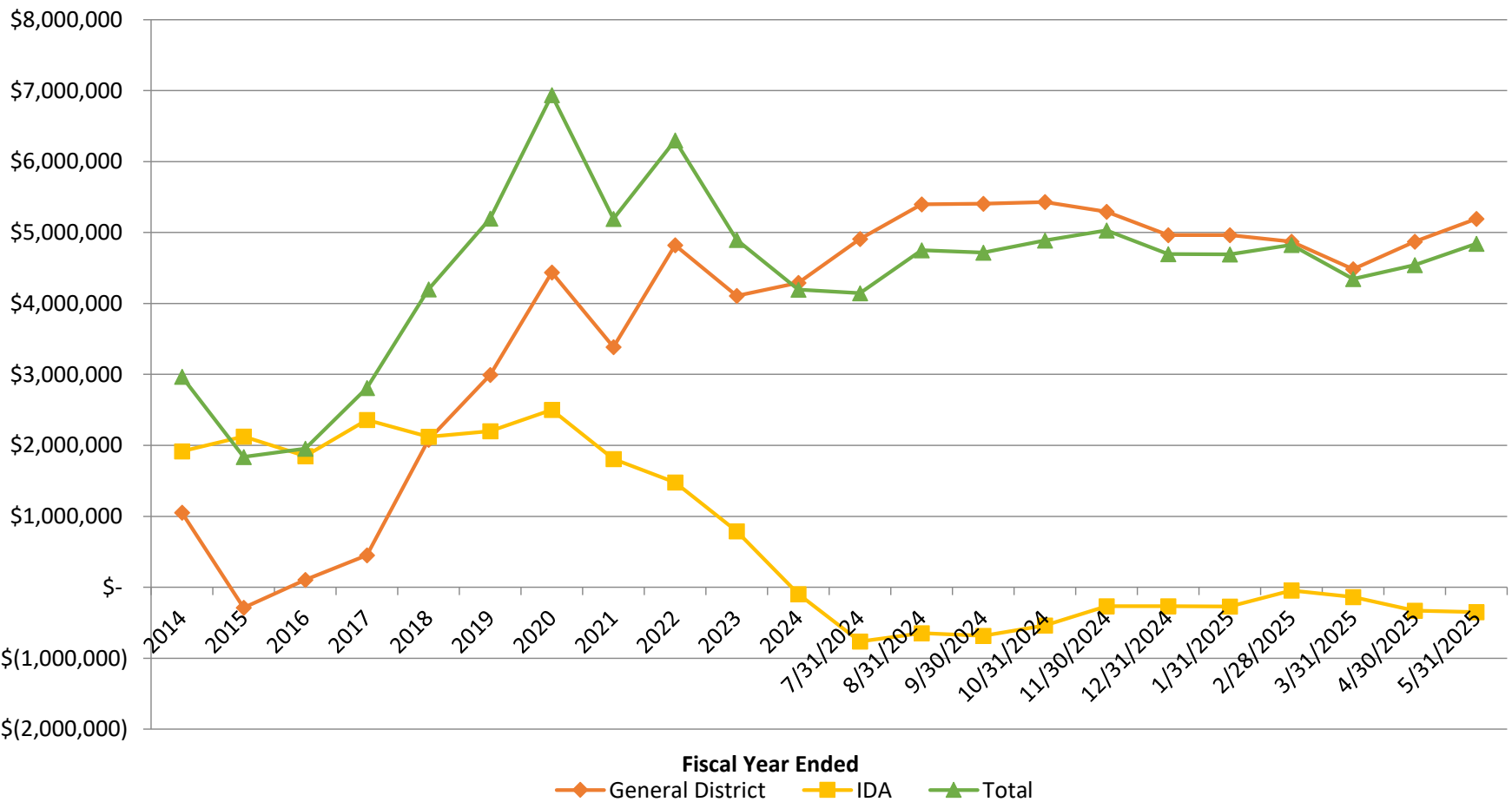
Average Daily Yield
4.3524%



Total Investments

2,009,974,997

Cash Position



RESOLUTION NO. 1987-25

**RESOLUTION OF THE BOARD OF DIRECTORS
OF YUIMA MUNICIPAL WATER DISTRICT
APPROVING AGREEMENT FOR WATER SERVICE
AND MANAGEMENT CONTRACT FOR THE
LAZY H MUTUAL WATER COMPANY
AND RESCINDING RESOLUTION NO. 1962-24**

RESOLVED, that the Agreement for Water Service and Management Contract dated July 1, 2025, between YUIMA MUNICIPAL WATER DISTRICT and LAZY H MUTUAL WATER COMPANY, a copy of which is attached hereto, is hereby approved and the President, or Vice-President, of the District is hereby authorized and directed to execute said Agreement for and on behalf of this District.

PASSED AND ADOPTED at the regular adjourned meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT this 30th day of June, 2025 by the following roll-call vote:

AYES:
NOES:
ABSENT:
ABSTAIN:

Roland Simpson, President
Yuima Municipal Water District

ATTEST:

Don Broomell, Secretary/Treasurer
Yuima Municipal Water District

**AGREEMENT FOR WATER SERVICE AND MANAGEMENT CONTRACT
LAZY H MUTUAL WATER COMPANY**

THIS AGREEMENT is made July 1, 2025 between YUIMA MUNICIPAL WATER DISTRICT ("YUIMA") and LAZY H MUTUAL WATER COMPANY, a California corporation ("COMPANY"), in view of the following facts:

(a) YUIMA is a member agency of San Diego County Water Authority, and its territory is included within the Metropolitan Water District of Southern California. As such member agency, YUIMA is entitled to purchase water from Water Authority and has constructed a pipeline and other works for the transmission of water from the aqueduct of the Water Authority into the district, together with facilities for the transmission and delivery of water into the distribution system of COMPANY.

(b) COMPANY is a cooperative mutual corporation formed for the purpose of delivering water to its shareholders. It holds water rights in the stream system of the San Luis Rey River and the ground water basin underlying the area served by it and has constructed pipelines, drilled and operates wells for the purpose of supplying local water to the shareholders.

(c) The purpose of this Agreement is to constitute and designate YUIMA as COMPANY's agent for the operation of COMPANY's pipelines and facilities for the maximum development of local water and the delivery of such local water to COMPANY's shareholders along with YUIMA's water which may be purchased by COMPANY to augment its local supply.

IT IS, THEREFORE, AGREED:

1. Commencing July 1, 2025, YUIMA agrees to operate and maintain COMPANY's existing water supply and distribution system, including wells, pumps, tanks, pipelines and appurtenances for the purpose of delivering such local water as may be developed through the exercise of COMPANY's rights, together with such quantities of YUIMA's water as COMPANY may purchase, to and for the benefit of COMPANY's shareholders in accordance with the provisions of COMPANY's Articles, By-Laws and Rules and Regulations.

2. COMPANY grants to YUIMA the exclusive use of all of COMPANY's properties, easements and other rights necessary or convenient for YUIMA's use in carrying out YUIMA's duties under this Agreement, together with the right to use COMPANY's system and appurtenances for the purpose of transporting and delivering to the COMPANY's shareholders YUIMA's water purchased by COMPANY.

3. YUIMA, as COMPANY's agent in the operation of COMPANY's water supply and distribution system, shall do and perform each of the following:

(a) Generally, manage and operate COMPANY's system, and in the delivery of water, provide for the scheduling of deliveries as between COMPANY's shareholders in conformity with the directions of COMPANY's Board of Directors when such scheduling is necessary.

(b) Take such steps in delivering COMPANY's local water to its shareholders as are reasonably required in order to conform to any allocation of such local water as may, from time to time, be made by COMPANY's Board of Directors.

(c) Generally, maintain in good operating condition at COMPANY's expense its water supply and distribution system. YUIMA's duty to repair shall not include major repairs requiring outside commercial shop work, replacement of pipelines or the supply of materials for such major repairs. YUIMA will promptly advise COMPANY when, in its opinion, such major repairs may be required and such recommended major repairs, shop work, replacement of pipelines, improvement, expansion, observation or testing of COMPANY system or components may thereafter be performed by COMPANY's agent or contractor provided, however, that such work shall not interfere with YUIMA's activities under this contract.

(d) YUIMA shall make monthly or quarterly billings for water used at the rates from time to time established by COMPANY as directed by COMPANY; collect in COMPANY's name such water bills, and deposit all such collections to COMPANY's name in the bank account or accounts regularly maintained by COMPANY.

(e) YUIMA shall prepare for COMPANY, monthly, a list of all accounts payable and all charges incurred in the operation and maintenance of COMPANY's system. Such charges shall be for the account of COMPANY and shall be paid by it.

(f) Cash receipts and cash disbursements shall be posted to the general ledger of COMPANY by YUIMA.

(g) In addition to collection of periodic water bills, YUIMA shall bill and collect on behalf of COMPANY such amounts as are, from time to time, assessed against COMPANY shareholders. YUIMA shall not be obligated however, to pursue on behalf of COMPANY any remedies which COMPANY may have for the collection of delinquent water bills, assessments, or other amounts as may be due COMPANY from its shareholders or others.

(h) YUIMA consents that its manager or other agent in supervisory charge of its obligation under this contract may, if desired by COMPANY, serve as COMPANY's assistant secretary and treasurer and perform all of the usual duties of such office.

4. YUIMA, in its activities as agent for COMPANY under this Agreement, shall furnish and provide the necessary office facilities including a meeting place for COMPANY's board of directors, including telephone, business machines, supplies, postage and shall furnish such tools, trucks and cars and personnel as might be reasonably required. COMPANY agrees to pay YUIMA for its services **for the period covering July 1, 2025 to June 30, 2026** the sum of **Three thousand Two hundred ninety-two dollars and ninety-two cents (\$3,292.92)**, per month in advance.

Such payment is designed to cover YUIMA's costs in connection with administration (including retirement and fringe benefits), necessary trucks and other cars and office facilities. Such sum shall not include parts and supplies other than miscellaneous office supplies.

Labor time, including that for welding and equipment operators, for maintenance of COMPANY's facilities shall be charged to COMPANY by YUIMA at the rate of \$87.40 per man hour for maintenance performed during YUIMA's normal working hours and at the rate of \$116.56 per man hour for all maintenance performed outside of YUIMA's normal working hours. Backhoe equipment time and welding equipment time shall be billed COMPANY by YUIMA at the rate of \$69 per hour for backhoe, \$99 per hour for utility truck/crane/welder, \$20 per hour for certified test meter, \$20 per hour for liquid chlorine trailer, \$10 per hour for tapper, pipeline locator, and \$10 per hour for all others. Recordkeeping/Secretarial services over contract hours will be billed at \$90.70 per hour during YUIMA's normal hours and \$135.26 per hour for Holiday and Overtime hours. Materials and supplies, including sales tax, freight and delivery charges; tools and equipment used in the work at prevailing rental rates for similar tools and equipment; the actual invoice costs to District of services performed by others; plus fifteen percent (15%) of the sum of all the above amounts for District's overhead and general administrative expense.

If the amounts provided for in this section are, in the opinion of YUIMA, insufficient or, in the opinion of COMPANY, excessive, either party may, on thirty days' notice to the other, propose adjustments to YUIMA's compensation. In no event shall the amount paid YUIMA under this paragraph be so reduced that YUIMA's duties hereunder result in a burden on YUIMA's general funds which is not reimbursed by COMPANY.

5. COMPANY shall furnish YUIMA upon the execution of this Agreement a schedule setting forth the rates established by COMPANY's Board of Directors for the delivery of water to its shareholders. COMPANY shall furnish YUIMA revised schedules at least fifteen (15) days in advance of the effective date of any change or modification in such rates.

6. COMPANY shall furnish YUIMA the per share amount of each assessment levied by its Board of Directors, together with the name and address of each shareholder and the number of shares held by each COMPANY's stock as are issued and outstanding on the effective date of each assessment.

7. All water furnished COMPANY by YUIMA from sources of supply available to YUIMA shall be considered as water purchased by COMPANY in accordance with YUIMA's rates, rules and regulations relating to similar wholesale deliveries as may from time to time be applicable.

8. YUIMA shall make periodic reports at the request of COMPANY but not more frequently than quarterly. The amount of YUIMA's collection made on behalf of COMPANY shall be deposited directly to COMPANY's account.

9. YUIMA agrees that COMPANY may inspect COMPANY's water production and distribution facilities, books, records and accounts during normal working hours provided that such examination or inspection shall in no way interfere with YUIMA's operations under this contract.

10. YUIMA, in its operation of COMPANY's system, shall establish new service and connections to COMPANY's system only upon an express direction and authority from

COMPANY's Board of Directors. COMPANY will pay YUIMA for the costs (both direct and indirect) incurred in making new service connections.

11. This Agreement shall supersede and cancel all oral agreements between the parties under which YUIMA acted as COMPANY's agent.

12. This Agreement may be terminated by either party upon giving at least three (3) months written notice of such termination to the other.

13. COMPANY agrees that a number of factors make the following indemnity and liability limitations reasonable, necessary, valid, enforceable and not contrary to public policy. These factors include, but are not limited to the following:

- (a) The nature and extent of the services.
- (b) The services are not suitable for public regulation.
- (c) The services are not of great public importance.
- (d) The services could be performed by employees of COMPANY or by persons engaged in the business of providing such services for profit.
- (e) YUIMA is performing the services at its costs as an accommodation to COMPANY and is not seeking to perform the services.
- (f) COMPANY and YUIMA are equal in bargaining strength and COMPANY is free to obtain the services elsewhere.
- (g) COMPANY is able to obtain insurance with respect to its property and its indemnity.
- (h) The amount of compensation to be paid.
- (i) The control retained by COMPANY.
- (j) The condition of COMPANY's property.
- (k) YUIMA is a public agency with limited personnel and financial resources.
- (l) The potential liability to YUIMA without the limitations and liability could impede the public purposes for which YUIMA exists and adversely affect its taxpayers and other water users.

To the fullest extent permitted by law, YUIMA, its directors, officers, employees, agents and volunteers shall not be held liable for any claims, liabilities or damages to any property of any person including that of COMPANY, nor for personal injury to or death to any person caused by or resulting from any acts or omissions (active, passive or comparative, negligence included) of YUIMA or its directors officers, employees, agents or volunteers

arising out of, or alleged to have arisen out of, the performance or the failure to perform any of its obligations under this Agreement. COMPANY agrees to indemnify and hold free and harmless YUIMA and its directors, officers, employees, agents and volunteers against any such claims, liabilities and damages and any cost and expense incurred by them on account thereof. It is agreed that this indemnity is not limited in any way by the extent of any policy of insurance held by either party or by any limitation on the types of damages, compensation or benefits payable under worker's compensation acts, disability acts, or other employee acts. The foregoing limitation on liability and indemnity shall not apply to physical damage to the property of third parties or to personal injury or death that is determined to have been caused or resulted solely and exclusively by the fault or negligence of a party indemnified.

COMPANY shall maintain comprehensive or commercial general liability insurance in amounts not less than \$2,000,000 per occurrence with insurance companies acceptable to the district. All such policies shall name YUIMA, its directors, officers, employees, agents and volunteers as additional insured under the policy and provide District with certificate of insurance and endorsements. Said policies shall have a clause requiring that 30 days' written notice be given to YUIMA prior to any material change or cancellation of said policies.

COMPANY agrees that the provisions of California Civil Code Section 1668 do not apply to this Agreement. Civil Code Section 1668 provides:

"All contracts which have for their object, directly or indirectly, to exempt anyone from the responsibility for his own fraud, or willful injury to the person or property of another, or violation of law, whether willful or negligent, are against the policy of the law."

All acts of YUIMA under this Agreement will be performed with the express understanding that YUIMA makes no warranties, expressed or implied, with respect thereto.

IN WITNESS WHEREOF, this Agreement has been executed on behalf of the parties by their duly authorized officer.

LAZY H MUTUAL WATER COMPANY

YUIMA MUNICIPAL WATER DISTRICT

By _____
Greg West, President

By _____
Roland Simpson, President

LAZY H MUTUAL WATER COMPANY
WATER SERVICE AND MANAGEMENT CONTRACT BREAKDOWN
2025-26

	2024-25 Approved	<u>2025-26</u>
WATER & ASSESSMENT BILLING CHARGES		
Water Bills - 40 Monthly @ \$1.41each x 12	\$ 676.80	\$ 676.80
Assessments Bills - 0 Bills @ \$1.41 each x 12	-	-
New Owner/Tenant billing for month of transfer @ \$1.25 x 12	15.00	15.00
Postage (40 Vendor bills / month X \$0.69 per bill)	326.40	331.20
Total Billing Charges	\$ 1,018.20	\$ 1,023.00

LABOR

Administrative matters, water billing, bank deposits, notices, computer time, correspondence, bank reconciliations, posting journals & general ledger, preparation of cash statements and financial reports, accounts payable, meeting preparation, Board meeting attendance, and administrative water sampling duties.

160 hours per year @ \$90.70 per hour	14,846.26	14,512.00
Average hourly rate of administrative personnel		

PHOTO COPIES/POSTAGE

930 copies per year @ .17 each	158.10	158.10
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OFFICE FACILITIES:

Storage & scan of company records, use of board room, telephones, finance and misc. software, business machines, equipment use, misc office supplies, and 24 hour answering service, SCADA Monitoring. \$62.36 / month

708.81	748.30
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FIELD LABOR:

Duty run & system check 20 hrs per month x 12 @ \$87.40/hr. (Includes one daily water run, CL2 residuals, and monthly well soundings)	19,010.40	20,976.00
Monthly Meter Reading - 2 hrs per month x 12 @ \$87.40	1,901.04	2,097.60
Total Field Labor	20,911.44	23,073.60

TOTAL ANNUAL COST	\$ 37,642.81	\$ 39,515.00
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TOTAL MONTHLY COST	\$ 3,136.90	\$ 3,292.92
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RESOLUTION NO. 1988-25

**RESOLUTION OF THE BOARD OF DIRECTORS
OF YUIMA MUNICIPAL WATER DISTRICT
APPROVING AGREEMENT FOR RECORD KEEPING
AND SECRETARIAL SERVICES FOR THE
UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT
AND RESCINDING RESOLUTION NO. 1964-24**

RESOLVED, that the Agreement for record keeping and secretarial services dated July 1, 2025, between YUIMA MUNICIPAL WATER DISTRICT and UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT, a copy of which is attached hereto, is hereby approved and the President or Vice-President, of the District is hereby authorized and directed to execute said Agreement for and on behalf of this District.

PASSED AND ADOPTED at the regular meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT this 30th day of June, 2025 by the following roll-call vote:

AYES:
NOES:
ABSENT:
ABSTAIN:

Roland Simpson, President
Yuima Municipal Water District

ATTEST:

Don Broomell, Secretary/Treasurer
Yuima Municipal Water District

AGREEMENT FOR RECORD KEEPING AND BOOKKEEPING SERVICES UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT

THIS AGREEMENT is made July 1, 2025 between YUIMA MUNICIPAL WATER DISTRICT ("YUIMA") and UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT ("RCD") in view of the following facts:

- (a) YUIMA maintains an office and administrative personnel suitable for handling bank deposits, record keeping and secretarial services.
- (b) RCD has a need for such services and does not have the necessary personnel to provide such services itself.
- (c) The purpose of this Agreement is to establish conditions under which YUIMA will perform certain services for RCD.

IT IS, THEREFORE, AGREED as follows:

1. Commencing July 1, 2025 YUIMA agrees to perform the following services for RCD:
 - (a) Collect such sums as may be paid to RCD and deposit all such collections to RCD'S name in the bank account or accounts regularly maintained by RCD.
 - (b) Report monthly to RCD the amounts so collected and deposited.
 - (c) Post cash receipts and disbursements to the general ledger of RCD.
 - (d) Provide financial reports at monthly Board meetings.
2. YUIMA consents that its Finance Manager or other personnel may, if desired by RCD, serve as RCD's assistant secretary and perform all the usual duties of such office.
3. YUIMA, under this Agreement, shall furnish and provide the necessary office facilities including telephone, business machines, supplies and postage as might be reasonably required and may provide a meeting place for RCD's board of directors. RCD agrees to pay YUIMA for its services **for the period covering July 1, 2025 to June 30, 2026** the sum of **Seven Hundred Forty-Nine Dollars and Twenty-Five cents (\$749.25)**, per month in advance.

If additional record keeping or secretarial services beyond those described in the attached schedule are requested by RCD, YUIMA to the extent that YUIMA has personnel available may provide such services at the rate of \$90.70 per hour during YUIMA's normal working hours and at the rate of \$135.26 per hour for services performed outside of YUIMA's normal working hours.

If the amounts provided for in this section are, in the opinion of YUIMA, insufficient or, in the opinion of RCD, excessive, either party may, on thirty days' notice to the other, propose

adjustments to YUIMA's compensation. In no event shall the amount paid YUIMA under this paragraph be so reduced that YUIMA's duties hereunder result in a burden on YUIMA's general funds which is not reimbursed by RCD.

4. This Agreement may be terminated by either party upon giving at least three (3) months' written notice of such termination to the other.

5. (a) To the fullest extent permitted by law, YUIMA, its directors, officers, agents and employees shall not be held liable for any claims, liabilities or damages to any property of any person including that of RCD, nor for personal injury to or death to any person caused by or resulting from any acts or omissions (active, passive or comparative, negligence included) of YUIMA or its directors, officers, employees or agents arising out of, or alleged to have arisen out of, the performance or the failure to perform any of its obligations under this Agreement. RCD agrees to indemnify and hold free and harmless YUIMA and its directors' officers, employees, agents and volunteers against any such claims, liabilities and damages and any cost and expense incurred by them on account thereof. It is agreed that this indemnity is not limited in any way by the extent of any policy of insurance held by either party or by any limitation on the types of damages, compensation or benefits payable under worker's compensation insurance, worker's compensation acts, disability acts, or other employee acts. The foregoing limitation on liability and indemnity shall not apply to physical damage to the property of third parties or to personal injury or death that is determined to have been caused or resulted solely and exclusively by the fault or negligence of a party indemnified.

(b) To the fullest extent permitted by law the parties mutually agree to indemnify, defend and hold harmless each other from any claims, demands, costs, penalties, fines or damages (including reasonable attorney's fees and costs of investigation), arising out of this Agreement, and attributable to the fault of the other party. Following a determination of a percentage of fault or liability by agreement of the Parties or a court of competent jurisdiction, the Party responsible for liability to the other will indemnify the other Party to this Agreement for the percentage of liability determined.

(c) RCD agrees that the provisions of California Civil Code Section 1668 do not apply to this Agreement. Civil Code Section 1668 provides:

"All contracts which have for their object, directly or indirectly, to exempt anyone from the responsibility for his own fraud, or willful injury to the person or property of another, or violation of law, whether willful or negligent, are against the policy of the law."

All acts of YUIMA under this Agreement will be performed with the express understanding that YUIMA makes no warranties, expressed or implied, with respect thereto.

(d) RCD agrees that a number of factors make the forgoing indemnity and liability limitations reasonable, necessary, valid, enforceable and not contrary to public policy.

These factors include, but are not limited to the following:

- (I) The nature and extent of the services.
- (II) The services are not suitable for public regulation.
- (III) The services are not of great public importance.
- (IV) The services could be performed by employees of RCD or by persons engaged in the business of providing such services for profit.
- (V) YUIMA is performing the services at its cost as an accommodation to RCD and is not seeking to perform the services.
- (VI) RCD and YUIMA are equal in bargaining strength and RCD is free to obtain the services elsewhere.
- (VII) RCD is able to obtain insurance with respect to its property and its indemnity.
- (VIII) The amount of compensation to be paid.
- (IX) The control retained by RCD.
- (X) The condition of RCD'S property.
- (XI) YUIMA is a public agency with limited personnel and financial resources.
- (XII) The potential liability to YUIMA without the limitations and liability could impede the public purposes for which YUIMA exists and adversely affect its taxpayers and other water users.

IN WITNESS WHEREOF, this Agreement has been executed on behalf of the parties by their duly authorized officer.

UPPER SAN LUIS REY RESOURCE
CONSERVATION DISTRICT

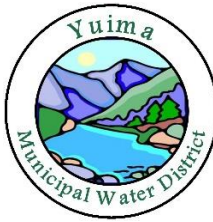
YUIMA MUNICIPAL WATER DISTRICT

By _____
Andy Lyall, President

By _____
Roland Simpson, President

**UPPER SAN LUIS REY RESOURCE CONSERVATION DISTRICT
RECORD KEEPING AND SECRETARIAL SERVICES AGREEMENT BREAKDOWN
2024-25**

	<u>2024-25 Adopted</u>	<u>2025-26</u>
OFFICE FACILITIES		
Storage & scan of company records, Financial and Misc Software, Business Machines, office supplies Office space for quarterly meetings (\$59.06/month)	\$ 236.24	236.24
LABOR		
Quarterly Board Packets and Agenda Posting, Website Management, Board Meetings, Financial Management, Record Keeping and Admin Services 93.5 hours per year @ \$90.70 per hour	\$ 8,033.52	\$8,480.45
PHOTO COPIES/POSTAGE		
1500 copies per year @ .17 each	270.00	\$255.23
OTHER		
Postage (36 x \$0.68 each)	24.48	\$19.08
TOTAL ANNUAL COST	<u><u>\$ 8,564.24</u></u>	<u><u>\$8,991.00</u></u>
TOTAL MONTHLY COST	<u><u>\$ 713.69</u></u>	<u><u>\$ 749.25</u></u>



June 30, 2025

TO: Honorable President and Board of Directors

FROM: Amy Reeh, General Manager

SUBJECT: Meter Moratorium Waiver

Summary:

- There has been a request from a customer with an existing 2" meter who is attempting to complete a parcel split to complete the following in relation to the meter service.
 - Downsize 2" meter to a 5/8" Meter
 - Request Moratorium Waiver to install 2 additional 5/8" meter to serve two new parcels created by lot split.
 - If approved the two new meters must pay new special connection fee as existing special connections are not transferable.
- CDF Is requesting in install a fire hydrant with a 4" connection to serve the fire suppression system in the main building.
 - The fire hydrant capacity fees are waived by both Yuima and SDCWA; however, the 4" line must be metered and that capacity fee is not waived.
 - Monthly meter fee for 4" line is 50% of normal monthly meter fee because it is an emergency fire meter only.

Recommendation:

If the Board agrees, approve the meter installations as requested.

SUBMITTED BY:

A handwritten signature in blue ink, appearing to read "Amy Reeh", is written over a horizontal line.

Amy Reeh
General Manager

ACTION DISCUSSION

The background is a light blue gradient with several realistic water droplets of various sizes scattered across it. Some droplets are in the top left, some in the bottom right, and others are smaller and more numerous in the center and bottom. The droplets have highlights and shadows, giving them a three-dimensional appearance.

YUIMA MUNICIPAL WATER DISTRICT

2025-2026

PROPOSED BUDGET

REVENUE REQUIREMENTS

MAJOR BUDGET ELEMENTS	PROPOSED BUDGET
SOURCE OF SUPPLY	\$8,476,240
PUMPING	\$2,526,332
WATER TREATMENT	\$200,974
TRANSMISSION & DISTRIBUTION	\$395,586
CUSTOMER SERVICE	\$132,986
GENERAL & ADMINISTRATIVE	\$1,869,950
GENERAL PLANT & OTHER EXPENSES	\$786,285
TOTAL OPERATING EXPENSE	\$14,388,353

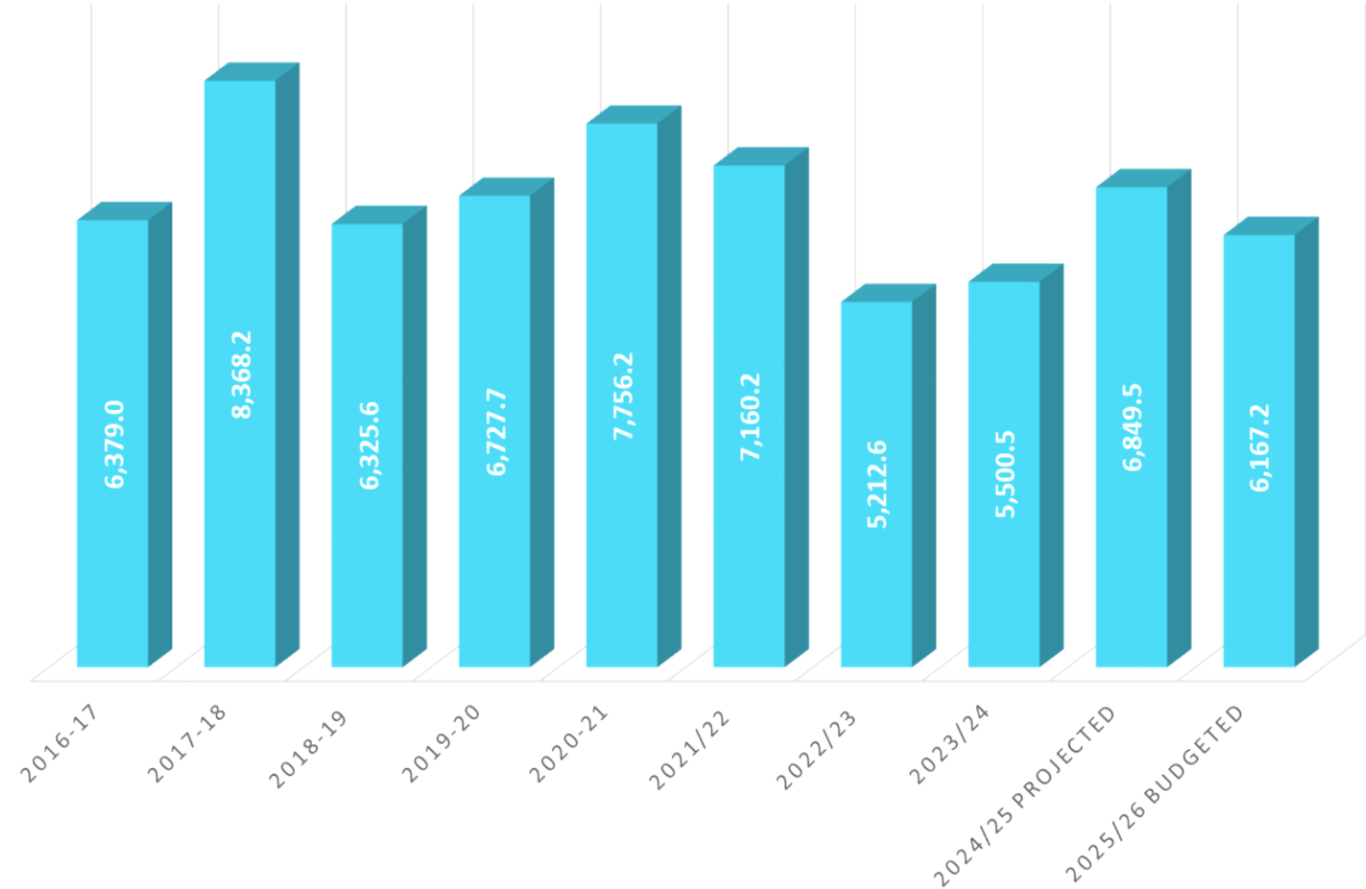
REVENUE RATES & CHARGES

MAJOR BUDGET ELEMENTS	PROPOSED BUDGET
WATER SALES	\$9,216,519
WATER SERVICE /SERVICE CONTRACTS	\$75,907
CWA / MET FIXED COST PASS THROUGH	\$1,557,755
METER CHARGES	\$892,255
PUMPING FEES	\$1,742,609
PROPERTY TAX	\$593,124
OTHER NON-OPERATING REVENUE	\$310,184
TOTAL REVENUE	\$14,388,353

BUDGETED WATER SALES

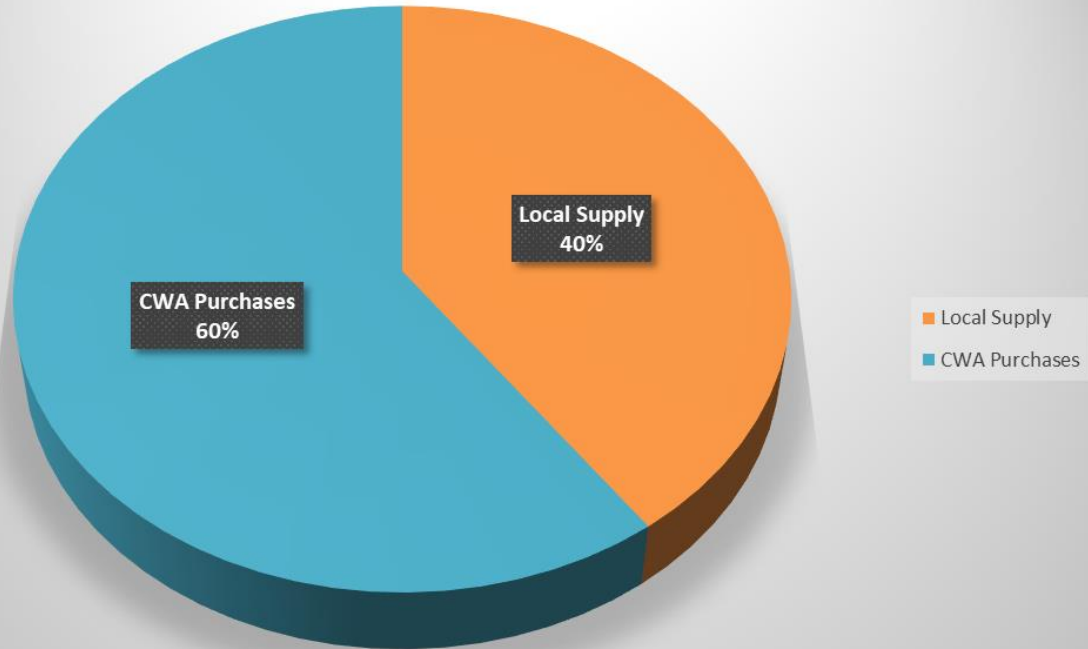
- 64.05% OF REVENUE IS FROM WATER SALES
- 6167.2 AF

WATER SALES - 10 YEAR AVERAGE

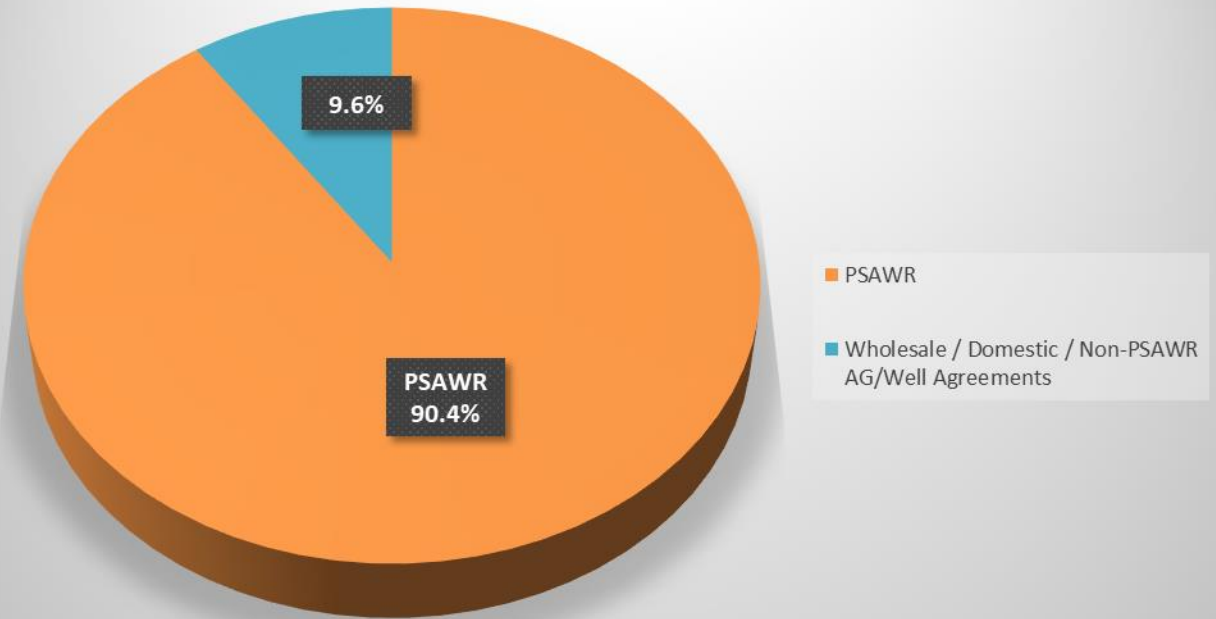


WATER SUPPLY AND DEMAND

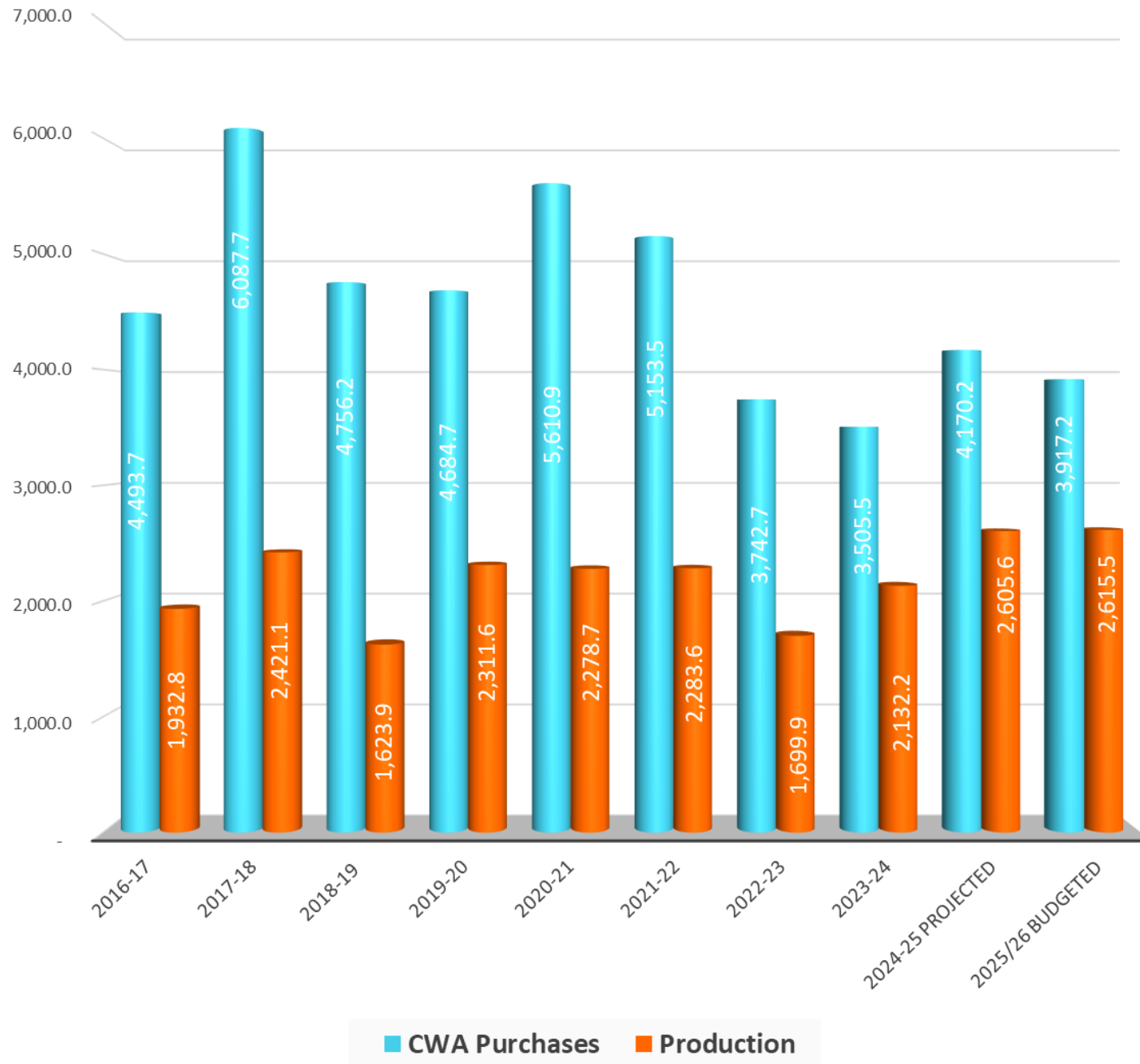
WATER SUPPLY



DEMAND BREAKDOWN – PSAWR to NON-PSAWR (M&I)



CWA Purchases vs. Production Comparison



LOCAL PRODUCTION & CWA WATER PURCHASES

- BASED ON 10-YEAR AVERAGE
- LOCAL PRODUCTION – 2615.5
ESTIMATES A 0.3% INCREASE FROM
24/25 PROJECTIONS.
- CWA PURCHASED WATER – 3917.2
ESTIMATES A 6.0% DECREASE IN
CWA PURCHASED WATER FROM
24/25 PROJECTIONS.
 - ALTHOUGH LOCAL PRODUCTION
HAS INCREASED AT TIMES THE CWA
PURCHASE AVERAGE INCREASED
SLIGHTLY DUE TO PURCHASING
BLEND WATER AND
SUPPLEMENTING WHEN WELLS ARE
DOWN.

CWA & MET RATES

THESE ARE ESTIMATES AS THE
SDCWA RECOMMENDED RATES
HAVE NOT BEEN APPROVED

- CWA RATE ESTIMATES
 - 14.0 % INCREASE SUPPLY RATE
 - 10.4% OVERALL
 - PSAWR CREDIT \$561
- FIXED COST PASS-THRU LARGELY UNKNOWN
 - PASSED THROUGH DIRECTLY TO CUSTOMER
 - IDA LINE ITEM – NO LONGER BUILT INTO RATE

County Water Authority Treated Water Rate				
Acre Foot Charge	Rate	Rate	Change	% of
	1/1/2025	1/1/2026	per Ac. Ft.	Change
	Rate	Rate	Change	% of
	1/1/2025	1/1/2026	per Ac. Ft.	Change
CWA's "All-in" Rate				
Melded Supply Rate	\$1,355	\$1,545	190	14.0%
Melded Treatment Rate	500	530	30	6.0%
Transportation Rate	<u>141</u>	<u>128</u>	-13	-9.2%
Cost of Treated Water	\$1,996	\$2,203	207	10.4%
Cost for Treated M&I	\$1,996	\$2,203	\$207	10.4%
CWA's PSAWR Rate				
Melded Supply Rate	\$1,355	\$1,545	190	14.0%
Less: Agricultural Credit Programs				
(1) CWA/PSAWR Program (Supply Cost Benefit)	-443	-561	118	0.0%
Melded Treatment Rate	500	530	30	6.0%
Transportation Rate	<u>141</u>	<u>128</u>	-13	-9.2%
Net PSAWR Ag. Rate	\$1,553	\$1,642	89	4.1%

SOURCE OF SUPPLY

SOURCE OF SUPPLY:		
	Purchased Water - SDCWA	6,438,485
	Purchased Water - Local	480,000
	CWA/MET Fixed Costs	1,557,755
	Total	8,476,240

- PURCHASED WATER IS 58.9% OF THE TOTAL OPERATING EXPENDITURES IN 2025/26
 - ESTIMATED TO SELL 6,167.2 ACRE FEET OF WATER
 - 60% OF OUR PROJECTED SALES IS EXPECTED TO BE PURCHASED FROM CWA (3,917.2AF)
 - 500 AF OF THIS PURCHASE AMOUNT IS FOR BLENDING WITH FAN WELLS
 - THE BALANCE OF 2,616.0 ACRE FEET OF EXPECTED SALES WILL COME FROM LOCAL SUPPLIES (40%)
 - BASED ON A 10-YEAR AVERAGE
 - CERTIFIED AGRICULTURAL (PSAWR) USERS REPRESENT AN ESTIMATED 90.4 % OF PROJECTED SALES

SDCWA / MET FIXED COST PASS THROUGH

FIXED COST	JULY – DEC	JAN - JUNE
CUSTOMER SERVICE	\$198,510	\$217,413
STORAGE	\$79,800	\$106,913
SUPPLY RELIABILITY	\$59,748	\$52,511
TRANSPORTATION	\$198,510	286,460
READINESS-TO-SERVE*	\$82,188	\$84,759
CAPACITY	\$90,294	\$100,649
TOTAL	\$709,050	\$848,705

MET / CWA ESTIMATED FIXED COST PASS THROUGH CHARGES

	% Change	2026 Annual	% Difference	2025 Annual	2024 Annual	2 Year
Carlsbad M.W.D.	14.99%	\$8,080,704	38.13%	\$7,027,116	\$5,087,268	58.84%
Del Mar, City of	11.95%	\$626,124	35.89%	\$559,284	\$411,564	52.13%
Escondido, City of	0.00%	\$9,235,848	32.74%	\$9,236,112	\$6,957,948	32.74%
Helix W.D.	7.60%	\$14,203,212	30.96%	\$13,199,520	\$10,079,328	40.91%
Lakeside W.D.	15.09%	\$1,905,480	35.72%	\$1,655,664	\$1,219,908	56.20%
Oceanside, City of	10.67%	\$12,646,776	35.80%	\$11,427,900	\$8,415,120	50.29%
Olivenhain M.W.D.	10.94%	\$11,139,168	33.08%	\$10,040,388	\$7,544,832	47.64%
Otay W.D.	12.72%	\$18,050,364	34.99%	\$16,013,004	\$11,862,576	52.16%
Padre Dam M.W.D.	12.99%	\$5,987,076	37.42%	\$5,298,576	\$3,855,708	55.28%
Pendleton Military Reserve	2.81%	\$35,064	46.87%	\$34,104	\$23,220	51.01%
Poway, City of	10.40%	\$5,787,180	33.65%	\$5,241,792	\$3,922,164	47.55%
Ramona M.W.D.	12.73%	\$2,343,492	49.38%	\$2,078,856	\$1,391,676	68.39%
Rincon Del Diablo M.W.D.	11.93%	\$2,899,764	36.78%	\$2,590,728	\$1,894,068	53.10%
San Diego, City of	9.31%	\$93,889,272	35.20%	\$85,889,088	\$63,528,936	47.79%
San Dieguito W.D.	14.74%	\$2,214,276	39.73%	\$1,929,792	\$1,381,056	60.33%
Santa Fe I.D.	12.23%	\$4,254,456	34.88%	\$3,790,680	\$2,810,448	51.38%
Sweetwater Authority	-5.96%	\$1,835,052	61.77%	\$1,951,404	\$1,206,300	52.12%
Vallecitos W.D.	10.27%	\$7,029,600	39.17%	\$6,374,820	\$4,580,568	53.47%
Valley Center M.W.D.	12.93%	\$7,191,732	47.22%	\$6,368,316	\$4,325,628	66.26%
Vista I.D.	-3.02%	\$7,440,648	34.15%	\$7,672,308	\$5,719,080	30.10%
Yuima M.W.D.	19.70%	\$1,697,408	56.76%	\$1,418,100	\$904,608	87.64%
Contract Water	-18.92%	\$35,988	42.32%	\$44,388	\$31,188	15.39%

PERSONNEL

- SALARIES & BENEFITS OF \$1,621,440 MAKES UP 12.9% OF TOTAL BUDGET EXPENDITURES
- TOTAL SALARIES \$1,057,788 – 65.2% OF TOTAL PERSONNEL COSTS
- TOTAL BENEFITS \$563,652 – 34.8% OF TOTAL PERSONNEL COSTS
 - RETIREE ASSOCIATED COSTS \$4,000 – 0.7% OF TOTAL BENEFITS
 - PERS ACTIVE EMPLOYEES \$113,102 -20.0% OF TOTAL BENEFITS
 - PERS UNFUNDED LIABILITY \$252,587 – 44.8% OF TOTAL BENEFITS
 - MEDICAL, DENTAL, VISION, ETC. \$193,963. – 34.4% OF TOTAL BENEFITS
 - VACATION/SICK LEAVE ACCRUAL \$127,447 – 7.8% OF TOTAL PERSONNEL

CHANGES IN CIRCUMSTANCES AFFECTING BUDGET

- INCREASE IN SDCWA WATER RATE
- INCREASE IN PSAWR CREDIT FROM \$443 / AF TO \$561 / AF
- SIGNIFICANT INCREASE IN FIXED COST PASS THROUGHs AND THE SDCWA CALCULATION METHODOLOGY
 - (THIS AFFECTS IDA CUSTOMERS)
- SLIGHT DECREASE IN PERSONNEL COSTS
- CAPITAL PROJECT AND MAINTENANCE COSTS

BASE WATER RATE

Rate Category	Current June 2025		Proposed July 2025		% Increase	Per Unit Increase
	Per Unit	Acre Foot	Per Unit	Acre Foot		
Yuima PSAWR Agricultural Rate	\$ 3.8856	\$ 1,692.57	\$ 3.9340	\$1,713.66	1.2%	\$ 0.0484
Yuima Domestic and Non-PSAWR Agricultural Rate	\$ 4.6058	\$ 2,006.29	\$ 4.8452	\$2,110.59	5.2%	\$ 0.2394
IDA PSAWR Agricultural Rate	\$ 3.3695	\$ 1,467.76	\$ 3.4724	\$1,512.60	3.1%	\$ 0.1029
IDA Domestic and Non-PSAWR Agricultural Rate	\$ 4.1905	\$ 1,825.39	\$ 4.4612	\$1,943.31	6.5%	\$ 0.2707

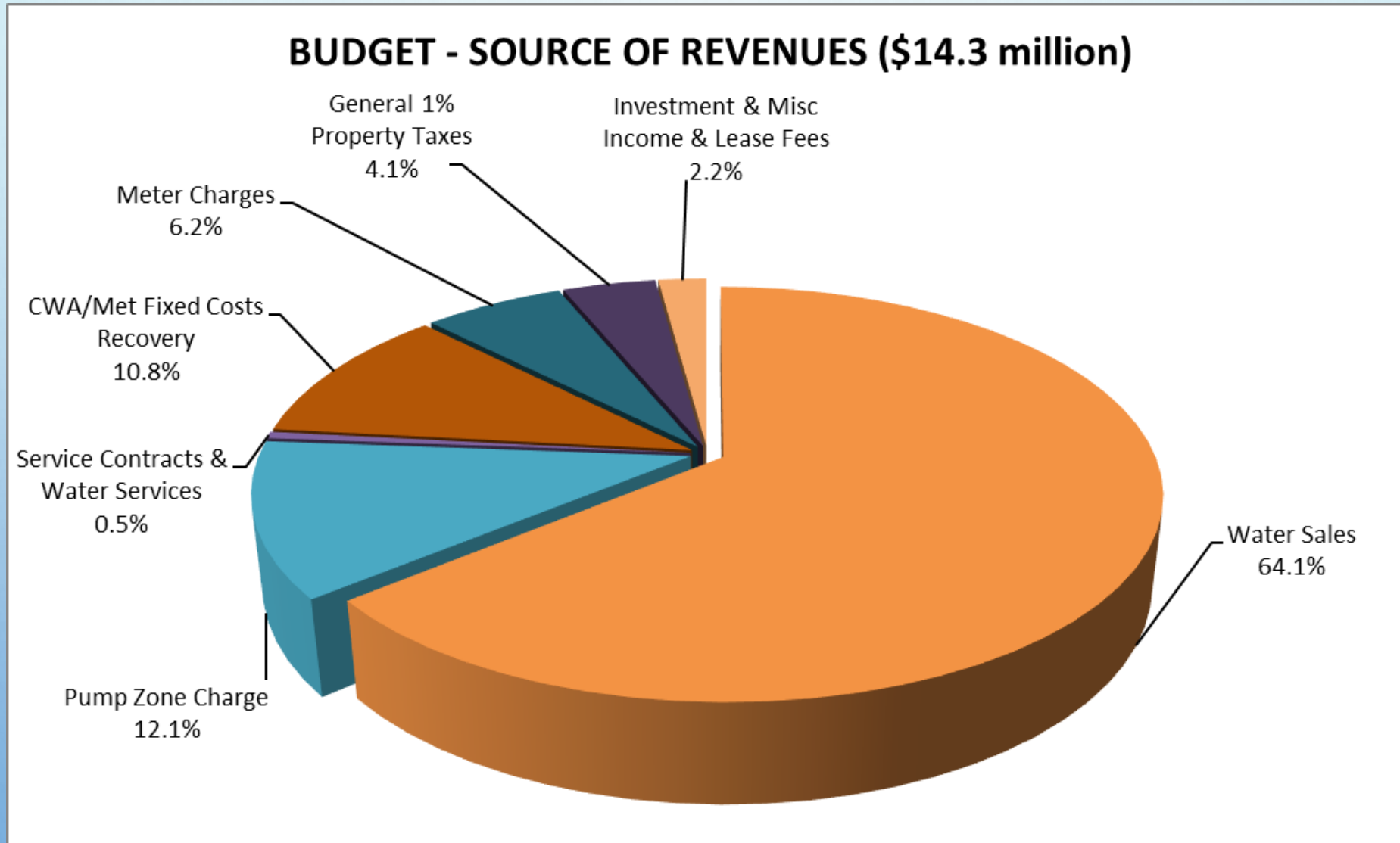
		-----COMBINED-----			-----GENERAL DISTRICT-----			-----IMPROVEMENT DISTRICT A-----		
	PROPOSED BUDGET 2025/2026	2024/25 BUDGET	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
OPERATING REVENUES *	*6,167.2 ac. ft.	* 6,931.3 ac. ft.	* 6,711.1 ac. ft.		4,517.2ac. ft.	5,099.2 ac. ft.		4,532.0 ac.ft.	5,026.8 ac. ft.	
Water Sales ¹	9,216,519 ⁽¹⁾	7,327,872	9,035,755	5,454,057	7,858,153	9,173,697	5,255,796	6,834,488	6,853,353	4,201,115
Water Services	75,907	5,200	110,545	81,037	75,907	110,470	81,037	-	75	-
Service Contracts	-	34,488	-	24,931	-	-	24,931	-	-	-
CWA/MET Fixed Costs	1,557,755	1,003,181	1,075,726	931,225	1,557,755	1,075,726	931,225	754,687 ⁽¹⁾		-
Meter Charges	892,255	796,414	886,400	778,203	370,237	368,703	321,727	522,017	517,696	456,476
Pump Zone Charges	1,742,609	1,429,250	1,878,942	1,187,269	566,025	712,369	384,676	1,176,583	1,166,573	802,593
Total Operating Revenues	13,485,044	10,596,405	12,987,368	8,456,722	10,428,078	11,440,966	6,999,394	9,287,775	8,537,697	5,460,183
OPERATING EXPENSES										
SOURCE OF SUPPLY:								* 2,882.0 ac.ft.		
Purchased Water - SDCWA	6,438,485	5,262,162	7,371,789	4,885,833	6,438,485	7,371,789	4,885,833	5,476,122	6,991,295	4,002,853
Purchased Water - Local	480,000	16,400	509,214	2,500	480,000	509,214	2,500	-	-	-
CWA/MET Fixed Costs	1,557,755	1,003,181	894,004	934,554	1,557,755	894,004	934,554	754,687 ⁽¹⁾		
Total	8,476,240	6,281,743	8,775,007	5,822,887	8,476,240	8,775,007	5,822,887	6,230,809	6,991,295	4,002,853
PUMPING:										
Salaries & Wages	22,607	25,392	16,378	16,212	621	231	42	21,986	16,147	16,170
Power	2,372,625	1,540,100	2,301,230	1,885,769	777,000	776,087	559,001	1,550,000	1,563,680	1,326,767
Maintenance	131,100	78,000	101,981	76,411	41,200	26,541	6,343	135,525	75,440	70,068
Total	2,526,332	1,643,492	2,419,589	1,978,391	818,821	802,859	565,387	1,707,511	1,655,267	1,413,005
WATER TREATMENT:										
Salaries & Wages	75,574	52,727	57,111	63,829	36,663	15,035	9,431	38,911	42,076	54,398
Supplies/Chlorine	92,000	35,000	91,030	59,017	31,500	31,378	6,643	60,500	59,652	52,374
Maintenance & Wtr. Testing	30,100	33,200	29,231	9,883	13,000	13,897	1,958	17,100	15,334	7,925
Power	3,300	3,200	3,086	17,449	3,200	3,014	3,017	100	72	14,433
Total	200,974	124,127	180,457	150,178	84,363	63,324	21,049	116,611	117,133	129,129
TRANSMISSION & DISTRIBUTION:										
Salaries & Wages	269,341	228,402	240,291	167,595	132,138	110,974	100,032	137,203	129,317	67,563
Materials & Supplies	2,500	4,200	1,535	986	1,000	340	377	1,500	1,195	609
Telemetry	22,000	7,200	22,431	31,002	7,000	6,394	14,884	15,000	16,038	16,117
Engineering	-	-	-	-	-	-	-	-	-	-
Maintenance	101,300	161,747	96,435	71,852	26,300	48,168	28,031	75,000	48,267	43,821
Signal Channel	445	1,500	104	71	-	-	-	445	104	71
Total	395,586	403,049	360,796	271,503	166,438	165,876	143,325	229,148	194,920	128,179

¹ Combined Water Sales figures have been reduced by the amount allocated for IDA purchased water to eliminate duplication of inter-district exchange.

		-----COMBINED-----			-----GENERAL DISTRICT-----			-----IMPROVEMENT DISTRICT A-----		
	PROPOSED BUDGET 2025/2026	2024/25 BUDGET	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
CUSTOMER EXPENSE:										
Salaries & Wages	130,623	97,174	107,879	105,072	64,421	49,552	49,119	66,202	58,327	55,953
Meter Repair & Maintenance	2,362	10,000	4,236	4,326	1,781	2,544	3,250	581	1,691	1,076
Total	132,986	107,174	112,115	109,396	66,202	52,097	52,367	66,783	60,018	57,029
GENERAL & ADMINISTRATIVE:										
Salaries & Wages	469,982	453,198	286,380	367,266	213,842	129,143	155,113	256,140	157,237	212,151
Benefits	563,652	474,045	622,571	704,961	256,462	262,831	312,221	307,190	359,739	392,740
Professional Services-SGMA	30,000	7,000	18,611	147,018	13,650	8,294	62,350	16,350	10,317	84,668
Legal Fees	10,000	55,000	11,317	59,207	4,550	5,110	29,789	5,450	6,207	29,417
Accounting/Audit Fees	21,500	16,500	9,482	21,960	9,783	9,482	9,293	11,718	-	12,667
Insurance	111,706	66,103	104,401	72,138	50,826	41,270	30,560	60,880	63,131	41,579
Auto Expense	45,000	23,500	55,668	27,901	20,475	24,906	12,061	24,525	30,763	15,840
Telephone Expense	10,500	14,215	10,472	13,130	4,778	4,677	5,565	5,723	5,795	7,565
Uniform Expense	2,875	3,510	2,840	3,621	1,308	1,272	1,532	1,567	1,568	2,089
Office Expense	17,760	15,265	16,953	26,746	8,081	7,547	11,293	9,679	9,406	15,453
Postage Expense	5,000	2,000	4,632	4,242	2,275	2,061	1,802	2,725	2,571	2,439
Computer Expense	66,200	29,710	67,927	37,886	30,121	30,338	16,045	36,079	58,122	21,841
License/Permits/LAFCO/Fees	25,000	16,600	25,523	22,258	11,375	10,870	11,443	13,625	14,652	10,815
Utilities	4,500	4,200	4,394	4,416	2,048	1,963	1,868	2,453	5,501	2,549
Medical Exams/Physicals	670	-	1,892	-	305	846	-	365	1,046	-
Manager Expense	5,700	500	4,668	4,759	2,594	2,110	2,040	3,107	2,558	2,719
115% Debt Service Reserve	459,405	540,725	-	-	367,046	-	-	92,359	-	-
Education/Training Expense	2,500	-	3,049	3,753	1,138	1,369	1,587	1,363	1,680	2,166
Membership Fees	18,000	16,000	23,120	16,107	8,190	10,293	6,738	9,810	12,827	9,367
Total	1,869,950	1,738,071	1,273,900	1,537,367	1,008,844	554,382	671,300	861,106	743,120	866,065
GENERAL PLANT:		79,631	53,665	57,711	33,830	24,066	24,371	40,522	29,599	33,340
Salaries & Wages	74,352	13,500	24,242	31,503	10,465	10,488	13,332	12,129	13,754	18,172
Maintenance	22,594	1,500	942	2,902	819	419	1,148	981	523	1,756
Safety Programs/Equip.	1,800	1,200	2,279	3,823	1,138	833	1,606	1,363	1,446	2,218
Small Tools	2,500	1,000	2,583	2,710	1,365	1,151	1,214	1,635	1,432	1,495
Supplies	3,000	550	223	1,158	250	100	503	300	123	655
Radio Maintenance	550	850	1,282	21,727	500	1,282	355	347	-	21,371
Property Tax & Obsolete Inventory	847	778,514	676,923	666,276	302,174	318,259	302,174	354,169	358,664	364,101
Depreciation	656,343	876,745	762,139	787,810	350,541	356,598	344,703	411,445	405,541	443,107
Total	761,986									
OTHER EXPENSE:										
Total Contract Services Expenses	24,299	-	45,055		24,299	45,055	-	-	-	-
TOTAL OPERATING EXPENSE	14,388,353	11,174,401	13,929,058	10,657,532	10,995,748	10,815,197	7,621,019	9,623,413	10,167,294	7,039,367
OPERATING MARGIN	(903,309)	(577,996)	(941,690)	(2,200,809)	(567,671)	625,769	(621,625)	(335,638)	(1,629,598)	(1,579,184)

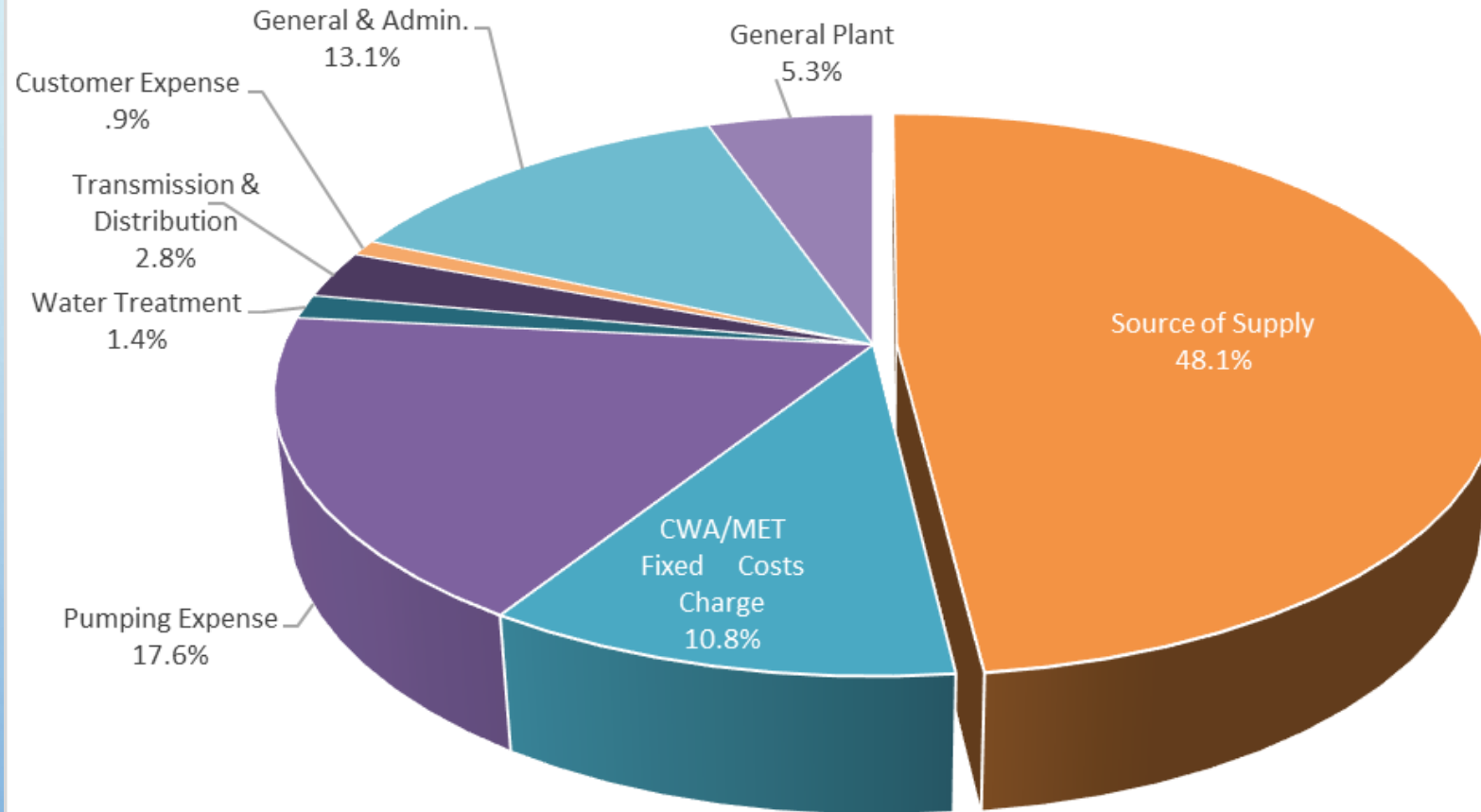
YUIMA MUNICIPAL WATER DISTRICT		2025/26 PROPOSED BUDGET									PAGE 3 of 3
		2024/25 9 MONTH ACTUAL + 3 MONTH PROJECTED TO 6/30/2025									
		2023/24 ACTUAL YEAR END TOTALS									
		-----COMBINED-----			-----GENERAL DISTRICT-----			-----IMPROVEMENT DISTRICT A-----			
		PROPOSED BUDGET 2025/2026	2024/25 BUDGET	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
OPERATING MARGIN - from page 2		(903,309)	(577,996)	(941,690)	(2,200,809)	(567,671)	625,769	(621,625)	(335,638)	(1,629,598)	(1,579,184)
NON-OPERATING REVENUES											
Tax Revenue - General		593,124	384,832	614,459	560,031	502,671	523,472	474,691	90,453	90,987	85,340
Water Availability		93,296	68,935	98,033	94,689	64,882	69,613	65,589	28,414	28,420	29,099
MET Stand-by credit		-	107,731	-	-	-	-	-	-	-	-
MET Ready-to-Serve charge		-	-	-	-	-	-	-	-	-	-
Connection Fees/Debt Service Interest		(123,035)	(150,406)	(56,651)	(128,936)	(105,469)	(44,224)	(108,891)	(17,566)	(12,427)	(20,046)
SDCWA-Infrastructure Access Charge Collected		42,219	31,140	31,096	29,520	42,219	31,096	29,520	-	-	-
Misc. Income & Lease Fees		230,976	117,942	173,639	188,743	-	20,269	15,715	230,976	153,370	173,028
Interest on Investments & Deliq. Accts.		154,922	48,500	243,944	92,599	130,000	223,188	57,172	24,922	20,756	35,427
County Contribution to Fire Protection		-	-	-	6,421	-	-	6,421	-	-	-
		-	-	-	-	-	-	-	-	-	-
NON-OPERATING EXPENSES											
Water Availability to Capital Reserve		(93,296) ⁽²⁾	(68,935)	(98,033)	(93,898)	(64,882)	(69,613)	(64,913)	(28,414)	(28,420)	(28,984)
MET Stand-by charge to Capital		-	(107,730)	-	-	-	-	-	-	-	-
MET Ready-to-serve to Capital		-	-	-	-	-	-	-	-	-	-
Conn. Fees/Debt Int Exp. to Capital		123,035 ⁽³⁾	150,406	56,651	128,936	105,469	44,224	108,891	17,566	12,427	20,046
SDCWA-Infrastructure Access Charge		(52,014) ⁽⁴⁾	(41,286)	(40,853)	(39,338)	(42,219)	(30,906)	(29,874)	(9,795)	(9,947)	(9,464)
50% Invest Rev. to Capital Reserve		(71,150) ⁽⁵⁾	(32,250)	(69,935)	(46,235)	(65,000)	(69,805)	(35,853)	(6,150)	(130)	(10,382)
Transfer Fire Protection Funds to Fire		-	-	955	(4,271)	-	-	(4,271)	-	955	-
Trans. to Capital Reserves		5,232 ⁽⁶⁾	(130,506)	-	-	-	-	-	5,232	-	-
Transfer from Rate Stabilization Fund		-	199,620	-	-	-	-	-	-	-	-
Total Non-Operating Revenues		903,309	577,993	953,304	788,260	567,671	697,314	514,196	335,638	255,990	274,064
NET MARGIN		(0)	-	11,614	(1,412,550)	0	1,323,083	(107,429)	0	(1,373,608)	(1,305,120)
RECAP											
TOTAL INCOME		14,388,353	11,174,398	13,940,672	9,244,982	10,995,749	12,138,280	7,513,590	9,623,413	8,793,686	5,734,247
TOTAL EXPENSE		14,388,353	11,174,398	13,929,057	10,657,532	10,995,748	10,815,197	7,621,019	9,623,413	10,167,294	7,039,367
NET MARGIN		(0)	0	11,615	(1,412,550)	0	1,323,083	(107,429)	0	(1,373,608)	(1,305,120)

BUDGET RECAP - SOURCE OF REVENUES 2025-26



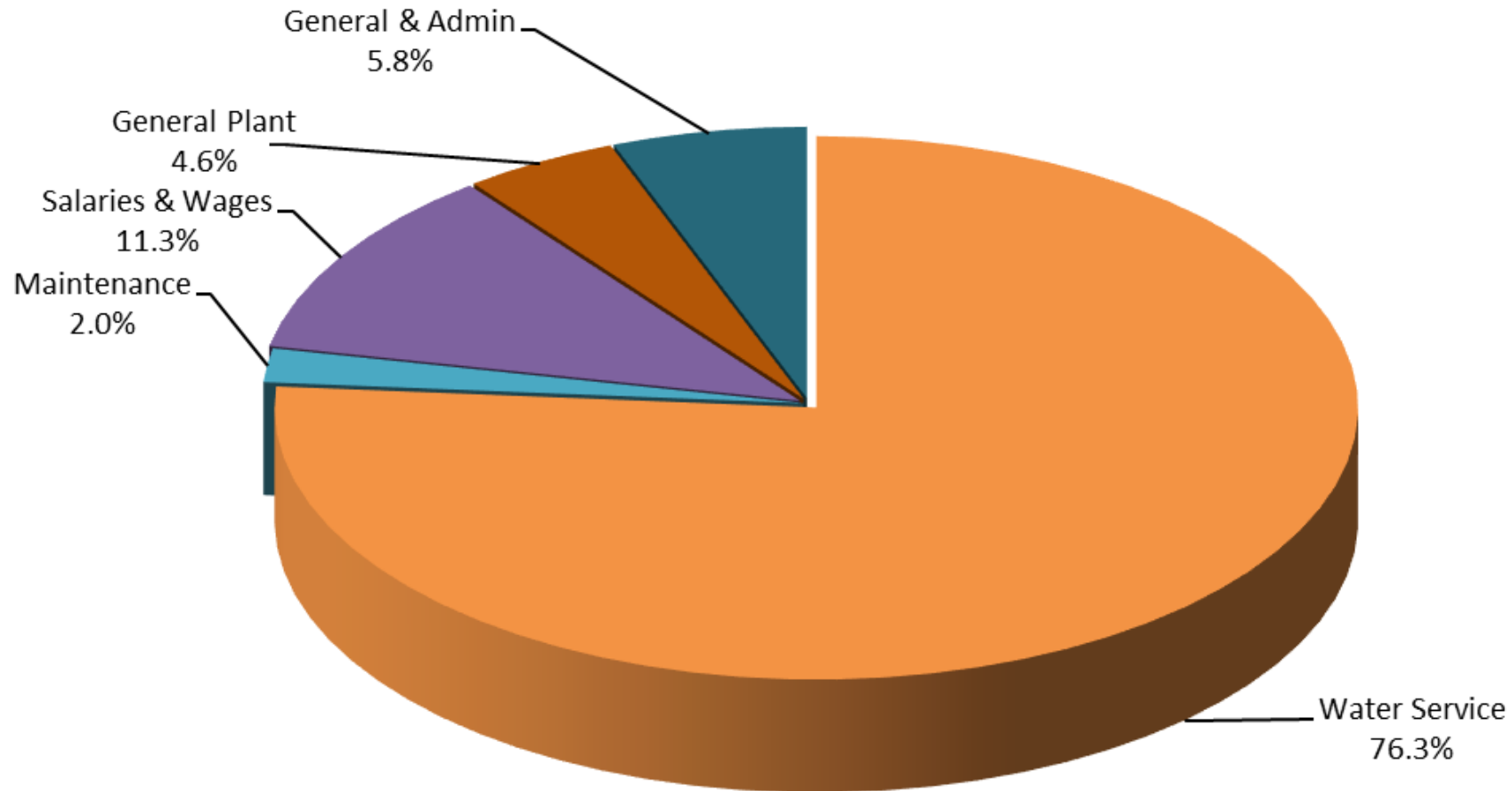
BUDGET RECAP - EXPENDITURES BY BUDGET ELEMENTS 2025-26

MAJOR BUDGET ELEMENTS - EXPENDITURES (\$14.3 million)



**BUDGET RECAP - EXPENSE BY MAJOR CATEGORY
2025-26**

MAJOR BUDGET CATEGORIES - EXPENDITURES (\$14.3 million)



The background features a vertical gradient from light purple at the top to a darker blue at the bottom. Scattered across this background are numerous realistic water droplets of various sizes. Some droplets are large and prominent, while others are small and subtle. They have highlights and shadows that give them a three-dimensional appearance.

CAPITAL IMPROVEMENT PROJECTS

YUIMA MUNICIPAL WATER DISTRICT								
2025/26 PROPOSED CAPITAL PROJECTS								
Projected to 06/30/26								
					Proposed		Prior Year	
					2025/26	Budget Carry	Expenditures	
Job Number					Budget	Forward	Forward	
GENERAL DISTRICT								
1.	TY Booster 2 Repair				\$12,500	\$ -	\$ -	
2.	McNally Tank2 Intrior Repair				\$42,373	\$ -	\$ -	
3.	Creek Crossing Repairs				\$550,000	\$ -	\$ -	
4.	McNally Analyzer				\$17,127	\$ -	\$ -	
Total General District Capital Projects					\$622,000	\$ -	\$ -	
IMPROVEMENT DISTRICT A								
1.	Perricone Mixer				\$ 22,000	\$ -	\$ -	
2.	Station 8 Booster SCADA				\$ 20,000	\$ -	\$ -	
3.	Station 4 Pump #1				\$ 11,192	\$ -	\$ -	
4.	Station 6 Pump #2				\$ 10,163	\$ -	\$ -	
5.	Tank 1 Interior Repair				\$ 21,645	\$ -	\$ -	
Total IDA Capital Projects					\$ 85,000	\$ -	\$ -	
Total Approved General District & IDA Capital Projects 2025/26					\$ 707,000	\$ -	\$ -	
					\$707,000	\$0		

CAPITAL RESERVE FUND BALANCE
Estimated 2025-26

	COMBINED		GENERAL DISTRICT		IMPROVEMENT DIST. "A"	
	Budgeted 2025/26	Estimated 6/30/2025	Budgeted 2025/26	Estimated 6/30/2025	Budgeted 2025/26	Estimated 6/30/2025
Capital Reserve Balance @ 07/01/2024	\$ 1,842,459	\$ 1,267,686.94	\$ 1,037,592.45	\$ 793,175.74	\$ 804,866.44	\$ 474,511.20
<u>ADDITIONS & TRANSFERS</u>						
Met Standby Charge	-	-	-	-	-	-
¹ Water Availability - District wide @ \$10/acre	93,414	77,415	65,000	48,814	28,414	28,601
50% of Investment Earnings	71,000	56,470	65,000	52,354	6,000	4,116
² Special Connection Fees & Meter Conn. Fees	170,000	-	160,000	-	10,000	-
Depreciation collected in operating budget	670,206	670,206	302,174	302,174	368,032	368,032
Transfer Operations to Capital Budget	-	-	-	-	-	-
<u>EXPENDITURES</u>						
³ Debt Service 2020/21	(120,774)	(120,774)	(111,454)	(111,454)	(9,320)	(9,320)
WIP Capital Project Expenditures	(40,965)	(40,965)	(8,365)	(8,365)	(32,600)	(32,600)
APPROVED CAPITAL PROJECTS	(717,000)	(67,579)	(632,000)	(39,106)	(85,000)	(28,473)
CAPITAL RESERVE BALANCE Projected @ 6/30/2025	\$ 1,968,340	\$ 1,842,459.89	877,947	\$ 1,037,592.45	\$ 1,090,392	\$ 804,866.44

The 2025/26 capital budget includes the following principles:

- ¹ The Standby charge collected by Metropolitan on all parcels in our district, is no longer credited to Yuima and added into capital to benefit all parcels in the District for system infrastructure.
- ² Special Connection Fees & Meter Connection Fees are added to capital when collected.
- ³ Annual debt service is only comprised of the Forebay Loan and the the Zone 4 tank loan; all other debt has been paid in full.

RESOLUTION NO. _____

**RESOLUTION OF THE BOARD OF DIRECTORS OF
THE YUIMA MUNICIPAL WATER DISTRICT
ADOPTING INCREASES IN WATER RATES AND CHARGES
AND AMENDING RULES AND REGULATIONS
GOVERNING WATER SERVICE**

**(Amending Rules & Regulations Governing Water Service)
(Schedule of Rates, Rentals, Fees, Deposits & Charges)
(2.27; 15.3.1; 16.1; 16.4; and 16.5)**

WHEREAS, Yuima Municipal Water District is a California Municipal Water District created by the Municipal Water District Act of 1911 (Water Code Section 71000 et seq.); and

WHEREAS, Yuima Municipal Water District mailed Notices to all property owners and customers within its boundaries, advertising a Public Hearing at the Board of Directors' meeting on June 2, 2025, to consider an increase in water rates and charges; and

WHEREAS, The Board of Directors conducted a Public Hearing at a regular meeting on June 30, 2025, in accordance with the Notice to consider the rate increases described in the Notice; and

WHEREAS, the Board of Directors considered the Proposed Schedule of Rates and Charges and heard the comments of interested persons at the Public Hearing.

NOW, THEREFORE, BE IT HEREBY RESOLVED, DETERMINED AND ORDERED by the Board of Directors of Yuima Municipal Water District as follows:

1. The matters set forth in this Resolution are true and correct statements.
2. The Board of Director of Yuima Municipal has been presented with data showing the estimated reasonable costs of providing water and water services, and data showing the revenue sources available to cover the costs of providing such water and water service.
3. The Board of Directors authorized and directed the General Manager to give Notice of a Public Hearing, and Notice was given by mailing to all property owners and customers within the District boundaries, no less than 45 days prior to the Public Hearing and posted in a local paper. On June 30, 2025, at the time and place set for the Public Hearing, this Resolution was considered, and the Board heard and considered the comments of all persons

appearing at the Hearing, and all written comments submitted prior to the close of the Hearing.

4. The Board of Directors finds that Schedule of Water Rates and Charges attached hereto as Exhibit “A” and by this reference incorporated herein, will result in revenue to the District, taking into consideration the estimated reasonable cost of providing water and water related services and the sources of revenue available to the District to cover the cost of such facilities and services, which will not exceed the estimated cost of the services for which the water and water related rates are charged.
5. The Board of Directors finds that the Schedule of Water Rates and Charges, taking into consideration the estimated reasonable cost of providing all services by the District and the sources of revenue therefore, will result in a fair and reasonable revenue program, reasonably allocating the cost of water and water related services to those who benefit therefrom, without unfair subsidy to or by those who pay for the water and water related services.
6. The Board of Directors find that the Water and Water Related Rates established by this Resolution are for the purposes of: (a) meeting operational expenses, including employee wages and fringe benefits; (b) purchasing and leasing of supplies, equipment and materials; (c) meeting financial reserve needs and requirements; and (d) passing through wholesale water rates and charges by the San Diego County Water Authority and the Metropolitan Water District of Southern California (e) passing through the fixed charges imposed by the San Diego County Water Authority and the Metropolitan Water District (f) passing through the amount of any reduction in, or elimination of, the allocation of property taxes to the District by the State of California and County of San Diego, (g) obtaining funds for capital projects necessary to maintain service within existing service areas, as set forth in this Resolution, and more particularly described in the District’s Budget for the Fiscal Year 2024-2025, and therefore, the establishment of such rates is not subject to the California Environmental Quality Act (CEQA).
7. The Board of Directors find that the revenue derived from the Water Rates established by this Resolution: (1) Does not exceed the funds required to provide the capital facilities and services; (2) Shall not be used for any other purpose than that for which the charge was imposed; (3) Does not exceed the proportional cost of the service attributable to each customer; (4) Provides a service which is immediately available to the customer; and (5) Is not levied for general governmental services.
8. The Schedule of Water and Water Related Rates set forth in Exhibit “A” is hereby adopted as an Amendment to the District’s Rules and Regulations governing water service, and the General Manager of Yuima Municipal

Water District is hereby authorized and directed to collect the new Water and Water Related Charges on all bills mailed on and after the effective date of this Resolution.

9. This Resolution shall take effect for all bills mailed on or after August 1, 2025.

PASSED AND ADOPTED at a regular adjourned meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT held Monday, June 30, 2025, by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Roland Simpson, President

ATTEST:

Don Broomell, Secretary

**YUIMA MUNICIPAL WATER DISTRICT
RULES AND REGULATIONS GOVERNING WATER SERVICE**

24. SCHEDULE OF RATES, RENTALS, FEES, DEPOSITS & CHARGES

EFFECTIVE ~~March 24, 2025~~ July 1, 2025

2.17 RESTORATION-RECONNECTION CHARGES:

All unpaid charges, including with limitation, quantity (Rule 15.1), multiple service (Rule 15.2), monthly meter (Rule 15.3), turn off (Rule 7.5.2), turn on (Rule 7.6.2), connection (Rule 14.2), capacity (San Diego County Water Authority), interest (Rule 7.5.2), and delinquency charges (Rules 7.2.5 and 7.6.3) and any required deposit amounts (rule 6.3), must be paid in full before discontinued water service is restored.

2.27 COSTS OF DISTRICT - Labor & Equipment:

Hourly rates established when district is to be paid for its costs

MANAGEMENT CONTRACT HOURLY RATES

HOURLY RATES

Hourly rate for work performed over and above the management contract hours and service work performed for others.

\$ ~~79.24~~ 87.40

Holiday & Overtime Hourly Rate

\$ ~~104.40~~ 116.56

EMERGENCY SERVICES CONTRACT HOURLY RATES

Hourly rate for work performed under all Emergency services Contracts.

\$ ~~79.24~~ 87.40

Holiday & Overtime Hourly Rate

\$ ~~104.40~~ 116.56

RECORD KEEPING/SECRETARIAL HOURLY RATES

For work performed over and above the office/record keeping contract hours and office related functions.

\$ ~~66.68~~ 90.70

Holiday & Overtime Hourly Rate

\$ ~~91.64~~ 135.26

GENERAL MANAGER HOURLY RATE

\$ ~~121.57~~ 140.69

OPERATIONS MANAGER HOURLY RATE

\$ 119.96

10 inch	78	**298,632.59
12 inch	132	**505,378.08

*Plus the District's cost for meter, back-flow device, materials and labor. The foregoing are in addition to other charges that may be imposed upon an improvement district pursuant to Ordinance No. 51-81 Special Connection Charges - IDA.

**On all meters 3" and larger and all tract maps a \$1,500 deposit is required to conduct a study, pursuant to Resolution 960-04. An additional charge to be determined by a study conducted by the District at the time of application for three inch and larger meters and for all tract maps. The purpose of such study will be to determine what additions or modifications to the District's facilities will be required as a result of the new demand, and at what expense. The study shall be conducted at the applicant's expense, and the applicant shall deposit \$1,500 with the District at the time of application to be applied to the cost of the study.

The following acreage ranges shall determine the maximum size meter allowed on a parcel of land:

Parcel Size		Maximum Meter Size
Lot to	3 acres	Under 1"
3+ to	8 acres	1"
8+ to	16 acres	1 1/2"
16+ to	20 acres	2"
20+ to	60 acres	3"
60+ to	80 acres	4"
80+ to	105 acres	5"
105+ to	216 acres	6"
216+ to	450 acres	8"

SAN DIEGO COUNTY WATER AUTHORITY – CAPACITY CHARGES:

Meter Size (inches)	ME Factor	System Capacity Charge (effective 1/1/2025)	Water Treatment Capacity Charge (effective 1/1/2025)
Less Than 1"	1	\$6,364	\$178
1"	1.6	10,182	285
1 1/2"	3	19,092	534
2"	5.2	33,093	926
3"	9.6	61,094	1,709
4"	16.4	104,370	2,919
6"	30	190,920	5,340
8"	52	330,928	9,256
10"	78	496,392	13,884
12"	132	840,048	23,496

The San Diego County Water Authority Capacity Charges are a direct pass through. Charges are collected at the time of meter application and remitted to the San Diego County Water Authority. Effective 1/1/2020

15.3.1 SDCWA & MET FIXED CHARGES

	CY 2025	<u>CY 2026</u>
Capacity Allocation / Reservation Charge (MET Fixed Charge)	\$180,588	<u>\$201,298</u>
Customer Service Charge (CWA Fixed Charge)	\$397,020	<u>\$434,826</u>
Storage Charge (CWA Fixed Charge)	\$159,600	<u>\$213,826</u>
Supply Reliability Charge (CWA Fixed Charge)	\$119,496	<u>\$105,021</u>

Readiness-to-Serve Charge (MET Fixed Charge)	\$164,376	<u>\$169,517</u>
Transportation (40% Fixed)	\$397,020	<u>\$572,920</u>

The SDCWA & MET Fixed Charges are levied as *direct pass through* based on the same methodology as SDCWA & MET uses to allocate the charges to the District. These charges or credits will show as a separate line item on the water bill based on each customer's rolling average.

16.1 QUANTITY CHARGE:

SERVICE TYPE	RATE PER UNIT (100 cubic feet)
Yuima PSAWR Agricultural (rate code C & AY)	<u>\$3.88563.9340</u>
Yuima Domestic & Non-PSAWR Agricultural (rate code B, AD & CY)	<u>4.60584.8452</u>
IDA PSAWR Agricultural (rate code P)	<u>3.36953.4724</u>
IDA Domestic & Non-PSAWR Agricultural (rate code E, F & AI)	<u>4.19054.4612</u>
IDA Water Development & Use Agreements (rate code H)	<u>1.68481.7362</u>
Non-Potable Water Credit (rate code BR)	<u>0.09977.0885</u>

16.2 MULTIPLE SERVICE CHARGE: (All services and classes) *

Per Service Unit \$64.97
 * Charge applies to temporary discontinued services

16.3 MONTHLY METER CHARGES:** (All services and classes) *

METER SIZE	MONTHLY CHARGE**
5/8-inch	\$40.49
1 inch	64.80
1 ¼ - 1 ½ inch	121.55
2-inch	210.69
3-inch	388.95
4-inch	664.47
5-inch	939.96
6-inch	1215.50
8-inch	2106.83
10-inch	3159.50
Fire Meters (see 10.6.1)	

** Effective month of installation. If meter reduction delayed, reduced charge shall be effective month of installation or after 90 days from date of request, whichever is earlier. (The District may participate in the cost of substituting a smaller sized meter upon customer's written request. Customer will pay for backflow device and expense of relocation).

Interdepartmental Taps - PSAWR
Interdepartmental Taps – Non-PSAWR

~~\$3.66973.9340~~
~~\$4.348674.8452~~

IMPROVEMENT DISTRICT SERVICE AREA CHARGES:

IDA Special Connection Charge \$ 8,487 per acre or major fraction thereof
Ordinance No. 128-18 \$ 4,200 minimum charge for any
parcel containing less than one-half acre.

16.5.1 SPECIAL SERVICE CONNECTION CHARGE (SSCC) – Hampton Road Pipeline

APN 130-050-33, 34, 35	\$ 5,717.63
APN 130-050-36	\$ 5,717.63
APN 130-050-31	\$25,653.55
APN 130-050-38	\$ 5,786.51
APN 130-050-42,43,44,45	\$25,667.32

17.5 CONTRACT SERVICE:

Fees, rates & charges shall be the same as regular service of a like class.

18.3.6 WHOLESALE SERVICE:

<u>Ultimate Use</u>	<u>Rate Per 100 Cubic Feet*</u>
All Purposes	4.6876 (rate code A, AC)
(Wholesale Domestic)	

- Plus appropriate pumping zone and improvement district charges.

19.4 CONVEYANCE (WHEELING) RATE:

Wheeling Rate per acre foot Yuima General District \$572.04 *effective 1/1/2022*

- Plus appropriate pumping zone charge.
- Plus \$5,000 application fee

RESOLUTION NO. _____

**RESOLUTION OF THE BOARD OF DIRECTORS OF
YUIMA MUNICIPAL WATER DISTRICT
ADOPTING THE OPERATING AND CAPITAL BUDGETS
FOR THE FISCAL YEAR 2025-26**

WHEREAS, the Board of Directors of Yuima Municipal Water District has reviewed and considered the Budget for Fiscal Year 2025-26 hereinafter referred to as the “Budget;” and

WHEREAS, the Budget provides a comprehensive plan of financial operations for the District including an estimate of revenues and the anticipated requirements for expenditures, appropriations, and reserves for the forthcoming fiscal year; and

WHEREAS, the Budget establishes the basis for incurring liability and making expenditures on behalf of the District; and

WHEREAS, it is the interest of the Yuima Municipal Water District to adopt an Annual Operating and Capital Expenditure Budgets for the 2025-26 Fiscal Year;

NOW, THEREFORE, IT IS HEREBY RESOLVED, DETERMINED AND ORDERED by the Board of Directors of Yuima Municipal Water District as follows:

1. That the budget document which is on file and a summary of which is attached hereto as “Exhibit A” and “Exhibit B”, is adopted as the operating and capital budget for the District for the 2025-26 fiscal year.
2. That the amounts designated in the 2025-26 operating and capital budget are hereby appropriated and may be expended for which they are designated.

PASSED AND ADOPTED at the regular meeting of the board of Directors of Yuima Municipal Water District held on the 30th day of June 2025, by the following vote to wit:

AYES:

NOES:

ABSENT:

ABSTAIN:

ATTEST:

Roland Simpson, President
Yuima Municipal Water District

Don Broomell, Secretary
Yuima Municipal Water District

2025/26 PROPOSED BUDGET
2024/25 9 MONTH ACTUAL + 3 MONTH PROJECTED TO 6/30/2025
2023/24 ACTUAL YEAR END TOTALS

	PROPOSED BUDGET 2025/2026	-----COMBINED-----			-----GENERAL DISTRICT-----			-----IMPROVEMENT DISTRICT A-----		
		2024/25 BUDGET	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
OPERATING REVENUES	* *6,167.2 ac. ft.				4,517.2ac. ft.			4,532.0 ac.ft.		
Water Sales	9,216,519 ⁽¹⁾	7,327,872	9,035,755	5,454,057	7,858,153	9,173,697	5,255,796	6,834,488	6,853,353	4,201,115
Water Services	75,907	5,200	110,545	81,037	75,907	110,470	81,037	-	75	-
Service Contracts	-	34,488	-	24,931	-	-	24,931	-	-	-
CWA/MET Fixed Costs	1,557,755	1,003,181	1,075,726	931,225	1,557,755	1,075,726	931,225	754,687 ⁽¹⁾	-	-
Meter Charges	892,255	796,414	886,400	778,203	370,237	368,703	321,727	522,017	517,696	456,476
Pump Zone Charges	1,742,609	1,429,250	1,878,942	1,187,269	566,025	712,369	384,676	1,176,583	1,166,573	802,593
Total Operating Revenues	13,485,044	10,596,405	12,987,368	8,456,722	10,428,078	11,440,966	6,999,394	9,287,775	8,537,697	5,460,183
OPERATING EXPENSES										
SOURCE OF SUPPLY:								* 2,882.0 ac.ft.		
Purchased Water - SDCWA	6,438,485	5,262,162	7,371,789	4,885,833	6,438,485	7,371,789	4,885,833	5,476,122	6,991,295	4,002,853
Purchased Water - Local	480,000	16,400	509,214	2,500	480,000	509,214	2,500	-	-	-
CWA/MET Fixed Costs	1,557,755	1,003,181	894,004	934,554	1,557,755	894,004	934,554	754,687 ⁽¹⁾		
Total	8,476,240	6,281,743	8,775,007	5,822,887	8,476,240	8,775,007	5,822,887	6,230,809	6,991,295	4,002,853
PUMPING:										
Salaries & Wages	22,607	25,392	16,378	16,212	621	231	42	21,986	16,147	16,170
Power	2,372,625	1,540,100	2,301,230	1,885,769	777,000	776,087	559,001	1,550,000	1,563,680	1,326,767
Maintenance	131,100	78,000	101,981	76,411	41,200	26,541	6,343	135,525	75,440	70,068
Total	2,526,332	1,643,492	2,419,589	1,978,391	818,821	802,859	565,387	1,707,511	1,655,267	1,413,005
WATER TREATMENT:										
Salaries & Wages	75,574	52,727	57,111	63,829	36,663	15,035	9,431	38,911	42,076	54,398
Supplies/Chlorine	92,000	35,000	91,030	59,017	31,500	31,378	6,643	60,500	59,652	52,374
Maintenance & Wtr. Testing	30,100	33,200	29,231	9,883	13,000	13,897	1,958	17,100	15,334	7,925
Power	3,300	3,200	3,086	17,449	3,200	3,014	3,017	100	72	14,433
Total	200,974	124,127	180,457	150,178	84,363	63,324	21,049	116,611	117,133	129,129
TRANSMISSION & DISTRIBUTION:										
Salaries & Wages	269,341	228,402	240,291	167,595	132,138	110,974	100,032	137,203	129,317	67,563
Materials & Supplies	2,500	4,200	1,535	986	1,000	340	377	1,500	1,195	609
Telemetry	22,000	7,200	22,431	31,002	7,000	6,394	14,884	15,000	16,038	16,117
Engineering	-	-	-	-	-	-	-	-	-	-
Maintenance	101,300	161,747	96,435	71,852	26,300	48,168	28,031	75,000	48,267	43,821
Signal Channel	445	1,500	104	71	-	-	-	445	104	71
Total	395,586	403,049	360,796	271,503	166,438	165,876	143,325	229,148	194,920	128,179

¹ Combined Water Sales figures have been reduced by the amount allocated for IDA purchased water to eliminate duplication of inter-district exchange.

2025/26 PROPOSED BUDGET
2024/25 9 MONTH ACTUAL + 3 MONTH PROJECTED TO 6/30/2025
2023/24 ACTUAL YEAR END TOTALS

	PROPOSED BUDGET 2025/2026	2024/25 BUDGET	-----COMBINED----- 2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
CUSTOMER EXPENSE:										
Salaries & Wages	130,623	97,174	107,879	105,072	64,421	49,552	49,119	66,202	58,327	55,953
Meter Repair & Maintenance	2,362	10,000	4,236	4,326	1,781	2,544	3,250	581	1,691	1,076
Total	132,986	107,174	112,115	109,396	66,202	52,097	52,367	66,783	60,018	57,029
GENERAL & ADMINISTRATIVE:										
Salaries & Wages	469,982	453,198	286,380	367,266	213,842	129,143	155,113	256,140	157,237	212,151
Benefits	563,652	474,045	622,571	704,961	256,462	262,831	312,221	307,190	359,739	392,740
Professional Services-SGMA	30,000	7,000	18,611	147,018	13,650	8,294	62,350	16,350	10,317	84,668
Legal Fees	10,000	55,000	11,317	59,207	4,550	5,110	29,789	5,450	6,207	29,417
Accounting/Audit Fees	21,500	16,500	9,482	21,960	9,783	9,482	9,293	11,718	-	12,667
Insurance	111,706	66,103	104,401	72,138	50,826	41,270	30,560	60,880	63,131	41,579
Auto Expense	45,000	23,500	55,668	27,901	20,475	24,906	12,061	24,525	30,763	15,840
Telephone Expense	10,500	14,215	10,472	13,130	4,778	4,677	5,565	5,723	5,795	7,565
Uniform Expense	2,875	3,510	2,840	3,621	1,308	1,272	1,532	1,567	1,568	2,089
Office Expense	17,760	15,265	16,953	26,746	8,081	7,547	11,293	9,679	9,406	15,453
Postage Expense	5,000	2,000	4,632	4,242	2,275	2,061	1,802	2,725	2,571	2,439
Computer Expense	66,200	29,710	67,927	37,886	30,121	30,338	16,045	36,079	58,122	21,841
License/Permits/LAFCO/Fees	25,000	16,600	25,523	22,258	11,375	10,870	11,443	13,625	14,652	10,815
Utilities	4,500	4,200	4,394	4,416	2,048	1,963	1,868	2,453	5,501	2,549
Medical Exams/Physicals	670	-	1,892	-	305	846	-	365	1,046	-
Manager Expense	5,700	500	4,668	4,759	2,594	2,110	2,040	3,107	2,558	2,719
115% Debt Service Reserve	459,405	540,725	-	-	367,046	-	-	92,359	-	-
Education/Training Expense	2,500	-	3,049	3,753	1,138	1,369	1,587	1,363	1,680	2,166
Membership Fees	18,000	16,000	23,120	16,107	8,190	10,293	6,738	9,810	12,827	9,367
Total	1,869,950	1,738,071	1,273,900	1,537,367	1,008,844	554,382	671,300	861,106	743,120	866,065
GENERAL PLANT:										
Salaries & Wages	74,352	79,631	53,665	57,711	33,830	24,066	24,371	40,522	29,599	33,340
Maintenance	22,594	13,500	24,242	31,503	10,465	10,488	13,332	12,129	13,754	18,172
Safety Programs/Equip.	1,800	1,500	942	2,902	819	419	1,148	981	523	1,756
Small Tools	2,500	1,200	2,279	3,823	1,138	833	1,606	1,363	1,446	2,218
Supplies	3,000	1,000	2,583	2,710	1,365	1,151	1,214	1,635	1,432	1,495
Radio Maintenance	550	550	223	1,158	250	100	503	300	123	655
Property Tax & Obsolete Inventory	847	850	1,282	21,727	500	1,282	355	347	-	21,371
Depreciation	656,343	778,514	676,923	666,276	302,174	318,259	302,174	354,169	358,664	364,101
Total	761,986	876,745	762,139	787,810	350,541	356,598	344,703	411,445	405,541	443,107
OTHER EXPENSE:										
Total Contract Services Expenses	24,299	-	45,055		24,299	45,055	-	-	-	-
TOTAL OPERATING EXPENSE	14,388,353	11,174,401	13,929,058	10,657,532	10,995,748	10,815,197	7,621,019	9,623,413	10,167,294	7,039,367
OPERATING MARGIN	(903,309)	(577,996)	(941,690)	(2,200,809)	(567,671)	625,769	(621,625)	(335,638)	(1,629,598)	(1,579,184)

2025/26 PROPOSED BUDGET
2024/25 9 MONTH ACTUAL + 3 MONTH PROJECTED TO 6/30/2025
2023/24 ACTUAL YEAR END TOTALS

		-----COMBINED-----			-----GENERAL DISTRICT-----			-----IMPROVEMENT DISTRICT A-----			
		PROPOSED BUDGET 2025/2026	2024/25 BUDGET	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24	PROPOSED BUDGET 2025/2026	2024/25 PROJECTED TO 06/30/25	2023/24 ACTUAL 06/30/24
OPERATING MARGIN - from page 2		(903,309)	(577,996)	(941,690)	(2,200,809)	(567,671)	625,769	(621,625)	(335,638)	(1,629,598)	(1,579,184)
NON-OPERATING REVENUES											
Tax Revenue - General		593,124	384,832	614,459	560,031	502,671	523,472	474,691	90,453	90,987	85,340
Water Availability		93,296	68,935	98,033	94,689	64,882	69,613	65,589	28,414	28,420	29,099
MET Stand-by credit		-	107,731	-	-	-	-	-	-	-	-
MET Ready-to-Serve charge		-	-	-	-	-	-	-	-	-	-
Connection Fees/Debt Service Interest		(123,035)	(150,406)	(56,651)	(128,936)	(105,469)	(44,224)	(108,891)	(17,566)	(12,427)	(20,046)
SDCWA-Infrastructure Access Charge Collected		42,219	31,140	31,096	29,520	42,219	31,096	29,520	-	-	-
Misc. Income & Lease Fees		230,976	117,942	173,639	188,743	-	20,269	15,715	230,976	153,370	173,028
Interest on Investments & Deliq. Accts.		154,922	48,500	243,944	92,599	130,000	223,188	57,172	24,922	20,756	35,427
County Contribution to Fire Protection		-	-	-	6,421	-	-	6,421	-	-	-
		-	-	-	-	-	-	-	-	-	-
NON-OPERATING EXPENSES											
Water Availability to Capital Reserve		(93,296) ⁽²⁾	(68,935)	(98,033)	(93,898)	(64,882)	(69,613)	(64,913)	(28,414)	(28,420)	(28,984)
MET Stand-by charge to Capital		-	(107,730)	-	-	-	-	-	-	-	-
MET Ready-to-serve to Capital		-	-	-	-	-	-	-	-	-	-
Conn. Fees/Debt Int Exp. to Capital		123,035 ⁽³⁾	150,406	56,651	128,936	105,469	44,224	108,891	17,566	12,427	20,046
SDCWA-Infrastructure Access Charge		(52,014) ⁽⁴⁾	(41,286)	(40,853)	(39,338)	(42,219)	(30,906)	(29,874)	(9,795)	(9,947)	(9,464)
50% Invest Rev. to Capital Reserve		(71,150) ⁽⁵⁾	(32,250)	(69,935)	(46,235)	(65,000)	(69,805)	(35,853)	(6,150)	(130)	(10,382)
Transfer Fire Protection Funds to Fire		-	-	955	(4,271)	-	-	(4,271)	-	955	-
Trans. to Capital Reserves		5,232 ⁽⁶⁾	(130,506)	-	-	-	-	-	5,232	-	-
Transfer from Rate Stabilization Fund		-	199,620	-	-	-	-	-	-	-	-
Total Non-Operating Revenues		903,309	577,993	953,304	788,260	567,671	697,314	514,196	335,638	255,990	274,064
NET MARGIN											
		(0)	-	11,614	(1,412,550)	0	1,323,083	(107,429)	0	(1,373,608)	(1,305,120)
RECAP											
TOTAL INCOME		14,388,353	11,174,398	13,940,672	9,244,982	10,995,749	12,138,280	7,513,590	9,623,413	8,793,686	5,734,247
TOTAL EXPENSE		14,388,353	11,174,398	13,929,057	10,657,532	10,995,748	10,815,197	7,621,019	9,623,413	10,167,294	7,039,367
NET MARGIN		(0)	0	11,615	(1,412,550)	0	1,323,083	(107,429)	0	(1,373,608)	(1,305,120)

TRANSFERS TO CAPITAL RESERVE² Water Availability district wide to capital reserve³ Connection fees transferred to capital. Debt service interest transferred to capital⁴ SDCWA Fixed Costs - direct pass through.⁵ 50% of investment earnings to capital reserve⁶ Transfer from Capital Fund for CIP Projects

**YUIMA MUNICIPAL WATER DISTRICT
2025/26 CAPITAL BUDGET**

**Proposed
2025/26
Budget**

Job Number

GENERAL DISTRICT

1.	TY Booster 2 Repair	\$12,500
2.	McNally Tank2 Interior Repair	\$42,373
3.	Creek Crossing Repairs	\$550,000
4.	McNally Analyzer	\$17,127
Total General District Capital Projects		\$622,000

IMPROVEMENT DISTRICT A

1.	Perricone Mixer	\$ 22,000
2.	Station 8 Booster SCADA	\$ 20,000
3.	Station 4 Pump #1	\$ 11,192
4.	Station 6 Pump #2	\$ 10,163
5.	Tank 1 Interior Repair	\$ 21,645
Total IDA Capital Projects		\$ 85,000

**Total Approved General District
& IDA Capital Projects 2025/26**

\$ 707,000

\$707,000

RESOLUTION NO. _____

**RESOLUTION OF THE BOARD OF DIRECTORS OF
YUIMA MUNICIPAL WATER DISTRICT
ESTABLISHING THE APPROPRIATION LIMIT
FOR FISCAL YEAR 2025-26 PURSUANT TO
ARTICLE XIII B OF CALIFORNIA CONSTITUTION**

WHEREAS, effective July 1, 1980, Article XIII B of the California Constitution took effect limiting the appropriations of certain state and local agencies; and

WHEREAS, effective July 1, 1990, Article XIII B of the California Constitution was amended; and

WHEREAS, the Legislature has adopted Government Code Sections 7900 through 7914 setting forth procedures to be followed by affected local agencies in fixing and determining their appropriation limit; and

WHEREAS, pursuant to said Government Code sections, the County of San Diego and the State of California Department of Finance have supplied the District with data regarding changes in population, cost of living, per capita income, nonresidential new construction, and local assessment roll for use in determining its appropriation limit; and:

WHEREAS, the District had a tax rate in excess of 12.5 cents per \$100 of assessed valuation during the 1977-78 fiscal year and, therefore, is subject to the provisions of Article XIII B and implementing legislation; and

WHEREAS, Government Code Section 7910 requires that each year the governing body of the District, by resolution, establish its appropriation limit for the following fiscal year; and

WHEREAS, Government Code Section 7901 requires the governing body of the District, annually by resolution, to select the basis for its change in population as defined in that section; and

WHEREAS, Section 8(e)(2) of Article XIII B of the Constitution requires the Board to select the method of determining “change in the cost of living” as defined in that section; and

WHEREAS, at least 15 days prior to the meeting at which this resolution was adopted, the documentation used in the determination of the appropriation limit was made available to the public at the offices of the District; and

WHEREAS, the Board has fully considered said laws, the revenues and expenditures of the District during the relevant years, the data received from the State of California Department of Finance, and the reports and recommendations of staff;

NOW, THEREFORE, IT IS HEREBY RESOLVED, DETERMINED AND ORDERED by the Board of Directors of Yuima Municipal Water District as follows:

1. That the foregoing facts are true and correct.
2. That the appropriation limit for the 2025-26 fiscal year is \$2,498,185 and that the proceeds of taxes received in that year, in the amount of approximately \$593,124, will not exceed that appropriation limit.
3. That in determining the appropriation limit for 2025-26, the District shall use the percentage change in the California per capita personal income from the preceding year.
4. That in determining the appropriation limit for 2025-26, the District shall use the percentage change in population for the San Diego County or for the Unincorporated Portion of San Diego County, whichever is greater, as provided by the State of California Department of Finance.
5. That pursuant to Article XIIIB, as amended, and Section 7910 of the Government Code, as amended, the appropriation limit for Yuima Municipal Water District for the 2025-26 fiscal year is established at \$2,498,185.

PASSED AND ADOPTED at a regular adjourned meeting of the Board of Directors of Yuima Municipal District held June 30, 2025 by the following votes:

AYES:

NOES:

ABSENT:

ABSTAIN:

Roland Simpson, President
Yuima Municipal Water District

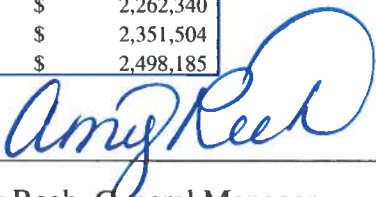
ATTEST:

Don Broomell, Secretary/Treasurer
Yuima Municipal Water District

PUBLIC NOTICE

In accordance with Government Code Section 7910, notice is hereby given that on June 30, 2025 at 2:00 o'clock p.m. (or sometime thereafter), at 34928 Valley Center Road, Pauma Valley, California, the Board of Directors of Yuima Municipal Water District will, by resolution, establish the District's 2025-26 appropriation limit pursuant to Article XIII B of the State Constitution as amended by Proposition 111 effective July 1, 1990. The appropriation limit for 2025-26 is to be set at \$2,498,185 and was computed as set forth below. Documentation of the computation is available in the office of the District at the above address.

Fiscal Year	Per Capita Income Increases (1)	Population Increases	Appropriation Limit
1989-90	4.98%	3.85%	\$ 456,463
1990-91	4.21%	3.65%	\$ 493,042
1991-92	4.14%	3.06%	\$ 529,166
1992-93	-0.64%	2.34%	\$ 538,083
1993-94	2.72%	2.23%	\$ 565,044
1994-95	0.71%	1.42%	\$ 577,136
1995-96	4.72%	1.33%	\$ 612,415
1996-97	4.67%	1.19%	\$ 648,643
1997-98	4.67%	1.46%	\$ 688,847
1998-99	4.15%	2.63%	\$ 736,303
1999-00	4.53%	1.65%	\$ 782,357
2000-01	4.91%	2.33%	\$ 839,895
2001-02	7.82%	1.77%	\$ 921,603
2002-03	-1.27%	1.83%	\$ 926,549
2003-04	2.31%	1.69%	\$ 963,972
2004-05	3.28%	1.52%	\$ 1,010,723
2005-06	5.26%	1.50%	\$ 1,079,845
2006-07	3.96%	0.94%	\$ 1,133,159
2007-08	4.42%	1.22%	\$ 1,197,680
2008-09	4.29%	1.43%	\$ 1,266,922
2009-10	0.62%	1.32%	\$ 1,291,604
2010-11	-2.54%	1.52%	\$ 1,277,931
2011-12	2.51%	0.72%	\$ 1,319,439
2012-13	3.77%	0.92%	\$ 1,381,778
2013-14	5.12%	0.80%	\$ 1,464,145
2014-15	-0.23%	1.23%	\$ 1,478,745
2015-16	3.82%	1.48%	\$ 1,557,955
2016-17	5.37%	0.46%	\$ 1,649,168
2017-18	3.69%	0.64%	\$ 1,720,967
2018-19	3.67%	0.53%	\$ 1,793,582
2019-20	3.85%	0.14%	\$ 1,865,243
2020-21	3.73%	0.59%	\$ 1,946,232
2021-22	5.73%	-0.54%	\$ 2,046,639
2022-23	7.55%	-1.59%	\$ 2,166,162
2023-24	4.44%	0.00%	\$ 2,262,340
2024-25	3.62%	0.31%	\$ 2,351,504
2025-26	6.44%	-0.19%	\$ 2,498,185



Amy Reeh, General Manager
Yuima Municipal Water District

- (1) A California governmental unit may increase its appropriation limit by either the annual percentage increase in California fourth quarter per capita personal income, or the percentage increase in the local assessment roll from the preceding year due to the addition of local non-residential construction, whichever greater.

Posted June 4, 2025

Summary:

In November, 1979, the voters of California approved the addition of Article XI11B to the State Constitution. This amendment provided a maximum annual percentage that proceeds of taxes could increase. We have to comply with the legislation by annually establishing an appropriation limit for the amount we receive from property taxes and the earnings we receive on the investment of tax revenues. If the actual proceeds ever exceed this limit, refund of the excess would have to be made. Refunds of taxes collected have not had to be made in the past, and refunds in the future are doubtful as the percentage increase against the base year is increasing greater than our share of the 1% property tax.

Under Proposition 111, the method of calculating the annual appropriation limit was revised, effective July 1, 1990. The California Constitution specifies that the appropriation limit may increase annually by a factor comprised of the change in population combined with either the change in California per capita personal income or the change in local assessment role due to local nonresidential construction. The appropriation limit method recommended for adoption uses the highest of the options available to maximize our limit for 2025-26 which is set at \$2,498,185.

Government Code Section 7910 also requires a 15-day period for our calculations to be available to the public for their review, if desired. The Public Notice was posted June 4, 2025 in compliance with this requirement.

Yuima Municipal Water District
Appropriations Limit Annual Calculation
6/4/2025

Factors:

Per Capita Cost of Living Change = 6.44%

Population Change = -0.19%

Per Capita Cost of Living converted to a ratio:
$$\frac{6.44 + 100}{100} = 1.0644$$

Population converted to a ratio:
$$\frac{(0.19) + 100}{100} = 0.9981$$

Calculation of factor for the fiscal year:
$$1.0644 \times 0.9981 = 1.0624$$

Current Year Appropriations Limit: 2,351,504 x 1.0624 = 2,498,185
(Prior Year Limit x Current Year Factor)

RESOLUTION NO. _____

**RESOLUTION OF THE BOARD OF DIRECTORS OF
YUIMA MUNICIPAL WATER DISTRICT
AMENDING EMPLOYEE HANDBOOK
AND RESCINDING RESOLUTION NO. 1980-25**

**Section 4 (H) Vacation, (I) Sick Leave, (C) Administration, and Section 9 (Exhibit "D") Pay Range
Schedule**

WHEREAS, by Ordinance and Resolutions adopted by this Board, an Employee Manual for District Employees was adopted October 21, 1992 and amended periodically to reflect revisions as adopted by the Board of Directors.

WHEREAS, the Manual requires periodic revisions from time to time and in order to reflect actions of the Board and current law; and

WHEREAS, this Board further deems it in the best interest of the District and its Employees to adopt amendments as set forth in Section 4 (H) Vacation, (I) Sick Leave, and (C) Administration, and Section 9 (Exhibit "D") Pay Range Schedule.

NOW THEREFORE BE IT RESOLVED, by the Board of Directors of Yuima Municipal Water District that the Employee Manual be revised and amended as set forth herein and rescinding resolution No. 1980-25

PASSED AND ADOPTED at a regular meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT held June 30, 2025 by the following vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Roland Simpson, President

ATTEST:

Don Broomell, Secretary / Treasurer

1. Updated July 1, 2022. If, at the time of adoption, an employee's vacation earnings rate is higher than 16.67 hours per month, the employee's current earnings rate will remain the same but not increase annually thereafter.

Regular Part-Time employees will earn vacation from the date of employment. The following amount of paid vacation is earned at the following rate:

- (1) One (1) to five (5) years continuous employment, a percentage of four (4) hours per pay period. (See formula below)
- (2) After five (5) years of continuous employment, a percentage of five (5) hours per pay period. (See formula below)
- (3) After ten (10) years of continuous employment, a percentage of six (6) hours per pay period. (See formula below)
- (4) After fifteen (15) years of continuous employment, a percentage of seven (7) hours per pay period. (See formula below)
- (5) After twenty-two (22) years of continuous employment, a percentage of seven and three quarters (7.34) per pay period. (See formula below) up to 25 years.
- (6) After twenty-five (25) years of continuous employment the vacation earnings rate is capped at 7.34 hours per pay period (190 hours per year).

Formula for calculating percentage for above accruals is as follows: Number of hours worked during a pay period divided by the number of work hours in the pay period, then multiplied by the allotted hours set forth above for years of employment.

Example: Employee has been employed as a regular part-time employee for six years and has worked 24 hours during an 80 hour pay period:

$24 \text{ hours worked} \div 80 = 30\% \times 5 \text{ hours (the amount allotted after five years of employment)} = 1.5 \text{ hours vacation accrued this pay period.}$

Vacation benefits accruing to a regular employee will be prorated using the same formula above in the event the employee does not work the entire pay period because of termination, leave without pay or hire date. The proration will be based on the number of hours worked during the pay period in question. Authorized paid leave is considered time worked.

Vacation cannot be taken before it is earned; however, if you are leaving for a vacation period, upon request to the Accounting Department, a pay check may be issued for the accrued vacation days which will be expensed during the period that you will be on vacation. It is the intent of the District that vacations be taken each year since vacations are necessary for relaxation. Vacation time may be taken the first day following the completion of ~~one (1) year~~ six (6) months of service, unless otherwise approved by the General Manager.

1. Employees may use paid sick leave beginning on the 90th day of his or her employment.
2. Part-time, seasonal, and temporary employees are only permitted to use a maximum of 24 hours or 3 days, whichever is greater, of accrued paid sick leave per each year of employment.
3. An employee may use paid sick leave for his or her own diagnosis, care, or treatment of an existing health condition or preventative care. In addition, an employee may use his or her paid sick leave for the following:
 - a. For the diagnosis, care or treatment of an existing health condition or preventative care for the employee's child (biological, adopted, non-biological), spouse, registered domestic partner, parent, grandparent, grandchild, or sibling.
 - b. To obtain relief or service related to being a victim of domestic violence, sexual assault, or stalking, including, but not limited to, a temporary restraining order; a restraining order; injunctive relief to help ensure the health, safety or welfare of themselves or their children; seeking medical attention for injuries caused by domestic violence, sexual assault, or stalking; obtaining services from a domestic violence shelter, program, or rape center as a result of domestic violence, sexual assault, or stalking; obtaining psychological counseling related to an experience of domestic violence, sexual assault, or stalking; or participating in safety planning and taking other actions to increase safety from future domestic violence, sexual assault, or stalking, including temporary or permanent relocation.
 - b.c. Employees may use sick leave time to assist family members who are crime victims.

C. Administration

1. Minimum Charge. The minimum charge against accrued paid sick leave shall be fifteen (15) minutes or multiples thereof. Approved sick leave with pay shall be compensated at the employee's current rate of hourly pay, except as otherwise provided.
2. Investigation. In order to ensure that paid sick leave is utilized for approved purposes, the District may require medical verifications of illness of an employee or his or her kin, and supervisors or the Manager may investigate each request for sick leave in order to determine proper and fitting uses for such leave in compliance with the District's policies.
3. Notice of Sickness. To receive your sick leave with pay, you shall notify your supervisor as soon as possible but no later than one hour after your normal starting time. A phone call, email or text message is acceptable providing you receive a

If a holiday falls on Saturday, the preceding Friday will be observed. If any holiday falls on a Sunday, the following Monday will be observed.

Holiday pay is the equivalent of an employee's straight time pay. ~~Eligibility for holiday pay begins after completion of the introductory period.~~ If non-management employees are required to work on official holidays, they will be paid at two (2) times regular pay for actual hours worked, in addition to the regular 8 hour holiday pay. Holiday pay will not be granted to an employee if he/she incurs an absence the day before or after an observed paid holiday that was not approved in advance by his/her supervisor.

K. SEMINARS AND MEETINGS

The Board has determined it to be in the best interest of the District and its constituents to maintain memberships in affiliated national, state and local organizations. The Board has also determined that the most benefit from the various organizations can be obtained by appropriate exempt employees and elected officials attending seminars and meetings, which are sponsored from time to time for educational purposes.

The District shall pay reimbursement for reasonable expenses incurred for attendance at conferences, seminars and meetings authorized by the Board. Reasonable expenses shall include, but not be limited to: transportation, lodging, meals and incidental expenses. A travel advance equal to the estimated expenditures chargeable to the District on the trip may be made if requested by the employee or Director making the trip. The amount of the advance shall be approved by the Manager.

District employees and Directors shall submit a detailed statement supported by vouchers and receipts of all expenditures chargeable by them to the District. The statement shall include the travel advance if any, and the net amount due from or to be refunded to the District. The statement shall be reviewed by the Manager and approved by the Board for payment.

L. DISTRICT ISSUED MOBILE DEVICE

All District employees are considered emergency responders and will be assigned a District owned mobile phone with monthly service paid for by the District. At Management's discretion, the employee may be liable for the replacement costs of a lost, damaged, or stolen District issued device.

M. SAFETY BOOTS

Field employees are reimbursed upon presentation of a receipt up to a maximum of \$200 per fiscal year for safety boots and insoles. Any remaining credit in a fiscal year can be used for the purchase of a second pair of boots or replacement insoles during that fiscal year.

N. MEAL ALLOWANCE

9. EXHIBIT “D” PAY RANGE SCHEDULE

YUIMA MUNICIPAL WATER DISTRICT

Effective January 1, 2025

Job Classification	No. Positions		Range Minimum	Range Maximum
EXEMPT CLASSIFICATIONS	Authorized	Filled	Bi-Weekly	Salary
General Manager	1	1	6,174.84	6,808.00
Finance & Administrative Services Manager	1	1	4,038.46	5,048.07
Operations Manager	1	1	5,269.60	6,730.77
NON-EXEMPT CLASSIFICATIONS			Hourly	Wage
Assistant Operations Manager	1	0	45.34	51.75
Distribution / Water Quality Specialist	1	1	31.50	45.34
Water Systems Technician II	1	1	33.16	45.34 47.6149.99
Water Systems Technician I	1	1	29.40	36.75
Utility Worker I	1	1	21.00	25.20 28.00
Accounting Technician	1	1	29.40	36.75
Admin Support Clerk	1	0	19.95	24.94

RESOLUTION NO. _____

**RESOLUTION OF THE BOARD OF DIRECTORS OF
YUIMA MUNICIPAL WATER DISTRICT
SETTING FORTH IDA SPECIAL CONNECTION CHARGE AND
FIXING TIME AND PLACE
OF HEARING AND GIVING NOTICE OF HEARING**

(IDA Special Connection Charge)

-

WHEREAS, the Yuima Municipal Water District has heretofore been duly and regularly formed; and

WHEREAS, the Board of Directors of the Yuima Municipal Water District adopted Ordinance No. 130-19 on June 24, 2019, providing for a special connection charge for Improvement District A, which fairly reflects the estimated cost of new facilities which are required and a reasonable contribution towards the historic depreciation cost of existing works which would be utilized in effecting new or expanded water uses.

WHEREAS, it is determined to be in the best interest of the inhabitants, landowners, water consumers and taxpayers of the Improvement District A that a Special Connection Charge (capacity charge) be fixed for water capital facilities needed by the District to serve all connections within the existing service area of the District; and

WHEREAS, in order to invite comments from the public, it is necessary to schedule a public hearing and give appropriate notice.

NOW, THEREFORE, IT IS HEREBY FOUND, DETERMINED, DECLARED AND RESOLVED AS FOLLOWS:

1. That the Recitals set forth hereinabove are true.
2. That the Proposed IDA Special Connection Charge be adjusted annually by
(1) applying the percentage of change in construction costs as determined

by the Engineering News Record (“ENR”) construction cost index applied to the book value of the pre-existing facilities plus (2) the actual cost of the betterments and improvements to the IDA system over the last fiscal year.

3. That a hearing before the Board of Directors of Yuima Municipal Water District shall be held at 2:10 p.m. on July 28, 2025 at the office of the District 34928 Valley Center Road, Pauma Valley, California, for the purpose of considering the adoption of an ordinance which will fix and establish said IDA Special Connection Charge.
4. The Secretary cause notice of the time and place of said hearing to be published in a newspaper of general circulation, published and circulated within said district, once a week for two successive weeks prior to said hearing.
5. That any owner of property within the District may appear and present objections or protests at said hearing or may file with the Secretary of the District, at any time prior to the hour set for said hearing, a written objection or protest to the proposed Capacity charge.

PASSED AND ADOPTED at a regular meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT held June 30, 2025 by the following roll-call vote:

AYES:

NOES:

ABSENT:

ABSTAIN:

Roland Simpson, President

ATTEST:

Don Broomell, Secretary/Treasurer

**NOTICE TO ALL PROPERTY OWNERS WITHIN
YUIMA MUNICIPAL WATER DISTRICT**

NOTICE IS HEREBY GIVEN, that the Board of Directors of the Yuima Municipal Water District, will hold a public hearing on the adoption of a proposed ordinance which would increase the existing IDA Special Connection Fee in conformance with the provisions of the revised ordinance including annual adjustments for changes in construction costs as determined by the Engineering News Record (“ENR”) construction cost index.

A public hearing on the proposed ordinance will be held on Monday, July 28, 2025 at 2:10 o’clock p.m. at the office of the District, 34928 Valley Center Road, Pauma Valley, California. Any owner of property within the District may appear and present objections or protests or may file with the Secretary of the District, at any time prior to the hour set for the hearing, written protests or objections to the proposed connection fee increase.

BY ORDER of the Board of Directors of the Yuima Municipal Water District.

**The Proposed fee for consideration at the March meeting is shown below:
IDA Special Connection Fee Per Acre**

Current	Proposed
<u>Special Connection Fee</u>	<u>Special Connection Fee</u>
\$8,487	\$10,473



June 30, 2025

TO: Honorable President and Board of Directors

FROM: Amy Reeh, General Manager

SUBJECT: Crown Castle Lease Amendment

Summary:

The current lease with Crown Castle (T-Mobile) ends in 2026. The attached lease amendment reflects the negotiated 20-year renewal of the current lease. The terms of the agreement are as follows:

- Monthly lease increase to \$3260 in June of 2028
- Annual lease payment escalator of 3.75%
- Section 2 (c) of the lease provides for an initial term of five (5) years and four (4) additional terms of five (5) years each (each a "renewal term"), with a final lease expiration date of June 15th 2028. The lease will be amended by adding four (4) Renewal Terms of five (5) years each. Upon execution of the Lease Amendment, the new final lease expiration date will be June 15, 2048.

Recommendation:

If the Board agrees, authorize the General Manager to execute the Lease Amendment Agreement.

SUBMITTED BY:

A handwritten signature in blue ink, appearing to read "Amy Reeh", is written over a horizontal line.

Amy Reeh
General Manager



AGREEMENT TO AMEND LEASE

In consideration of the mutual promises set forth in this Agreement (“Agreement”), the undersigned lessor (“Lessor”) agrees to amend the Lease, defined below by and between Lessor and T-Mobile West Tower LLC, a Delaware limited liability company, by CCTMO LLC, a Delaware limited liability company, its Attorney in Fact (“Lessee”) on the terms and conditions set forth herein (“Transaction”).

Lessor: <i>Yuima Municipal Water District</i> BU: <i>827640</i>	Site Address: 32798 Avenida De Las Estrallas Pauma Valley, CA 92061 San Diego County
Lease Details (“Lease”): <i>Lease dated September 24, 2002, as amended, between Lessor and Lessee for all or a portion of the Lessor’s real property located at the above site address (“Premises”).</i>	
Amendment Terms:	<ul style="list-style-type: none">• <i>Section 2(c) of the Lease provides for an initial term of five (5) years and four (4) additional terms of five (5) years each (each a “Renewal Term”), with a final Lease expiration date of June 15, 2028. The Lease will be amended by adding four (4) Renewal Term(s) of five (5) years each. Upon execution of the Lease Amendment, the new final Lease expiration date will be June 15, 2048.</i>• <i>Rent Increase</i>• <i>Escalation Change</i>

Lessor understands that closing of the Transaction is subject to Lessee’s discretionary due diligence review and final underwriting approval. Lessor has executed this Agreement as a material inducement to Lessee for its willingness to incur costs associated with its due diligence review and underwriting approval procedures. Lessor represents that it will proceed with the Transaction, negotiate in good faith and fully cooperate with Lessee to close the Transaction on the terms set forth in this Agreement. Lessor acknowledges that Lessee has relied upon the foregoing representations by agreeing to evaluate the Transaction and incur any applicable underwriting and/or due diligence costs in connection with such evaluation. As further consideration to Lessee for its agreement to evaluate the Transaction, until the Transaction is closed Lessor will not, whether directly or indirectly, sell, lease or otherwise transfer or encumber all or any portion of the Premises subject to the Transaction or any interest therein, or solicit or engage in discussions or negotiations with any third party related to the transfer of any rights or interests in the Premises to any third party other than Lessee. Notwithstanding any language herein to the contrary, Lessee may terminate this Agreement at any time prior to closing, in its discretion, without damages or liability, by providing written notice to Lessor. Upon termination, neither party shall have any further obligation or liability to the other.

ACKNOWLEDGED AND AGREED this _____ day of _____, 2025.

LESSOR: Yuima Municipal Water District

LESSEE: T-Mobile West Tower LLC,
a Delaware limited liability company

By: CCTMO LLC,
a Delaware limited liability company,
its Attorney in Fact

Signature: _____

Signature: _____

Print Name: Amy Reeh

Print Name: _____

Title: General Manager

Title: _____

SCHEDULE I**Rent Increase**

On June 1, 2026 the monthly rent shall increase to Three Thousand Two Hundred Fifty Dollars (\$3,250.00) per month. Following such increase, the monthly rent shall continue to adjust pursuant to the terms of the Lease. This rent increase replaces and is in lieu of the regular rent increase scheduled to occur pursuant to the Lease on the same date.

Escalation Change

Commencing on June 1, 2027 and every year thereafter (each an "Adjustment Date"), the monthly rent shall increase by an amount equal to three-point seventy-five percent (3.75%) of the monthly rent in effect for the month immediately preceding the Adjustment Date. Such rent escalations shall replace any rent escalations currently in the Lease.

No Additional Revisions to Lease

The modifications to the Lease that are set forth in this Letter Agreement are the only modifications that will be made to the Lease pursuant to the Lease Amendment. The remainder of the Lease will remain unchanged and in full force and effect.

Lessor Initials: _____

Lessee Initials: _____

ORDINANCE NO. _____

**ORDINANCE OF THE BOARD OF DIRECTORS
OF THE YUIMA MUNICIPAL WATER DISTRICT
INSTITUTING A CROSS-CONNECTION CONTROL PROGRAM
TO PROTECT THE PUBLIC WATER SYSTEM
AND RESCINDING ORDINANCE NO. 140-23**

The Board of Directors of the Yuima Municipal Water District does ordain as follows:

Section 1. Purpose/Responsibility/Authority. The purpose of this Ordinance is to reduce the hazard of contamination of the public water system against contamination by identifying actual or potential cross-connections and taking action to protect the system from these hazards. This is accomplished by installing backflow prevention assemblies where hazards are identified, eliminating existing connections between drinking water systems, and other sources of water that are not approved as safe and potable for human consumption, eliminating cross-connections between drinking water systems and sources of contamination, and preventing the making of cross-connections in the future.

This Ordinance is adopted pursuant to the California Code of Regulations, Title 17, §7584, §7583-7586 and §7601-7605. State Water Resources Control Board “Cross-Connection Control Policy Handbook and the applicable sections of the California Health and Safety Code identified in said handbook..

Section 2. Prohibition. It is unlawful for any person, firm, or corporation at any time to make or maintain, or cause to be maintained, a temporary or permanent cross-connection between water supply appurtenances being served by the District and any other source of water supply which, by reason of their construction, may cause or allow backflow of water or other substances into the water supply system of the District or of any customer of the District.

Section 3. Definitions.

- A. Air-Gap Separation: The term “air-gap separation” means a physical vertical separation between a free-flowing discharge end of a potable water supply and the flood level of an open or non-pressurized receiving VESSEL. The air-gap shall be at least double the diameter of the supply pipe, measured vertically, above the top rim of the vessel, and in no case less than one inch.

Wherever used in this Ordinance, the term “air-gap separation” shall mean an installation inspected and approved according to the requirements of this ordinance.

- B. Approved Backflow Prevention Assembly: The term "approved backflow prevention assembly" shall mean an assembly, as described below in item “G” , which has passed laboratory and field evaluation tests performed by a recognized testing organization which has demonstrated their competency to perform such tests to the State Water Resources Control Board.
- C. Approved Water Supply: The term "approved water supply" means any water supply that has been approved by the State Water Board for domestic use in a public water system and designated as such in a domestic water supply permit issued pursuant to section 116525 of the California Health and Safety Code.
- D. Auxiliary Supply: The term "auxiliary supply" means any water supply on or available to the premises other than the District approved water supply.
- E. AWWA Standard: The term "AWWA Standard" means an official standard developed and approved by the American Water Works Association (AWWA).
- F. Backflow: The term "backflow" shall mean a flow condition, caused by a differential in pressure, that causes the flow of water or other liquids, gases, mixtures or substances into the distributing pipes of a potable supply of water from any source or sources other than an approved water supply source. Back siphonage is one cause of backflow. Back pressure is the other cause.
- G. **Backflow Prevention Assembly** or “BPA”: A mechanical assembly designed and constructed to prevent backflow, such that while in-line it can be maintained and its ability to prevent backflow, as designed, can be field tested, inspected and evaluated.
- H. **Backflow Prevention Assembly Tester**: A person who is certified by an ANSI accredited or Division of Drinking Water recognized organization as a backflow prevention assembly tester.
- I. **Community Water System**: A public water system that serves at least 15 service connections used by yearlong residents or regularly serves at least 25 yearlong residents of the area served by the system.
- J. **Contact Hour**: Not less than 50 minutes of a continuing education course.

- K. Contamination: The term "contamination" means a degradation of the quality of the potable water by any foreign substance which creates a hazard to the public health, or which may impair the usefulness or quality of the water.
- L. **Continuing Education Course**: A presentation or training that transmits information related to cross-connection control programs and backflow prevention and protection.
- M. Cross-Connection: The term "cross-connection" as used in this Ordinance means any unprotected actual or potential connection between a potable water system used to supply water for drinking purposes and any source or system containing unapproved water or a substance that is not or cannot be approved as safe, wholesome, and potable. By-pass arrangements, jumper connections, removable sections, swivel-elbow, changeover assemblies, or other assemblies through which backflow could occur, shall be considered to be cross-connections.
- N. **Cross-Connection Control Specialist**: A person who is certified by an ANSI accredited or Division of Drinking Water recognized organization as a cross-connection control specialist.
- O. Days: The term days shall mean calendar days
- P. District: The term "District" means the Yuima Municipal Water District, San Diego County, California.
- Q. Distribution System: Any combination of pipes, tanks, pumps, etc., which delivers drinking water from a source or treatment facility to the consumer. More specifically as defined in section 63750.50 of CCR, Title 22, Division 4, Chapter 2.
- R. **Double check detector backflow prevention assembly** or "**DCDA**": A double check valve backflow prevention assembly that includes a bypass with a water meter and double check backflow prevention assembly, with the bypass's water meter accurately registering flow rates up to two gallons per minute and visually showing a registration for all rates of flow. This type of assembly may only be used to isolate low hazard cross-connections. See Diagram 1, Appendix C.
- S. **Double check detector backflow prevention assembly – type II** or "**DCDA-II**": A double check valve backflow prevention assembly that includes a bypass around the second check, with the bypass having a single check valve and a water meter accurately registering flow rates up to two gallons per minute and visually showing a registration for all rates of flow. This type of assembly may only be used to isolate low hazard cross-connections. See Diagram 2, Appendix C.

- T. Double Check Valve Backflow Prevention Assembly or “DC”: The term "double check valve assembly" means an assembly of two internally loaded, independently acting check valves, including resilient seated shut-off valves on each end of the assembly and test cocks for testing the water tightness of each check valve. This type of assembly may only be used to isolate low hazard cross-connections.
- U. **Existing public water system**” or “**existing PWS**” means a public water system initially permitted on or before July 1, 2024 as a public water system by the State Water Board.
- V. **Hazard Assessment**” means an evaluation of a user premises designed to evaluate the types and degrees of hazard at a user’s premises.
- W. Health Agency: The term "health agency" means the State Water Resources Control Board, or the local health agency with respect to a small water system.
- X. Local Health Agency: The term "local health agency" means the San Diego County Department of Environmental Health.
- Y. Manager: The term "Manager" means the General Manager or Assistant General Manager of the District or their designated representative.
- Z. Person: The term "person" means an individual, corporation, company, association, partnership, municipality, public utility, or other public body or institution.
- AA. Premises: The term "premises" means any and all areas on a water user's property which are served or have the potential to be served by the public water system.
- BB. Reduced Pressure Principle Backflow Prevention Assembly or “RP”: The term "reduced pressure principle backflow prevention assembly" means an assembly incorporating two internally loaded, independently operating check valves and an automatically operating differential relief valve located between the two checks, including resilient seated shutoff valves on each end of the assembly, and equipped with necessary test cocks for testing the assembly.
- CC. Service Connection: The term "service connection" refers to the point of connection of a user’s piping to the water supplier's facilities. In most cases the point of connection is at the outlet of the District owned water meter where the customer owned piping begins.
- DD. Water Supplier: The term "water supplier" means the person who owns or operates the approved water supply system.
- EE. Water User: The term "water user" means any person obtaining water from the District's water supply system.

Section 4. State Water Resources Control Board “Cross-Connection Control Policy Handbook Regulation Requirements

Section 3.1.2, Applicability, of the State Water Resources Control Board “Cross-Connection Control Policy Handbook requires that each public water system have a cross-connection control program that complies with the following elements:

- 1) Operating Rules/Ordinances.
- 2) Cross-Connection Control Program Coordinator.
- 3) Hazard Assessments.
- 4) Installed backflow prevention devices.
- 5) Certified backflow testers and cross-connection control specialist.
- 6) Backflow prevention testing.
- 7) Recordkeeping.
- 8) Backflow incident response, reporting and notification.
- 9) Public outreach and education.
- 10) Local entity coordination.

Section 5. Cross Connection Protection Requirements.

A. General Provisions.

1. Unprotected cross-connections with the public water supply are prohibited.
2. Whenever backflow protection is determined by the District to be necessary, the water user shall install an approved backflow prevention assembly at his/her expense. User compliance is an express condition of continued water service or establishment of a new water service connection.
3. Wherever backflow protection has been found in the judgment of the Districts Cross-Connection Control Specialist to be necessary on a water supply line entering a water user's premises, then any and all water supply lines from the District's mains entering such premises, buildings, or structures shall be protected by an approved backflow prevention assembly. The type of assembly to be installed will be in accordance with the requirements of this ordinance.

B. Where Protection is Required.

1. To ensure the safety of the public water system, every service connection from the District's supply to a premises utilizing an auxiliary water source must be protected against backflow with an RP. This protective measure is mandatory, even in cases where the two systems are verified as non-interconnected. This aligns with the stringent separation requirements mandated by the CCCPH.
2. Each service connection from the District water system for supplying water to any premises on which any substance is handled in such fashion as may allow its entry into the water system shall be protected against backflow of the water from the premises into the public system. This shall include the handling of process waters and waters originating from the District water system which have been subjected to deterioration in sanitary quality. Another option for wording: Any property receiving water from the District's system that also handles hazardous substances capable of entering the water system must have an RP backflow prevention device on its service connection.
3. A single RP tested twice annually, or 2-RP's in-series tested once annually, may be required if the customer and/or District's CCC specialist cannot rule out (a) internal cross-connections such as an inter-connected well, that cannot be permanently corrected and controlled to the satisfaction of the state or local health department and the District, or (b) intricate plumbing and piping arrangements or where entry to all portions of the premises is not readily accessible for inspection purposes, making it impracticable or impossible to ascertain whether or not cross-connections exist.

C. Type of Protection Required.

1. The type of protection that shall be provided to prevent backflow into the approved water supply shall be in accordance with the degree of hazard that exists on the consumer's premises. The type of protective assembly that may be required (listing in an increasing level of protection) includes: Double Check Valve Assembly (DC), and Reduced Pressure Principle Backflow Prevention Assembly (RP or RPDA for fire meters), and an Air-Gap Separation (AG). The minimum types of backflow protection required to protect the public water supply, at the water user's connection to premises are shown in Appendix D: High Hazard Premises from the CCCPH. Situations which are not covered in Appendix D shall be evaluated on a case-by-case basis and the appropriate protection device shall be determined by the District's Cross-Connection Control Specialist.

Table 1

Minimum Type of Backflow (At a Minimum Tested Annually)	
<i>Degree of Hazard</i>	<i>Prevention</i>
(a) Sewage and Hazardous Substances	
(1) Premises where there are waste water pumping and/or treatment plants and there is no interconnection with the potable water system. This does not include a single-family residence that has a sewage lift pump. A RP may be provided in lieu of an AG if approved by the health agency and water supplier.	AG
(2) Premises where hazardous substances are handled in any manner in which the substances may enter the potable water system. This does not include a single-family residence that has a sewage lift pump. A RP may be provided in lieu of an AG if approved by the health agency and water supplier.	AG
(3) Premises where there are irrigation systems into which fertilizers, herbicides, or pesticides are, or can be, injected.	RP
(b) Auxiliary Water Supplies	
(1) Premises where there is an unapproved auxiliary water supply which is interconnected with the public water system. A RP or DC may be provided in lieu of an AG if approved by the health agency and water supplier.	AG
(2) Premises where there is an unapproved auxiliary water supply and there are no interconnections with the public water system. A DC may be provided in lieu of a RP if approved by the health agency and water supplier. (2) (a) 1 single RP tested twice annually, or 2-RP's in-series tested once annually, may be required if the customer and/or District's CCC specialist cannot rule out an interconnection between the public water and the private well. This option is contingent upon the District having unhindered access to the assemblies without notice during normal business hours to inspect/test that the RP(s) is (are) working properly.	RP
(c) Recycled Water	

	(1) Premises where the public water system is used to supplement the recycled water supply.	AG
	(2) Premises where recycled water is used, other than as allowed in paragraph (3), and there is no interconnection with the potable water system.	RP
	(3) Residences using recycled water for landscape irrigation as part of an approved dual plumbed use area established pursuant to sections 60313 through 60316 unless the recycled water supplier obtains approval of the local public water supplier, or the State Water Resources Control Board if the water supplier is also the supplier of the recycled water, to utilize an alternative backflow protection plan that includes an annual inspection and annual shutdown test of the recycled water and potable water systems pursuant to subsection 60316(a).	DC
(d) Fire Protection Systems		
	(1) Premises where the fire system is directly supplied from the public water system and there is an unapproved auxiliary water supply on or to the premises (not interconnected).	DC
	(2) Premises where the fire system is supplied from the public water system and interconnected with an unapproved auxiliary water supply. A RP may be provided in lieu of an AG if approved by the health agency and water supplier.	AG
	(3) Premises where the fire system is supplied from the public water system and where either elevated storage tanks or fire pumps which take suction from private reservoirs or tanks are used.	DC
	(4) Buildings where the fire system is supplied from the public water system and where recycled water is used in a separate piping system within the same building.	DC
(e) Premises where entry is restricted so that inspections for cross-connections cannot be made with sufficient frequency or at sufficiently short notice to assure that they do not exist.		RP
(f) Premises where there is a repeated history of cross-connections being established or re-established.		RP

Section 6. Backflow Prevention Assemblies.

A. Approved Backflow Prevention Assemblies.

1. Only backflow prevention assemblies which have been approved by the District shall be acceptable for installation by a water user connected to the District's potable water system.
2. The District will provide, upon request, to any affected customer, a list of The University of Southern California (USC) Foundation for Cross-Connection Control and Hydraulic Research (FCCCHR) approved backflow prevention assemblies.

B. Backflow Prevention Assembly Installation.

1. Backflow prevention assemblies shall be installed in a manner prescribed in Section 3.3.2 Installation Criteria for Backflow Protection in the State Water Resources Control Board "Cross-Connection Control Policy Handbook". Location of the assemblies should be as close as practical to the user's connection. The District shall have the final authority in determining the required location of a backflow prevention assembly.

- a. Air-Gap Separation (AG). The air-gap separation shall be located on the user's side of and as close to the service connection as is practical. All piping from the service connection to the receiving tank shall be above grade and be entirely visible. No water use shall be provided from any point between the service connection and the air-gap separation. The water inlet piping shall terminate a distance of at least two (2) pipe diameters of the supply inlet, but in no case less than one (1) inch above the overflow rim of the receiving tank.
- b. Reduced Pressure Principle Backflow Prevention Assembly (RP). The approved reduced pressure principle backflow prevention assembly shall be installed on the user's side of and as close to the service connection as is practical. The assembly shall be installed so that it is readily accessible for maintenance and testing. Water supplied from any point between the service connection and the RP assembly shall be protected in a manner approved by the District.
- c. Double Check Valve Assembly (DC). The approved double check valve assembly shall be located as close as practical to the user's connection and shall be installed above grade, if possible, and in a manner where it is readily accessible for testing and maintenance. If a double check valve assembly is put below grade, it must be installed in a vault such that there is a minimum of six inches (6") between the

bottom of the vault and the bottom of the assembly, so that the top of the assembly is no more than a maximum of eight inches (8") below grade, so there is a minimum of twenty-four inches (24") of clearance between the side of the assembly with the test cocks and the side of the vault, and so there is a minimum of twelve inches (12") clearance between the other side of the assembly and the side of the vault. Special consideration must be given to double check valve assemblies of the "Y" type. These assemblies must be installed on their "side" with the test cocks in a vertical position so that either check valve may be removed for service without removing the assembly. Vaults which do not have an integrated bottom must be placed on a three-inch (3") layer of gravel.

C. Backflow Prevention Assembly Testing and Maintenance.

1. It shall be the responsibility of the water user to install all required assemblies in accordance with the AWWA approved specifications. It is also the responsibility of the user to have the initial certification, and certified inspections thereafter at a minimum once per year. These inspections and tests shall be at the expense of the water user and shall be performed by an approved certified tester. It shall be the duty of the District to see that these timely tests are made. These devices shall be repaired, overhauled, or replaced at the expense of the water user whenever said devices are found to be defective. Records of such tests, repairs, and overhaul shall be submitted to the District on standard maintenance form (Exhibit A) within 30-days of the initial failed test. Any approved backflow prevention assembly shall be the property of the water user and the District shall have no responsibility or liability for the cost of operation, maintenance, repair or replacement thereof.
2. The District will supply affected water users with a list of persons acceptable to the District to test backflow prevention assemblies. The District will notify affected customers by mail when annual testing of an assembly is needed and also supply users with the necessary forms which must be filled out each time an assembly is tested or repaired. The backflow prevention assembly tester shall provide both the water user and the District with a copy of the test results.
 - a. Annual Certification Notices will be mailed to the customer 90 days before the expiration of the current certification.
 - b. If annual certification has not been received within 60 days of initial notification, a second notice will be mailed.
 - c. Second notice will advise the customer that if certification is not received before expiration of current certification possible interruption of water service may occur.

- d. If Customer fails to obtain a current and valid certification by the required deadline, the District will issue a “Water Service Termination” notice. Notice will allow a final 15 days to perform the certification or be subject to termination. Customer will be responsible for all fees associated with issuing Termination Notice, and the locking off and / or restoration or water service resulting from failure to comply with requirements.
- e. District approved Backflow Prevention Assembly tester list will be established in the following manner.
 - i. District will research available Backflow Prevention Assembly testers within San Diego and Riverside Counties.
 - ii. District will request the following documentation from testers.
 - a. . All individuals who test backflow prevention assemblies must be certified by an ANSI accredited or Division of Drinking Water recognized organization.
 - b. Individual must provide three references for whom backflow testing services have been provided.
 - c. Must provide a current calibration certificate for the test gauge used in testing.
 - iii. The District will create a list of these approved testers, including their contact information, to the water user.
 - iv. District will track the expiration dates of the certified testers and request proof of re-certification within a reasonable time prior to the expiration of the current certification.
- f. The District shall adhere to all requirements of this Ordinance relative to any backflow protection assembly devices owned by the District and installed on District facilities.

D. Backflow Prevention Assembly Removal.

- 1. Approval must be obtained from the District before a backflow prevention assembly is removed, relocated or replaced.
 - a. Removal. The use of an assembly may be discontinued and the assembly removed from service only upon determination by the District’s CCCS that a hazard no longer exists or is not likely to be created in the future;
 - b. Relocation. An assembly may be relocated following confirmation by the District’s CCCS that the relocation will continue to provide the required protection and satisfy installation requirements. A retest will be required following the relocation of the assembly;
 - c. Repair. An assembly may be removed for repair, provided the water use is either discontinued until repair is completed and the assembly is returned to service, or the service connection

is equipped with other backflow protection approved by the District. A retest will be required following the repair of the assembly; and

- d. Replacement. An assembly may be removed and replaced provide the water use is discontinued until the replacement assembly is installed. All replacement assemblies must be in compliance with this Ordinance, approved by the District, and commensurate with the degree of hazard involved.

E. Upgrading of Existing Backflow Prevention Devices.

The CCCS may require the water user to upgrade an existing backflow prevention assembly which, in the opinion of the , is a type that does not provide adequate protection for the degree of potential hazard which exists on the customer's premises. The upgrade shall be at customer's expense and may include complete replacement and relocation of the backflow prevention assembly, and or the installation of additional devices.

Section 7. Administrative Procedures.

A. Water System Survey (Hazard Assessments)

1. The District shall review all requests for new services to determine if backflow protection is needed. Plans and specifications must be submitted to the District upon request for review of possible cross-connection hazards as a condition of service for new service connections. If it is determined that a backflow prevention assembly is necessary to protect the public water system, the required assembly must be installed before service will be granted.
2. The District may require an on-premise inspection to evaluate cross-connection hazards. The District will notify the affected water user for the need for inspection. If, in the judgment of the CCCS, an approved backflow prevention device is required at any metered water service connection for the safety of the District system, the CCCS shall give notice in writing to the affected water user to install an approved backflow prevention device at each of such water user's metered water service connections. Within the time prescribed by the CCCS, the water user shall install such approved device or devices at the water user's own expense; and failure, refusal or inability on the part of the water user to install said device or devices shall immediately constitute a ground for discontinuing water service to such metered water service connections until such device or devices have been properly installed.

3. The District may, at its discretion, require a reinspection for cross-connection hazards of any premise to which it serves water. The District will notify the affected water user for the need of inspection. Any water user who cannot or will not allow an on-premise inspection of his/her piping system shall be required to install the backflow prevention assembly the District considers necessary. At a minimum this will be an RP.
4. All water user systems shall be open for inspection at all reasonable times to authorized representatives of the District to enable the District to ascertain the existence of cross-connection or other structural or sanitary hazards, including violations of this Ordinance. When such a condition becomes known, the CCCS shall deny or immediately discontinue service to the premises by providing for a physical break in the service line until the customer has corrected the condition(s) in conformance with State laws and District ordinances relating to plumbing and water supplies, and with regulations adopted pursuant thereto.

B. Customer Notification - Assembly Installation

1. The District will notify the water user of the survey findings, listing the corrective actions to be taken if any are required. A period of thirty (30) days will be given to complete all corrective actions required, including installation of backflow prevention assemblies.
2. A second notice will be sent to each water user who does not take the required corrective actions prescribed in the first notice within the thirty-day period allowed. The second notice will give the water user fifteen (15) days to take the corrective action. The notice shall state that if no action is taken within the fifteen (15) day period, the District will terminate water service to the affected water user until the required corrective actions are taken.
3. The District may provide additional notification as it deems necessary.

C. Customer Notification - Testing and Maintenance

1. The District will notify each affected water user when it is time for the backflow prevention assembly installed on their service connection to be tested. The notice shall contain the following information:
 - a. The service location and account number (or other appropriate identification number).
 - b. A statement that the water user is responsible for providing for the routine maintenance, repair, and testing.
 - c. That the testing requirement is made under the authority of the California Water Code section 35423, California Code of

- Regulations, Title 17, the State Water Resources Control Board Cross-Connection Control Policy Handbook, and of this Ordinance.
- d. A deadline of 90 days by which the assembly must be tested and repaired if necessary.
 - e. That if the water user fails to test or repair an assembly within the time period required by the notice, the District may terminate water service to the affected water user.
 - f. The District contact person, including address and phone number.
 - g. A report form for the water user to use to submit the test results.
 - h. A list of certified or approved assembly testers.
2. A second notice shall be sent to each water user which does not have his/her backflow prevention assembly tested as prescribed in the first notice within the 30-day period allowed. The second notice will give the water user a fifteen (15) day period to have his/her backflow prevention assembly tested. This notice shall include the following information.
 - a. A reiteration of the cross-connection hazards found on the user's, and the required corrective actions.
 - b. A second deadline of fifteen (15) days for either correcting the problem or scheduling an office hearing to explain why the requirements should be postponed or eliminated.
 - c. A statement of the District's intention to terminate water service to the user's premises should the user fail to comply with the new deadline.
 - d. Information regarding the extra charges the user will have to pay to reestablish water service after it is terminated.
 3. The District may provide additional notification as it deems necessary. If no action is taken within the prescribed time period, the District may terminate water service to the affected water user until the subject assembly is tested.

D. Water Service Termination

When the District encounters water uses that represent a clear and immediate hazard to the potable water supply that cannot be immediately abated, or a customer is not in compliance with the Ordinance and there is a basis for termination, the District shall institute the procedure for discontinuing the District water service.

1. Basis for Termination: Service of water to any premises shall not be placed in service by the District unless the District system is protected, as required by State laws and regulations and by this Ordinance. Service of water to any premises shall be immediately discontinued by the District if a backflow prevention assembly

required by this Ordinance is not installed, tested, and maintained, or if it is found that a backflow prevention assembly has been removed, bypassed, or if any unprotected cross-connection exists on the premises, or a direct or indirect connection between the public water system and a system or equipment containing contaminants, or an unprotected direct or indirect connection between the public water system and an auxiliary water system, and a situation which presents an immediate health hazard to the public water system. **Service will not be restored until such conditions or defects are corrected.**

2. Termination Procedure: The District shall make a reasonable effort to advise the water user of intent to terminate water service; including the posting of a 48-Hour Lock Off Notice on the premises. After 48 hours the District shall terminate water service and lock off the water meter. **Service will not be restored until correction of the violations has been approved by the District.**

E. Maintenance of Records

The District shall maintain such records so as to be able to effectively manage a cross-connection control program. The records shall include the following information for each backflow prevention assembly in the water system:

1. Identification information:
 - Name
 - Address
 - Account number (or other identification number)
 - Responsible person
2. The date of the most recent cross-connection survey performed at this location
3. Type of hazard(s)
4. Location of assembly
5. Type of assembly; including make, model, size, serial number, recommended frequency of testing
6. Record of testing and repairs
7. Comments, notes on any problems with the assembly.

Records shall also be kept on surveys made of premises where no backflow protection was required.

All records shall be maintained for a minimum of three (3) years.

Section 8. Charges.

1. The Board of Directors shall establish, and may from time to time alter, a schedule of fees and charges to offset the District's costs incurred under this Ordinance. It shall be the policy of the District that the water user whose premises cause the need to protect the District water supply shall be responsible to cover the cost of that protection, including the District's costs. Fees and charges may include, but are not limited to:

- a. The cost to initially determine the need for protection and the type of backflow assembly required.
- b. The cost to annually review compliance with this Ordinance, including any costs of inspection, testing, and certification.
- c. The cost to disconnect and/or reconnect a service because of noncompliance with this Ordinance.
- d. Any costs incurred by District in connection with the operation, maintenance and repair or replacement of a backflow assembly.

Section 9. Severability. If any section, subsection, subdivision, paragraph, sentence, clause, phrase of this Ordinance, or any part thereof, is for any reason held to be invalid, such decision shall not affect the validity of the remaining portions of this Ordinance or any part thereof. The Board hereby declares that it would have passed each section, subsection, subdivision, paragraph, sentence, clause, or phrase thereof, irrespective of the fact that any one or more sections, subsections, subdivisions, paragraphs, sentences, clauses, or phrases be declared invalid.

Section 10. Effective Date. The Ordinance shall take effect and be in force immediately upon its adoption.

NOW, THEREFORE, BE IT, ORDAINED, APPROVED AND ORDERED by the Board of Directors of the Yuima Municipal Water District this 30th day of June, 2025, by the following roll-call vote:

AYES:
NOES:
ABSENT:
ABSTAINED:

Don Broomell, Secretary/Treasurer

ATTEST:

Roland Simpson, President

Customer Name _____ Type of Device _____ Make of Device _____ Size _____ Model No. _____ Serial Number _____ Wtr Meter Serial No. _____	YUIMA MUNICIPAL WATER DISTRICT P.O. BOX 177 • PAUMA VALLEY, CA 92061 (760) 742-3704 email: yuima@yuimamwd.com FIELD TESTING & MAINTENANCE REPORT FORM <i>(This section for District use)</i> ACCT. NO. _____ APP _____ LOCATION OF DEVICE _____
TESTER NAME _____ CERTIFICATION NUMBER(S) _____ TEST KIT SERIAL NO. _____ CALIBRATION DATE _____ TYPE _____	

Reduced Pressure Principle Assembly				
Double Check Valve Assembly				
	Check Valve #1	Check Valve #2	Differential Pressure Relief Valve	Pressure Vacuum Breaker
INITIAL TEST	1. CLOSED TIGHT <input type="checkbox"/> RP _____ PSID 2. LEAKED <input type="checkbox"/>	1. CLOSED TIGHT <input type="checkbox"/> RP _____ PSID 2. LEAKED <input type="checkbox"/>	OPENED AT _____ PSID DID NOT OPEN <input type="checkbox"/>	AIR INLET OPENED AT _____ PSID DID NOT OPEN <input type="checkbox"/>
REPAIRS	CLEANED <input type="checkbox"/> REPLACED: <input type="checkbox"/> DISC <input type="checkbox"/> SPRING <input type="checkbox"/> GUIDE <input type="checkbox"/> PIN RETAINER <input type="checkbox"/> HINGE PIN <input type="checkbox"/> SEAT <input type="checkbox"/> DIAPHRAGM <input type="checkbox"/> OTHER <input type="checkbox"/> DESCRIBE: _____ APPARENT _____ ACTUAL _____	CLEANED <input type="checkbox"/> REPLACED: <input type="checkbox"/> DISC <input type="checkbox"/> SPRING <input type="checkbox"/> GUIDE <input type="checkbox"/> PIN RETAINER <input type="checkbox"/> HINGE PIN <input type="checkbox"/> SEAT <input type="checkbox"/> DIAPHRAGM <input type="checkbox"/> OTHER <input type="checkbox"/> DESCRIBE: _____	CLEANED <input type="checkbox"/> CLEANED SENSING LINE(S) <input type="checkbox"/> REPLACED: <input type="checkbox"/> DISC <input type="checkbox"/> UPPER <input type="checkbox"/> LOWER <input type="checkbox"/> SPRING <input type="checkbox"/> DIAPHRAGM <input type="checkbox"/> LARGE: <input type="checkbox"/> UPPER <input type="checkbox"/> LOWER <input type="checkbox"/> SMALL <input type="checkbox"/> SEAT <input type="checkbox"/> UPPER <input type="checkbox"/> LOWER <input type="checkbox"/> SPACER <input type="checkbox"/> LOWER <input type="checkbox"/> OTHER <input type="checkbox"/> DESCRIBE: _____	CHECK VALVE HELD AT _____ PSID LEAKED <input type="checkbox"/> <hr/> CLEANED <input type="checkbox"/> REPLACED: <input type="checkbox"/> AIR INLET <input type="checkbox"/> DISC <input type="checkbox"/> CHECK DISC <input type="checkbox"/> AIR LINLET <input type="checkbox"/> SPRING <input type="checkbox"/> CHECK SPRING <input type="checkbox"/> OTHER <input type="checkbox"/> DESCRIBE: _____
FINAL TEST	RP _____ PSID CLOSED TIGHT <input type="checkbox"/>	RP _____ PSID CLOSED TIGHT <input type="checkbox"/>	OPENED AT _____ PSID REDUCED PRESSURE	AIR INLET _____ PSID CHECK VALVE _____ PSID

IF REPAIRS - TEST AFTER REPAIRS: PASSED ____ FAILED ____	Date Test Passed _____ Time of Day _____ Weather Conditions _____ Line Pressure _____ P.S.I.
Testers Firm _____ Address _____ City _____ Phone _____ I CERTIFY THE ABOVE DATA TO BE CORRECT SIGNED _____ <i>(Form must be dated and signed to be acceptable to District)</i>	IT IS THE RESPONSIBILITY OF THE OWNER OF THE DEVICE TO RETURN THIS FORM. NO OTHER FORM WILL BE ACCEPTED. THE DEVICE LISTED HEREON IS NOT TO BE REMOVED OR RELOCATED WITHOUT THE PERMISSION OF THE DISTRICT.

Last Name	First Name	Company Name	AWWA #	ABPA #
Richards,III	James D.	Always Handy Construction, Inc.	12497	
Quinonez	Jessie	American Plumbing	7904	
Clarke	Mark A.	Carpenter's Plumbing	16610	
Carpenter	Stephen F.	Carpenter's Plumbing	2503	
Mendez	Jon	#1 Backflow Service		5-1364
Castaneda	Ramon	Matson Castaneda Backflow	19039	
Matson	Otto	Matson Castaneda Backflow	19038	
Matson	Lacey	Matson Castaneda Backflow	8362	5-321
Taylor	Nicholas	NTP, Inc.	15591	5-50
Thompson	Art	Palomar Backflow	19427	5-1492
Flynt	Jeffrey	Palomar Backflow	05-2402414	
Rivera	Adan	Palomar Backflow		5-2203430
Redondo	Josue	Redondo Backflow Testing		05-2203430
Pedroza	Sergio	S.P. Services (Sergio Pedroza)	7143	5-270
Sutherland	Michael	Sutherland Irrigation	5/31/2027	
Kalmin	Cole	Sutherland Irrigation	12201	
Briganti	John	Temecula Valley Backflow	19193	
Lapp	Andrew K.	Temecula Valley Backflow	3279	
Vaugh	David	Vaughn Irrigation Services, Inc		05-2108433
Ruiz	Noel	Yuima Municipal Water District	15591	

YUIMA MUNICIPAL WATER DISTRICT
CROSS CONNECTION PROPERTY SURVEY AND HAZARD EVALUATION FORM

Service Address: _____

New Account ____ Yes ____ No Account # _____ App # _____

Water Meter Serial # _____ Account Type _____

Backflow Serial # _____ Backflow Type _____

Is the meter service used (or going to be used) for watering agricultural products?

____ Yes ____ No

Do the premises have a degree of potential hazard to the public water system through the existing cross connection?

____ Yes ____ No

Describe hazard _____

Do the premises use substances harmful to health that are handled under pressure in a manner which could permit their entry into the public water system? This includes chemical or biological process waters and water from public water supplies which have deteriorated in sanitary quality.

____ Yes ____ No

Do the premises have an auxiliary water supply (i.e. private well) unless the auxiliary supply is accepted as an additional source by the water supplier and is approved by the health agency?

____ Yes ____ No

Do the premises have internal cross connections that are not abated to the satisfaction of the District or the health agency?

____ Yes ____ No

Do the premises, where cross-connections are most likely to occur, have restricted access so that cross-connection inspections cannot be made with enough frequency or at sufficiently short notice to assure that cross-connections do not exist?

____ Yes ____ No

Do the premises have a repeated history of cross-connections being established or re-established?

____ Yes ____ No

In the opinion of the Cross-Connection Control Specialist, does this property require a Backflow Prevention Device?

____ Yes ____ No

If Yes, which of the following devices is required?

RP Device _____ Air-Gap _____ Double Check _____

Signature

Date

06/30/2025

Yuima Municipal Water District

Cross-Connection Control Plan

Submitted: 07/01/2025

Introduction

Yuima Municipal Water District (YMWD), Community Water System number CA 3701408, serving 105 active accounts, submits this Cross-Connection Control Plan (Plan) pursuant to the **State Water Resources Control Board's Cross-Connection Control Policy Handbook (CCCPH)**, Section 3.1.4, effective July 1, 2024.

This Plan ensures protection of YMWD's potable water distribution system from contamination due to cross-connections. It details compliance with CCCPH Chapter 3 through hazard assessments, backflow prevention, certified testing, recordkeeping, incident response, and public education. To prioritize assessments premises are categorized as High, Moderate, or Low Risk, with all activities enforced via YMWD Ordinance 140-23 and tracked in YMWD's system of record.

Public Water System Information

Public Water System Name:	Yuima Municipal Water District
Public Water System Number:	CA 3701408
Number of single-family residential service connections:	83
Number of multifamily residential service connections (duplex, apartments, etc.):	0
Number of commercial service connections:	0
Number of industrial service connections:	0
Number of agricultural irrigation service connections:	36
Number of landscape irrigation service connections:	0
Water System Ownership Type (<i>check one</i>): <input checked="" type="checkbox"/> Public <input type="checkbox"/> State or Federal Government <input type="checkbox"/> CPUC regulated <input type="checkbox"/> Mutual Water Co. <input type="checkbox"/> HOA <input type="checkbox"/> Private – Other <input type="checkbox"/> Other, describe:	

CCC Legal Authority

Legal Authority Type (<i>check one</i>):	<input type="checkbox"/> Operating rules <input checked="" type="checkbox"/> Ordinance <input type="checkbox"/> Board resolution <input type="checkbox"/> Bylaw <input type="checkbox"/> Other – describe:
Date legal authority adopted by PWSs governing body (Board)	March 27, 2023
See attachment #1 copy of YMWD Ordinance.	
At what location(s) is backflow protection required? (<i>check all that apply</i>)	<input checked="" type="checkbox"/> At the meter / service connection only <input type="checkbox"/> Internal <input type="checkbox"/> Both
List the corrective actions the PWS will implement in the event a water user fails to comply with the provisions of the PWSs cross-connection control program.	<input checked="" type="checkbox"/> Noticing letter <input checked="" type="checkbox"/> Threaten to shutoff letter <input checked="" type="checkbox"/> Fines <input checked="" type="checkbox"/> Shut off water <input type="checkbox"/> Other – describe below.

Cross-Connection Control Coordinator Contact Information

In-house employee or contractor?	<input checked="" type="checkbox"/> In-house <input type="checkbox"/> Contractor <input type="checkbox"/> Other
Name:	Christopher J Tapia
Phone number:	442-278-3496
Email:	Chris@YuimaMWD.com
Address:	34928 Valley Center Road Pauma Valley CA 92061-0177
Coordinator qualifications (experience, training, and/or certifications):	Backflow/Cross-Connection Control Program Coordinator at previous employer (Vallecitos Water District) for 3-years, 2021-2024. Completed USC Foundation for Cross-Connection Control and Hydraulic Research training course. AWWA Backflow and Cross-Connection Control Specialist certified, both expire 07/31/2027. SWRCB D3, T2.

In-house employee or contractor?	<input checked="" type="checkbox"/> In house <input type="checkbox"/> Contractor <input type="checkbox"/> Other
Name:	Noel Ruiz
Phone number:	442-278-6194
Email:	Noel@YuimaMWD.com
Address:	34928 Valley Center Road Pauma Valley CA 92061-0177
Coordinator qualifications (experience, training, and/or certifications):	Backflow/Cross-Connection Control Program Coordinator at YMWD for since December 2024. Completed USC Foundation for Cross-Connection Control and Hydraulic Research training course. ABPA Backflow and Cross-Connection Control Specialist (S05-650) certified. SWRCB D2, T1.

Hazard Assessments

<p>The cross-connection control specialist who will review and/or conduct our initial hazard assessments is certified by AWWA, American Water Works Association, CA-NV Section (ANSI certified/DDW recognized organization). Certification number 03299. Expiration Date 07/31/2027.</p>
<p>See attachment #2 copy of YMWD Hazard Assessment Form.</p>
<p><i>Describe your hazard assessment procedures: (Check all that apply)</i></p> <p><input checked="" type="checkbox"/> In person site survey <input checked="" type="checkbox"/> Questionnaire completed by customer <input checked="" type="checkbox"/> Phone/email</p> <p><input checked="" type="checkbox"/> Use of mapping software <input type="checkbox"/> File Review <input type="checkbox"/> Plan Check</p> <p><input type="checkbox"/> Other methods:</p>
<p><i>Describe the certified cross-connection control specialist's (CCCS) role:</i></p> <p>Operate and maintain the District's water system including pump stations, chlorinators, reservoirs, SCADA systems, PRV stations, control room and by-pass stations. Acts as the District's Cross-Connection Control (CCC) Program Coordinator. Regarding Hazard Assessments, the CCCS and/or their designee will evaluate the potential for backflow into the public water system. In compliance with Section 3.2.1 of the "Cross-Connection Control Policy Handbook", YMWD must conduct an initial hazard assessment of a user premises. Subsequent hazard assessments must be performed when criteria described in 6.5. of the Cross-Connection Control Plan are met. Hazard assessments will meet the contractual obligations between the San Diego County Environmental Health Department and YMWD, in accordance with the California Health and Safety Code (DW-104, Part 12, Chapter 5, Article 2, Sections 116800-116820). These assessments, conducted by the YMWD involve evaluating user premises to identify any actual or</p>

potential cross-connections and assess the associated degree of hazard to public health. These evaluations are critical to ensuring the safety and integrity of the public water system by identifying and mitigating any risks that could compromise water quality. Given the scale and complexity of this project, this timeline allows for careful planning and budgeting to effectively implement the program.	
YMWD has already conducted an initial hazard assessment of all user premises within the service area. A review of the data will be done no later than:	2027, any missing or outdated information will be updated accordingly.
YMWD will conduct ongoing hazard assessments of each service connection at least every 10 years after the initial hazard assessment is complete.	
YMWD will incorporate the recommendations of each hazard assessment no later than 30 days after the initial hazard assessment is complete.	
<p><i>Additional details about YMWD's hazard assessment procedure:</i></p> <p>All agricultural, commercial, industrial, and institutional connections will be categorized as high risk while residential will be categorized as low risk.</p> <p>Initial hazard assessments will be prioritized from high to low risk.</p>	
<p>Is auxiliary water used in our service area? (for example, recycled water, raw surface water, private wells, etc.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If "yes", describe auxiliary water supplies: Private wells</p>	
<p>The District requires a Reduced Pressure Principle Backflow Assembly (RP), or an Air Gap (AG), as close to the to the District's water meter as possible when a property with a privately owned well is also served by a District water supply.</p>	
<p>The property Owner shall be responsible for the costs to install, test and/or maintain the RP or AG, and costs to conduct testing to determine if the property's well piping is or is not interconnected.</p>	
<p>The types of installations are subject to the following conditions:</p> <ul style="list-style-type: none"> (a) A single RP tested annually, may be approved if the customer and/or Districts CCC Specialist confirms that there is no interconnection between the Districts water and the well water lines serving the private property. The customer must allow District personnel to physically inspect/test the customers' water systems during normal business hours with a 48-hour notice from the District. (b) A single RP tested twice annually, or 2-RP's in-series tested once annually, may be required if the customer and/or District's CCC specialist cannot rule out an interconnection between the public water and the private well. This option is contingent upon the District having unhindered access to the assemblies without notice during normal business hours to inspect/test that the RP(s) is (are) working properly. (c) In some cases, an AG may be required to be installed as close as possible to the Districts water meter, when there is a private well and there are special circumstances that would prevent District personnel from entering the property to conduct an inspection of the well 	

pipng or RP(s). The air gap shall be located within the property owner's property line. All piping between the public right of way (RW) and the AG must be installed above ground, in compliance with the California Plumbing Code, and be visible to District personnel from the public RW.

Backflow Preventer Inventory and Testing Procedures

Does your PWS have backflow prevention assemblies installed?	<input checked="" type="checkbox"/> YES – 73 <input type="checkbox"/> NO
Does your PWS have any backflow prevention assemblies that are buried (or below grade)?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Does your service area experience freezing conditions during the winter?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Does your PWS have non-testable backflow preventers at PWS facilities?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Backflow prevention assemblies requiring maintenance, repair, or replacement must be serviced within 30 days of the initial failed test.	
See attachment #3 copy of YMWD Approved Testers List.	
I certify that all individuals who test backflow prevention assemblies are certified by an ANSI accredited or DDW recognized organization.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable
I certify that our testers' field test kit is accurate and recently verified.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable
I certify that testers provide the PWS with copies of the backflow prevention assembly test results.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable
What notification methods do you use to inform customers that their BPA test is due? (check all that apply)	<input checked="" type="checkbox"/> Letter <input checked="" type="checkbox"/> Phone <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – describe: Site visit.
Describe your PWSs procedure for ensuring all backflow prevention assemblies and air gap installations are tested at least annually:	In compliance with Section 3.1.2 of the "Cross-Connection Control Policy Handbook", YMWD has a Cross-Connection Control Program. The YMWD program has all required elements; 1) Operating Rules/Ordinances. 2) Cross-Connection Control Program Coordinator. 3) Hazard Assessments. 4)

	Installed backflow prevention devices. 5) Certified backflow testers and cross-connection control specialists. 6) Backflow prevention testing. 7) Recordkeeping. 8) Backflow incident response, reporting and notification. 9) public outreach and education. 10) Local entity coordination.
What penalties exist for unresponsive customers that do not test BPAs? <i>(check all that apply)</i>	<input checked="" type="checkbox"/> Fines Fine amounts are: \$ 50 to \$100 <input checked="" type="checkbox"/> Water shutoffs <input type="checkbox"/> Other – describe:
What penalties exist (Ordinances or Rules of Service) for failed, tampered, and missing BPAs? (check all that apply)	<input checked="" type="checkbox"/> Fines Fine amounts are: \$ 50 to \$100 <input checked="" type="checkbox"/> Water shutoffs <input type="checkbox"/> Other – describe:

Backflow Incident Response, Notification, and Reporting

In the event of a suspected or known backflow incident, I certify that our PWS system will:

Respond and investigate all suspected backflow incidents by responding to and documenting complaints, conducting water quality sampling, and checking pressure.	<input checked="" type="checkbox"/> YES
Notify regulatory agency within 24 hours of discovering a known or suspected backflow event	<input checked="" type="checkbox"/> YES
Regulatory Authority Contact Information: Name of Agency: DWP District 14- San Diego Phone Number: 619-525-4159 Email: DWPDistrict14@Waterboards.ca.gov DDWSanDiego@waterboards.ca.gov	
If directed by the regulatory agency, notify customers with appropriate public notification within 24 hours.	<input checked="" type="checkbox"/> YES
Complete a Backflow Incident Report at the request of the regulatory agency.	<input checked="" type="checkbox"/> YES
Include the name(s) of personnel who respond to water quality complaints and suspected backflow incidents: Primary response team (Backflow & CCCS certified) are Christopher Tapia and Noel Ruiz.	

The secondary response team (non-Backflow/CCCS certified) are Jake Oehlert, Carson Drown, Rosbelth Valenzuela.

Public Outreach and Local Entity Coordination

What method(s) are used to educate your customers, staff, and community about backflow protection and cross-connection control: *(select all that apply)*

☒ Periodic water bill inserts ☐ Pamphlet distribution ☒ New customer documentation
☒ Customer Emails ☒ Consumer Confidence Reports ☐ Public Events ☒ Website
☐ Other:

Describe coordination with the local entities about your PWSs CCC program.

CAL Fire Rincon Station 70

DWP District 14- San Diego

List of approved Backflow Testers

San Diego County Environmental Health Department

Record Keeping

CCC program documents, including backflow prevention assembly test reports, hazard assessments, contracts, and our inventory of all backflow preventers are stored using the following method(s):

☐ DIGITAL ☐ HARD COPY ☒ BOTH ☐ OTHER

Our PWS stores all records in accordance with section 3.5.1 of the CCCPH, which includes public outreach materials, and backflow prevention assembly testing, repair, inspection, and maintenance records for at least three years. ☒ YES

See attachment #4 copy Backflow Prevention Assembly Inventory.

Certification

I certify that the information submitted in this Cross-Connection Control Plan is accurate and we will comply with the Cross-Connection Control Policy Handbook (effective date July 1, 2024). Our public water system will ensure its Cross-Connection Control Plan is at all times representative of the current operation of its Cross-Connection Control Program.

Attached are copies of our hazard assessment, backflow prevention assembly inventory, and our Cross-Connection Control Ordinance.

Name:

Role:

Signature:

Date:

DDW / LPA Review:

The public water system has demonstrated compliance with the Cross-Connection Control Plan requirements of the CCCPH.

Name:

Title:

Signature:

Date:

ATTACHMENT 1: Cross-Connection Control Ordinance

ATTACHMENT 2: YMWD Hazard Assessment Form

ATTACHMENT 3: Approved Testers List

06/30/2025

Yuima Municipal Water District IDA

Cross-Connection Control Plan

Submitted: [07/01/2025]

Introduction

Yuima Municipal Water District IDA (YMWD-IDA), Community Water System number CA 3700938, serving 210 active accounts, submits this Cross-Connection Control Plan (Plan) pursuant to the **State Water Resources Control Board's Cross-Connection Control Policy Handbook (CCCPH)**, Section 3.1.4, effective July 1, 2024.

This Plan ensures protection of YMWD-IDA's potable water distribution system from contamination due to cross-connections. It details compliance with CCCPH Chapter 3 through hazard assessments, backflow prevention, certified testing, recordkeeping, incident response, and public education. To prioritize assessments premises are categorized as High, Moderate, or Low Risk, with all activities enforced via YMWD Ordinance 140-23 and tracked in YMWD's system of record.

Public Water System Information

Public Water System Name:	Yuima Municipal Water District IDA
Public Water System Number:	CA 3700938
Number of single-family residential service connections:	81
Number of multifamily residential service connections (duplex, apartments, etc.):	0
Number of commercial service connections:	0
Number of industrial service connections:	0
Number of agricultural irrigation service connections:	129
Number of landscape irrigation service connections:	0
Water System Ownership Type (<i>check one</i>): <input checked="" type="checkbox"/> Public <input type="checkbox"/> State or Federal Government <input type="checkbox"/> CPUC regulated <input type="checkbox"/> Mutual Water Co. <input type="checkbox"/> HOA <input type="checkbox"/> Private – Other <input type="checkbox"/> Other, describe	

CCC Legal Authority

All PWSs are required to have the legal authority to implement a CCC program.

Legal Authority Type (<i>check one</i>):	<input type="checkbox"/> Operating rules <input checked="" type="checkbox"/> Ordinance <input type="checkbox"/> Board resolution <input type="checkbox"/> Bylaw <input type="checkbox"/> Other – describe:
Date legal authority adopted by PWSs governing body (Board)	March 27, 2023
See attachment #1 copy of YMWD Ordinance.	
At what location(s) is backflow protection required? (<i>check all that apply</i>)	<input checked="" type="checkbox"/> At the meter / service connection only <input type="checkbox"/> Internal <input type="checkbox"/> Both
List the corrective actions the PWS will implement in the event a water user fails to comply with the provisions of the PWSs cross-connection control program. (<i>select all that apply</i>)	<input checked="" type="checkbox"/> Noticing letter <input checked="" type="checkbox"/> Threaten to shutoff letter <input checked="" type="checkbox"/> Fines <input checked="" type="checkbox"/> Shut off water <input type="checkbox"/> Other – describe below.

Cross-Connection Control Coordinator Contact Information

In-house employee or contractor?	<input checked="" type="checkbox"/> In house <input type="checkbox"/> Contractor <input type="checkbox"/> Other
Name:	Christopher J Tapia
Phone number:	442-278-3496
Email:	Chris@YuimaMWD.com
Address:	34928 Valley Center Road Pauma Valley CA 92061-0177
Coordinator qualifications (experience, training, and/or certifications):	Backflow/Cross-Connection Control Program Coordinator at previous employer (Vallecitos Water District) for 3-years, 2021-2024. Completed USC Foundation for Cross-Connection Control and Hydraulic Research training course. AWWA Backflow and Cross-Connection Control Specialist certified, both expire 07/31/2027. SWRCB D3, T2.

In-house employee or contractor?	<input checked="" type="checkbox"/> In house <input type="checkbox"/> Contractor <input type="checkbox"/> Other
Name:	Noel Ruiz
Phone number:	442-278-6194
Email:	Noel@YuimaMWD.com
Address:	34928 Valley Center Road Pauma Valley CA 92061-0177
Coordinator qualifications (experience, training, and/or certifications):	Backflow/Cross-Connection Control Program Coordinator at YMWD for since December 2024. Completed USC Foundation for Cross-Connection Control and Hydraulic Research training course. ABPA, American Backflow Prevention Association, Backflow and Cross-Connection Control Specialist certified (S05-650). SWRCB D2, T1.

Hazard Assessments

The cross-connection control specialist who will review and/or conduct our initial hazard assessments is certified by AWWA, American Water Works Association, CA-NV Section (ANSI certified/DDW recognized organization). Certification number 03299. Expiration Date 07/31/2027.
See attachment #2 copy of YMWD Hazard Assessment Form.
<p><i>Describe your hazard assessment procedures: (Check all that apply)</i></p> <p><input checked="" type="checkbox"/> In person site survey <input checked="" type="checkbox"/> Questionnaire completed by customer <input checked="" type="checkbox"/> Phone/email</p> <p><input checked="" type="checkbox"/> Use of mapping software <input type="checkbox"/> File Review <input type="checkbox"/> Plan Check</p> <p><input type="checkbox"/> Other methods:</p>
<p><i>Describe the certified cross-connection control specialist's (CCCS) role:</i></p> <p>Operate and maintain the District's water system including pump stations, chlorinators, reservoirs, SCADA systems, PRV stations, control room and by-pass stations. Acts as the District's Cross-Connection Control (CCC) Program Coordinator. Regarding Hazard Assessments, the CCCS and/or their designee will evaluate the potential for backflow into the public water system. In compliance with Section 3.2.1 of the "Cross-Connection Control Policy Handbook", YMWD must conduct an initial hazard assessment of a user premises. Subsequent hazard assessments must be performed when criteria described in 6.5. of the Cross-Connection Control Plan are met. Hazard assessments will meet the contractual obligations between the San Diego County Environmental Health Department and the YMWD, in accordance with the California Health and Safety Code</p>

<p>(DW-104, Part 12, Chapter 5, Article 2, Sections 116800-116820). These assessments, conducted by the YMWD involve evaluating user premises to identify any actual or potential cross-connections and assess the associated degree of hazard to public health. These evaluations are critical to ensuring the safety and integrity of the public water system by identifying and mitigating any risks that could compromise water quality. Given the scale and complexity of this project, this timeline allows for careful planning and budgeting to effectively implement the program.</p>	
<p>YMWD has already conducted an initial hazard assessment of all user premises within the service area. A review of the data will be done no later than:</p>	<p>2027, any missing or outdated information will be updated accordingly.</p>
<p>YMWD will conduct ongoing hazard assessments of each service connection at least every 10 years after the initial hazard assessment is complete.</p>	
<p>YMWD will incorporate the recommendations of each hazard assessment no later than 30 days after the initial hazard assessment is complete.</p>	
<p><i>Additional details about YMWD's hazard assessment procedure:</i> All agricultural, commercial, industrial, and institutional connections will be categorized as high risk while residential will be categorized as low risk. Initial and ongoing hazard assessments will be prioritized from high to low risk.</p>	
<p>Is auxiliary water used in our service area? (for example, recycled water, raw surface water, private wells, etc.) <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If "yes", describe auxiliary water supplies: Private wells.</p>	
<p>The District requires a Reduced Pressure Principle Backflow Assembly (RP), or an Air Gap (AG), as close to the to the District's water meter as possible when a property with a privately owned well is also served by a District water supply.</p>	
<p>The property Owner shall be responsible for the costs to install, test and/or maintain the RP or AG, and costs to conduct testing to determine if the properties well piping is or is not interconnected.</p>	
<p>The types of installations are subject to the following conditions:</p>	
<p>(a) A single RP tested annually, may be approved if the customer and/or Districts CCC Specialist confirms that there is no interconnection between the Districts water and the well water lines serving the private property. The customer must allow District personnel to physically inspect/test the customers' water systems during normal business hours with a 48-hour notice from the District.</p>	
<p>(b) A single RP tested twice annually, or 2-RP's in-series tested once annually, may be required if the customer and/or District's CCC specialist cannot rule out an interconnection between the public water and the private well. This option is</p>	

contingent upon the District having unhindered access to the assemblies without notice during normal business hours to inspect/test that the RP(s) is (are) working properly.
(c) In some cases, an AG may be required to be installed as close as possible to the District's water meter, when there is a private well that is inter-connected and there are special circumstances that would prevent District personnel from entering the property to conduct an inspection of the well piping or RP(s). The air gap shall be located within the property owner's property line. All piping between the public right of way (RW) and the AG must be installed above ground, in compliance with the California Plumbing Code, and be visible to District personnel from the public RW.

Backflow Preventer Inventory and Testing Procedures

Does your PWS have backflow prevention assemblies installed?	<input checked="" type="checkbox"/> YES – 152 <input type="checkbox"/> NO
Does your PWS have any backflow prevention assemblies that are buried (or below grade)?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Does your service area experience freezing conditions during the winter?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Does your PWS have non-testable backflow preventers at PWS facilities?	<input type="checkbox"/> YES <input checked="" type="checkbox"/> NO
Backflow prevention assemblies requiring maintenance, repair, or replacement must be serviced within 30 days of the initial failed test.	
See attachment #3 copy of YMWD Approved Testers List.	
I certify that all individuals who test backflow prevention assemblies are certified by an ANSI accredited or Division of Drinking Water recognized organization.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable
I certify that our testers' field test kit is accurate and recently verified.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable
I certify that testers provide the PWS with copies of the backflow prevention assembly test results.	<input checked="" type="checkbox"/> YES <input type="checkbox"/> Not Applicable

What notification methods do you use to inform customers that their BPA test is due? (check all that apply)	<input checked="" type="checkbox"/> Letter <input checked="" type="checkbox"/> Phone <input checked="" type="checkbox"/> Email <input checked="" type="checkbox"/> Other – describe: Site visit.
Describe your PWSs procedure for ensuring all backflow prevention assemblies and air gap installations are tested at least annually:	<p>In compliance with Section 3.1.2 of the “Cross-Connection Control Policy Handbook”, YMWD has a Cross-Connection Control Program. The YMWD program has all required elements; 1) Operating Rules/Ordinances. 2) Cross-Connection Control Program Coordinator. 3) Hazard Assessments. 4) Installed backflow prevention devices. 5) Certified backflow testers and cross-connection control specialist. 6) Backflow prevention testing. 7) Recordkeeping. 8) Backflow incident response, reporting and notification. 9) Public outreach and education. 10) Local entity coordination.</p>
What penalties exist for unresponsive customers that do not test BPAs? (check all that apply)	<input checked="" type="checkbox"/> Fines Fine amounts are: \$ 50 to \$100 <input checked="" type="checkbox"/> Water shutoffs <input type="checkbox"/> Other – describe:
What penalties exist (Ordinances or Rules of Service) for failed, tampered, and missing BPAs? (check all that apply)	<input checked="" type="checkbox"/> Fines Fine amounts are: \$ 50 to \$100 <input checked="" type="checkbox"/> Water shutoffs <input type="checkbox"/> Other – describe:

Backflow Incident Response, Notification, and Reporting

In the event of a suspected or known backflow incident, I certify that our PWS system will:

Respond and investigate all suspected backflow incidents by responding to and documenting complaints, conducting water quality sampling, and checking pressure.	<input checked="" type="checkbox"/> YES
Notify regulatory agency within 24 hours of discovering a known or suspected backflow event	<input checked="" type="checkbox"/> YES

Regulatory Authority Contact Information: Name of Agency: DWP District 14- San Diego Phone Number: 619-525-4159 Email: DWPDistrict14@Waterboards.ca.gov DDWSanDiego@waterboards.ca.gov	
If directed by the regulatory agency, notify customers with appropriate public notification within 24 hours.	<input checked="" type="checkbox"/> YES
Complete a Backflow Incident Report at the request of the regulatory agency.	<input checked="" type="checkbox"/> YES
Include the name(s) of personnel who respond to water quality complaints and suspected backflow incidents: Primary response team (Backflow & CCCS certified) are Christopher Tapia and Noel Ruiz. Secondary response team (non CCCS certified) are Jake Oehlert, Carson Drown, Rosbelth Valenzuela.	

Public Outreach and Local Entity Coordination

What method(s) are used to educate your customers, staff, and community about backflow protection and cross-connection control: <i>(select all that apply)</i> <input checked="" type="checkbox"/> Periodic water bill inserts <input type="checkbox"/> Pamphlet distribution <input checked="" type="checkbox"/> New customer documentation <input checked="" type="checkbox"/> Customer Emails <input checked="" type="checkbox"/> Consumer Confidence Reports <input type="checkbox"/> Public Events <input checked="" type="checkbox"/> Website <input type="checkbox"/> Other:
Describe coordination with the local entities about your PWSs CCC program. <i>For example: local fire, local building official, local environmental health, plumbers, etc.</i> CAL Fire Rincon Station 70 DWP District 14- San Diego List of approved Backflow Testers San Diego County Environmental Health Department

Record Keeping

CCC program documents, including backflow prevention assembly test reports, hazard assessments, contracts, and our inventory of all backflow preventers are stored using the following method(s): <div style="display: flex; justify-content: space-around;"> <input type="checkbox"/> DIGITAL <input type="checkbox"/> HARD COPY <input checked="" type="checkbox"/> BOTH <input type="checkbox"/> OTHER </div>

<p>Our PWS stores all records in accordance with section 3.5.1 of the CCCPH, which includes public outreach materials, and backflow prevention assembly testing, repair, inspection, and maintenance records for at least three years. <input checked="" type="checkbox"/> YES</p>
<p><i>See attachment #4 copy Backflow Prevention Assembly Inventory.</i></p>

Certification

I certify that the information submitted in this Cross-Connection Control Plan is accurate and we will comply with the Cross-Connection Control Policy Handbook (effective date July 1, 2024). Our public water system will ensure its Cross-Connection Control Plan is at all times representative of the current operation of its Cross-Connection Control Program.

Attached are copies of our hazard assessment, backflow prevention assembly inventory, and our Cross-Connection Control Ordinance.

Name:

Role:

Signature:

Date:

DDW / LPA Review:

The public water system has demonstrated compliance with the Cross-Connection Control Plan requirements of the CCCPH.

Name:

Title:

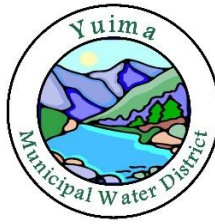
Signature:

Date:

ATTACHMENT 1: Cross-Connection Control Ordinance

ATTACHMENT 2: YMWD Hazard Assessment Form

ATTACHMENT 3: Approved Testers List



June 30, 2025

TO: Honorable President and Board of Directors

FROM: Amy Reeh, General Manager

SUBJECT: Mutual Services Agreement – Proposal for State and Federal Representation

Purpose:

Opportunity for the Board to review and approve “Exhibit A – State and Federal Representation Service” to the Mutual Services Agreement (Agreement) between Fallbrook PUD (FPUD), Rainbow MWD (RMWD), Valley Center MWD (VCMWD) and Yuima MWD (YMWD).

Summary:

In February of 2025, the Board authorized the General Manager to execute a Mutual Services Agreement between FPUD, RMWD, VCMWD and YMWD.

As an outgrowth of the Agreement, the four agencies sought proposals for joint State and Federal Representation services as described in the attached “Exhibit A”. The only proposals submitted came from **Fernandez, Jensen, and Kimmelshue (FJK)** for State representation and the **RBW Group (RBW)** for Federal Representation (copies attached).

As part of the proposals, FJK requested a fee of \$10,000 per month, and RBW, \$15,000 per month, for a total cost of \$300,000 per year. This total will be allocated among the four agencies as indicated in “Exhibit A”. Yuima has requested \$30,000 in the FY 2025-26 Budget for this purpose.

The signatory agencies will continue to evaluate other opportunities for joint projects to increase operational efficiency and reduce operational cost and bring those forward in the future.

Recommendation:

After review and discussion, if so desired, approve “Exhibit A” to the Mutual Services Agreement between FPUD, RMWD, VCMWD, and Yuima.

SUBMITTED BY:

A handwritten signature in blue ink, appearing to read "Amy Reeh", is written over a horizontal line.

Amy Reeh
General Manager

Exhibit B – State and Federal Representation Services

Parties Involved

This service will include the following parties:

FPUD

RMWD

VCMWD

YMWD

Scope

The scope of services include:

1. Joint engagement of outside support for state and federal representation. It is anticipated that this will include two separate consulting agreements with separate state and federal representatives.
2. The parties will work cooperatively to develop priorities for the consultant that will include projects and issues for each of the parties.
3. Each of the parties will be involved in selection of the consultant and finalizing the scope of services.
4. FPUD will take the lead to finalize the solicitation and be the point of contact for the contract agreement and invoicing.
5. The initial term of the agreement will be 1 year.

Schedule of Charges/Payments

1. The consultant will bill FPUD and FPUD will make the payments
2. FPUD will then invoice each of the parties for reimbursement of their share in accordance with the MOU.
3. No other costs outside of the consultant invoicing is reimbursable.
4. The cost share under this service is:
 - a. FPUD: 30%
 - b. RMWD: 30%
 - c. VCMWD: 30%
 - d. YMWD: 10%



May 23, 2025

Mr. Jack Bebee, General Manager
Fallbrook Public Utilities District
990 East Mission Road
Fallbrook, CA 92028

Mr. Kevin Collins, Purchasing Supervisor
Fallbrook Public Utilities District
990 East Mission Road
Fallbrook, CA 92028

Re: Proposal for State Legislative Advocacy & Consulting Services for Fallbrook Public Utility District, Rainbow Municipal Water District, Valley Center Municipal Water District and Yuima Municipal Water District

Dear General Managers & Purchasing Supervisor Collins -

On behalf of Fernández Jensen Kimmelshue Government Affairs (hereafter “FJK”) we are pleased to submit this proposal for State Legislative Advocacy Services and consulting services for Fallbrook Public Utility District, Rainbow Municipal Water District, Valley Center Municipal Water District and Yuima Municipal Water District (hereafter “water districts”) on all legislative and regulatory matters of interest to the water districts before the California State Legislature, Administration and Regulatory Agencies, with a specific focus on legislation and regulatory proceedings impacting the Department of Water Resources, the State Water Board, agricultural crop swap and commodity programs at the California Department of Food and Agriculture and all other issues of interest to the water districts. Additionally, we will focus on funding assistance for water district projects, contacting newly elected officials who represent the water districts, and act as a key liaison with priority legislators, staff and the Administration on behalf of the districts.

Our firm provides full-service government relations, advocacy and strategy in Sacramento, along with local communities across the state. We provide superior legislative, administrative and regulatory advocacy, bill monitoring and reporting, and public policy analysis and strategy to all clients.

Our firm is experienced in the development of political and legislative strategies to implement effective advocacy programs for our clients. Our clients are public and private corporations, governing bodies, industry associations and not-for-profit organizations in California and across the United States. We offer each of them tailored and comprehensive issue analysis, strategic planning, and resource identification.

FJK is uniquely positioned to advance the interests of the water districts in the California State Capitol given our deep relationships with the Administration, the State Water Board Leadership and staff, Chairs of both Assembly Water, Parks and Wildlife, and Senate Natural Resources and

Water Committees along with Assembly and Senate Leadership. Our relationships are with both sides of the political aisle in the State Capitol, and the leadership of California's numerous agencies.

Our firm offers the North County San Diego Water Districts our tenacious boots on the ground style and our relentless commitment to our clients' priorities. We are focused on the water districts being well-advocated for in the halls of the State Capitol and with key decision makers in California's important regulatory agencies. We understand that we must work together to further establish the identity of all four districts before State Government so that when issues relating to water district priorities come across a key decision maker's desk, we are the first people they call for input.

We know that the strategy we develop in conjunction with water district leadership and staff will protect and advance the districts' top priorities and ensure the water districts will be able to find ways to comply with California's complex water management system. Kirk Kimmelshue will serve as your lead lobbyist at the firm and Managing Partner Soyla Fernández will serve as backup on the account and both will be your points of contact for the firm on behalf of all the water districts.

Together, Kirk and Soyla represent the Northern California Water Association, the Regional Water Authority and the Fallbrook Public Utilities District and have deep political relationships with staff, elected leaders and other stakeholders when it comes to implementation of the state's complex water policy issues. Kirk grew up on a diversified family farming operation in Northern California outside Chico, California and Soyla grew up in Colusa County with her parents and worked on numerous different farming operations across Northern California. Both Soyla and Kirk have a unique connection to the rural parts of the state and agriculture and understand firsthand the needs of the Fallbrook, Valley Center, Rainbow and Yuima.

Firm Biography

Principal and owner, Soyla Fernandez, founded Fernández Government Solutions in 2004 as the first, and perhaps still only, lobbying firm owned by a Latina in California. In 2023, Courtney Jensen and Kirk Kimmelshue joined Soyla as partners and the firm became Fernández Jensen Kimmelshue Government Affairs. The firm's clients are public and private corporations, governing bodies, industry associations, and not-for-profit organizations in California. FJKGA provides full-service government relations and advocacy in Sacramento, through superior legislative, administrative, and regulatory advocacy, bill monitoring, state budget advocacy, public policy analysis, political consulting, and strategy development to clients. We take pride in finding seats at the table for our clients' policy needs.

Lobbyist Biographies

Kirk Kimmelshue has more than a decade of lobbying and consulting experience for a wide variety of corporate interests in addition to direct legislative experience inside the State Capitol. Prior to joining FJK, Kirk served as Region Vice President of State Government Affairs for Anheuser-Busch, Inc. where he advanced the company's legislative agenda in California, Nevada, Arizona, and Hawaii. Kimmelshue is well-versed in helping clients establish policy objectives and develop

political efforts through direct candidate engagement and independent expenditure campaigns. Kirk has become a trusted resource for legislators, regulators and staff in the Capitol and is known for his positive outlook and relentless determination for the firm's clients.

Soyla Fernández founded Fernández Government Solutions in 2004 – now Fernández Jensen Kimmelshue Government Affairs. The firm is experienced in the development of political and legislative strategies to implement effective advocacy programs for corporate and public sector clients. As a former consultant to the legislature and the executive branch, Soyla is knowledgeable in various political, policy, and budget issues. FJK's success is due to Soyla's previous solid legislative and executive branch experience – most notably with positions as a deputy director of the Assembly Budget Committee, senior budget consultant to former Assembly Speaker Antonio Villaraigosa, and as a Gubernatorial appointee with the formerly named Business, Transportation and Housing Agency.

Services.

FJK would propose to provide the following state legislative advocacy services:

- In direct consultation and under the direction of the Water District Leadership and its designated representatives, serve as all four organization's legislative advocacy presence in California, specifically focusing on issues relating to funding for water district projects and priorities.
- Beyond specific regulatory matters and legislation of interest and priority to the Districts, FJK will review all pending and introduced legislation and identify bills that affect the water district from compliance standpoint, but also with a lens on the future and how any changes to specific policy or budget items could impact active efforts from all districts. Jointly with district representatives, FJK will develop a list of high and low priority legislation and their related regulatory proceedings and brief the General Managers on a specific cadence of calls on strategy and development of future policy priorities.
- In direct consultation and under the direction of the districts and their designated representatives, FJK will develop a comprehensive advocacy plan to respond to legislation and regulatory proceedings and rule makings with key elected officials, administration officials, staff, and stakeholders.
- Advocacy plan actions may include, but are not limited to:
 - Developing a strong identity of all four districts in the halls of the State Capitol for legislators who represent the San Diego County, but also for legislators who represent districts far away from where we operate.
 - Educate elected officials, administration officials, staff, and interested stakeholders on the priorities of the districts, specifically Chairs of Senate Natural Resources and Water and Assembly Water, Parks and Wildlife, in

addition to leadership at the Department of Water Resources and the State Water Resources Control Board.

- Arrange meetings for the District Leadership with elected officials, administration officials, staff members, and other stakeholders as may be advisable to further introduce the districts and their leadership to California State Government.
- Preparation of legislation and amendments to proposed legislation and proposed regulations that may be necessary or advisable.
- Develop relationships with key Legislative and Administrative Officials including, but not limited to:
 - Assembly Water Parks and Wildlife Committee Chairwoman Diane Papan (D-San Mateo)
 - Senate Natural Resources and Water Chairwoman Monique Limon (D-Santa Barbara)
 - California Department of Water Resources Deputy Director Paul Gosselin
 - California Department of Water Resources Deputy Director, Legislative Affairs Kasey Schimke
 - State Water Resources Control Board Chairman E. Joaquin Esquivel
 - State Water Resources Control Board Vice Chairman Dorene D'Adamo
 - State Water Resources Control Board Member Sean Maguire
 - State Water Resources Control Board Executive Director Eric Oppenheimer
- Develop relationships with key Legislators from San Diego County outside of our service territories including, but not limited to:
 - Assemblymember David Alvarez (D-Chula Vista)
 - Senator Akilah Weber-Pierson (D-La Mesa)
 - Assemblymember Lashae Sharp-Collins (D-San Diego)
- Strengthen relationships with legislators who represent our service territories and identify potential future legislators who may replace members who represent our service territory that will soon be terming out of the Legislature.
- Coordination of meetings both in Sacramento and in San Diego County for key members of the legislature, staff, Administration Officials and other interested Stakeholders.
- Participate with Districts in their Strategic Planning efforts to coordinate goals for legislative activities at both the local, state and federal level.

Related Experience

FJK has worked closely with water districts of all sizes – both large and small – on critical issues related to infrastructure projects, governance, water management and many additional issues. Two primary issues to highlight include the passage of the 2014 Water Bond Legislation and the Defense of Fallbrook Public Utilities District and Rainbow Municipal Water District and their ability to detach from San Diego County Water Authority under legislation known as AB 399 (Boerner).

Water Bond

Soyla led efforts for Glenn Colusa Irrigation District (GCID) on all matters relating to development, passage in the Legislature, and finally voter approval of the 2014 Water Bond, later known as Proposition 1. The firm was instrumental in developing protected pots of money for above ground surface storage which has now been focused on Sites Reservoir in Northern California, which will reside in GCID's service territory.

San Diego County Water Authority Detachment Proceedings

Kirk and Soyla led efforts for Fallbrook Public Utilities District and a large coalition of interested stakeholders including Rainbow Municipal Water District, California Avocado Commission, numerous other water districts and numerous County LAFCOs to oppose efforts to stop Fallbrook and Rainbow from being able to detach from SDCWA. The initial version of the bill introduced called to make the legislative proposal an urgency bill, if passed quickly, allowing it to be signed into law immediately. This would have not allowed a vote of the districts, but rather a vote of the entire county on the detachment proceedings. During the summer, FJK led efforts to reach out to the entire State Senate, with a specific focus on Senate Appropriations, where the urgency measure was eventually stripped out of the bill. While the bill still passed, it did not become operable until after Fallbrook and Rainbow each held their detachment votes under current law, and therefore did not impact the proceedings and the districts were able to detach.

References

1. Melissa Ameluxen
Vice President, State Government Affairs
Anheuser-Busch Companies
Melissa.Ameluxen@anheuser-busch.com
909-455-4164
2. Ivy Brittain
Vice President of Legislative Affairs
Northern California Water Association
IvyB@norcalwater.org
916-708-3466
3. Courtney McKinstry
Western Region Lead, Government Affairs
McKesson Corporation
Courtney.McKinstry@mckesson.com
602-552-6040

Compensation for Services. In consideration for the lobbying and consulting services proposed we would propose a monthly retainer fee of \$10,000 per month beginning July 1, 2025, or on any date as may be advisable from the Water Districts. We are happy to further discuss retainer fee structure based on scope of work and we are confident that we can draft a final retainer agreement that meets your needs.

Termination. Either party may terminate the partnership on thirty (30) days written notice to the other, or immediately for cause. In the event of early termination, only those outstanding fees and authorized expenses, as accrued and earned through date of termination, will become due and payable.

Expenses. The firm would be entitled to reimbursement of extraordinary expenses. Extraordinary expenses do not include items such as telephone, meals, postage and standard costs for copies and faxes related to performance of this agreement that are necessary or advisable from time to time. Extraordinary expenses include authorized air travel, providing meals for the district representatives for meetings, automobile travel to the facilities outside the North State, large scale copying of reports or documents and other expenses outside those anticipated as expected expenditures necessary to the performance of the services under this contract. The firm would consult with the districts in advance of expenditures in question to avoid misunderstanding of reimbursement eligibility for expenses not contemplated by this agreement.

Conflicts of Interest. We have reviewed our current client lists and have run a thorough conflict check with clients and have concluded that there are no conflicts of interest with current clients and the Water Districts. Further, we commit to not contract with other parties of interest, unless there is mutual agreement between the FJK and the Districts. We are very sensitive to issues posing a real or perceived conflict of interest. If a conflict is suspected or becomes apparent either to the firm or the districts, the discovering party would immediately inform the other, and discussions immediately ensue with the purpose of resolving the issue of conflict.

Availability and Access. We are committed to providing the districts and their representatives with complete availability, 24/7. This is part of our philosophy to being responsive for instant consultations, troubleshooting, information needs, etc. This will help ensure that we can productively work towards meeting the districts' objectives and provide critical up-to-date counsel and information on all issues relating to Districts' priorities.

Thank you for the opportunity to submit this proposal for consideration. We have been so honored to represent Fallbrook Public Utilities District for the last two years and look forward to the potential for future partnership with all four districts.

Sincerely,



Soyla J. Fernández
Founder and Managing Partner



Kirk Kimmelshue
Partner

RBWGROUP

We Run. We Build. We Win.



FEDERAL GOVERNMENT AFFAIRS PROPOSAL IN
SUPPORT OF FALLBROOK PUBLIC UTILITY DISTRICT,
RAINBOW MUNICIPAL WATER DISTRICT,
VALLEY CENTER MUNICIPAL WATER DISTRICT,
AND YUIMA MUNICIPAL WATER DISTRICT
(DISTRICTS)

Presented to:
Kevin Collins, Purchasing Supervisor
Fallbrook Public Utility District
May 28, 2025

Please Note: RBW Group is currently undergoing a merger with another firm and will begin operating under a new name and brand identity starting in June.

We Are RBWGROUP

THANK YOU FOR ALLOWING US TO SUBMIT A PROPOSAL FOR YOUR CONSIDERATION

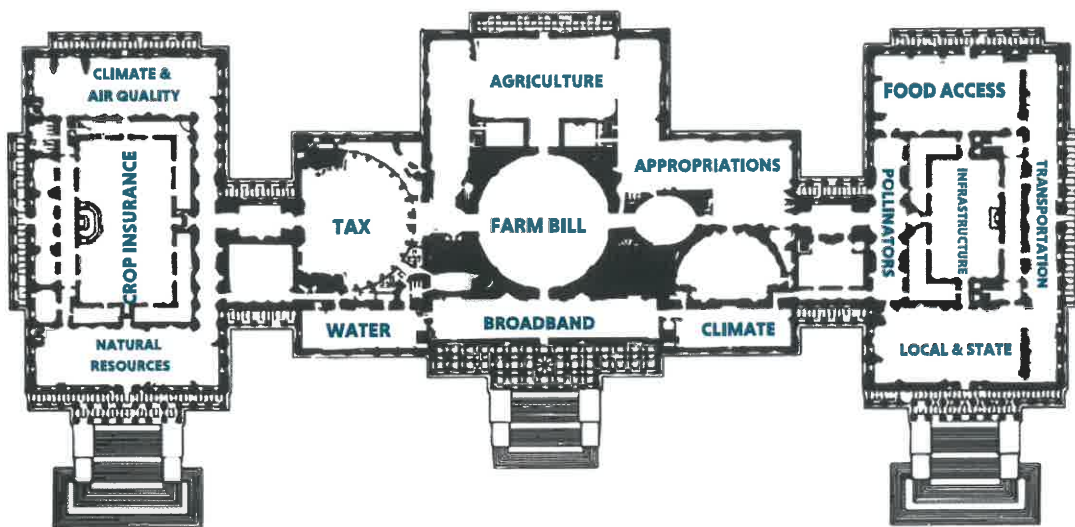
RBW Group is an advocacy and strategic communications firm. Our passion lies in breaking down complex issues and delivering a clear and concise message to targeted audiences. Our team is composed of seasoned campaign strategists, senior agency officials, and Capitol Hill veterans ready to work for you.

RBW Group's decades of experience in local, state, and federal policy and politics, including at the congressional and executive branch level, allows us to see a complete picture of the policy-making landscape and execute a winning strategy to move the right people, at the right time, in the right direction.

We don't follow the playbook; we write it. RBW Group brings superior service to develop a strategy and execute tailor-made campaigns for our clients. We lean on the power of creative ideas, bringing intimate knowledge on how to grab the target audience's attention for impactful results. We Run. We Build. We Win.

KNOW THE ROOM

The team at RBW Group has extensive experience and well-established relationships across the federal government: The White House, federal departments and agencies, congressional leadership and committees, and with members and staff on both sides of the Capitol — as well as various individuals, companies, and organizations represented in Washington.



FIRM EXPERIENCE AND RESUME

May 27, 2025

Kevin Collins, Purchasing Supervisor
Fallbrook Public Utility District
990 East Mission Road
Fallbrook, CA 92028

Dear Mr. Collins and Evaluation Committee:

Thank you for the opportunity to submit this proposal on behalf of RBW Group for federal legislative advocacy consulting services. We understand the importance of ensuring rural, agricultural communities have strong, effective representation in Washington, particularly during a time of significant political and regulatory evolution.

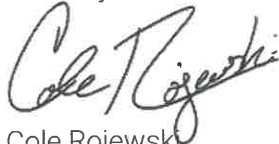
The current administration is advancing ambitious policy shifts that will impact federal funding, infrastructure development, and regulatory priorities for years to come. Navigating this environment requires not just access but strategic foresight, practical experience, and a deep understanding of the inner workings of the legislative and executive branches.

RBW Group was formed with these imperatives in mind. Our team includes former senior federal officials, policy advisors, and strategists who have held decision-making roles in government and understand how to influence outcomes. Our experience spans both the legislative and executive branches, providing us with a nuanced perspective on federal policy, appropriations, and agency operations.

What sets us apart is not just our familiarity with the current administration and Congress, but our ability to anticipate shifts, align interests, and help clients stay ahead of the curve. We are not simply advocates—we are strategic partners who can help secure funding, shape policy, and ensure that our clients' priorities are clearly understood and strongly represented in Washington.

We look forward to the possibility of supporting the Fallbrook, Rainbow, Valley Center, and Yuima Municipal Water Districts with advocacy that delivers results and reflects the unique needs of your communities.

Sincerely,

A handwritten signature in black ink, appearing to read "Cole Rojewski". The signature is fluid and cursive, with the first name "Cole" being more prominent.

Cole Rojewski
RBW Group

FIRM EXPERIENCE AND RESUME

RBW Group has a proven track record of delivering results in Washington, D.C., particularly when it comes to securing external federal funding and advancing complex policy priorities. Our team brings decades of collective experience at the highest levels of the legislative and executive branches, paired with trusted relationships across agencies, committees, and leadership offices.

Our results speak for themselves. Below is a representative sample of recent accomplishments achieved on behalf of our clients:

- \$3.24 million secured for Madera County's Parksedale Community Road Rehabilitation Project, addressing critical infrastructure and safety concerns.
- \$9 million included in the House THUD bill through Community Project Funding to support The Open Door Network's construction of a new shelter campus for women and families facing homelessness or domestic violence.
- \$800,000 awarded to Naperville Settlement to support the development of an innovative digital exhibit, expanding educational access and museum engagement.
- Successfully advocated for the passage of H.R. 3389, which directs USDA and DOI to evaluate container-based aerial firefighting systems, a transformative policy innovation benefiting wildfire response nationwide.
- Negotiated a \$75 million Stewardship Agreement with USDA to construct and maintain fuel breaks across national forests in California and Oregon, enhancing wildfire resilience and rural employment.
- Secured up to \$78 million in Section 32 USDA purchases for the Almond Alliance, supporting California's almond producers and strengthening agricultural supply chains.
- Facilitated a Letter of Interest from the Export-Import Bank of the United States (EXIM) for up to \$835 million in financing to support a client's strategic mining project, advancing U.S. resource independence and job creation.

RBW Group delivers more than connections—we deliver measurable outcomes. Whether navigating federal appropriations, shaping policy, or building strategic partnerships, our team brings the credibility, experience, and judgment needed to get things done. We are committed to being a trusted, long-term partner that helps clients achieve results in Washington—efficiently, effectively, and with purpose.

COLE ROJEWSKI

CO-FOUNDER & PARTNER



Cole Rojewski brings over 13 years of government experience ranging from some of the nation's most targeted elections to Congress to the executive branch.

Having served as Chief of Staff to both Chairwoman-Elect Kay Granger (R-TX) and Congressman David G. Valadao (R-CA), Rojewski showcases a deep understanding of the congressional appropriations process. His expertise in federal legislation, the

appropriations process, crisis communications, and campaign management provide a well-rounded and robust knowledge base that helps his clients navigate Washington D.C., and the unique media environment of today's hyper-connected world.

Rojewski served as the Director of Congressional and Legislative Affairs for the Department of the Interior. In this key position, he oversaw and managed the over 50 congressional liaisons from the Department's 12 bureaus coordinating the congressional activities and led the Senate confirmation process for Department nominees, overseeing eight successful confirmations as he provided substantive and strategic advice to a high-profile cabinet official.

Rojewski developed and implemented strategies to advance the Administration's legislative initiatives in Congress that included building coalitions and communications around high-profile projects such as the landmark Great American Outdoors Act that provides needed maintenance for critical infrastructure in our national parks, forests, wildlife refuges, recreation areas, and American Indian schools. Rojewski is a California native and a graduate of the California State University, Fresno.

TODD WILLENS

CO-FOUNDER & PARTNER



Todd Willens is a trusted strategic counselor, advisor, and leader with nearly 25 years of federal service included in his career. Todd served as Chief of Staff for the Department of the Interior and, before that, led as Interior's Associate Deputy Secretary and as Deputy Assistant Secretary for Fish, Wildlife & Parks. His experiences and knowledge have provided numerous policy opportunities and deliverables on behalf of Administrations, Members of Congress, and clients.

Todd has vast expertise in federal legislation, policy, and regulation of natural resources, public land use, energy, and wildlife. Todd spent nearly two decades on Capitol Hill, which comprised that time working for California and New Mexico Members and the Natural Resources Committee, where he managed numerous legislative accomplishments in the policy areas of the National Environmental Policy Act, Endangered Species Act, and the Energy Policy Act of 2005.

At the Department of the Interior, he led departmental priority policies and initiatives for forest management, wildland fire, energy, conservation, sportsmen, water, wildlife, and public lands. Todd was a member of the Great American Outdoors Act Task Force, Regulatory Reform Task Force, Executive Review Board, National Environmental Policy Act Working Group, the Endangered Species Act Working Group, and was on the Board of Directors of the Presidio Trust, an Ex Officio Member of the Hunting and Shooting Sports Conservation Council, the International Wildlife Conservation Council, and the National Trust for Historic Preservation. Todd is a California native, and a graduate of the University of California, Los Angeles.

FAITH VANDER VOORT

VICE PRESIDENT, PUBLIC AFFAIRS



Faith Vander Voort is a respected communications professional with experience serving as a strategic communications advisor for three congressmen, two cabinet secretaries, and the Vice President of the United States.

As Press Secretary and Senior Advisor to the Director of Communications at the Department of the Interior, Faith served as the chief on-the-record spokesman for the

entire Department, overseeing media activity and developing strategic communication plans and talking points for 14 bureaus. Navigating inquiries and deadlines from small Western publications to above-the-fold headlines in the New York Times, Faith can find a path through any fire. With a specialty in crisis communication, Faith was chosen to serve on the Department's confirmation team, successfully navigating the national media attention that comes with a cabinet nomination and senate confirmation process.

At the Department, Faith later took her messaging expertise to the Office of Congressional and Legislative Affairs team as Deputy Director, serving as chief advisor to the Department's primary liaison with Congressional Committees and individual Members of Congress. Faith's primary role was to craft the narrative for high-profile legislative matters and oversight hearings. Before that, Faith served as Deputy Press Secretary.

In addition, Faith served on Vice President Mike Pence's campaign team as Deputy Press Secretary, Director of Communications for Congressman David Valadao, and Managing Director of Media Affairs at TAG Strategies. An Iowa native and a graduate of Azusa Pacific University, Faith lives in Tacoma, WA.

SCOPE OF WORK

Working with Members of Congress and Administration officials can seem daunting, but it is a crucial part of ensuring the Districts' goals reach the target audience. With close relationships in Congress and in the Administration, RBW Group can help advocate and educate officials on the Districts' interests.

1: REPRESENT THE DISTRICTS IN WASHINGTON D.C.

Before forming RBW Group, our team spent most of their careers in the United States House of Representatives and the Executive Branch. Our collective experience in the federal government is now our clients' most significant asset. At RBW Group, we never show up without a plan. Our team will work hand-in-glove with the Districts to create a roadmap to execute this plan most effectively by defining key goals, establishing guiding principles, and developing a long-term federal government affairs program that is in compliance with all applicable laws, rules, and regulations.

2: ADVOCATE FOR FUNDING ASSISTANCE FOR DISTRICTS PROJECTS AND PRIORITIES

RBW Group is known for our ability to secure our clients funding through the Community Project Funding process in the House of Representatives and Senate— a process that requires experience and inside knowledge and relationships to successfully navigate. Our team is so adept at navigating this process, RBW Group is often asked to train new congressional staffers on how to appropriate dollars correctly. That is exactly who you want on your team.

3: CONTACT NEWLY ELECTED AND ADMINISTRATION OFFICIALS

At RBW Group, we have established connections with senior policymakers in various branches of the Administration and in Congress. We can utilize these relationships to disseminate the Districts' messages effectively and help promote it to key decision-makers. Our team has a wealth of prior work experience that allows us to navigate the complex policy landscape in the government effectively.

4: LIAISON WITH KEY LEGISLATORS, ADMINISTRATION OFFICIALS, & STAFF

In alignment with the Districts' General Managers, RBW Group will conduct regular touchpoints with relevant House and Senate staff and committees to ensure members and key staff are apprised of the Districts' position on issues to generate support for all high-priority issues and projects. In addition, the Consultant will do the same with the Administration and relevant Federal agencies.

In Washington D.C., policy and political developments can happen quickly and unexpectedly, real-time intelligence can be a valuable tool for the Districts when seeking to influence decisions and advance their interests. RBW Group monitors and analyzes federal legislation that could impact water affordability and provide the Districts with regular updates and recommendations for action.

5: COORDINATE MEETINGS IN WASHINGTON D.C.

When appropriate, RBW Group will coordinate a Washington D.C. "Fly-In" for the Districts' Board of Directors and staff to meet and brief relevant members and staff on the Districts' high-priority items. Our team at RBW Group has significant experience with congressional meetings and congressional hearings, from years of "murder boarding" and preparing Members of Congress and cabinet officials for interviews and congressional hearings.

6: MEETINGS IN DISTRICT

RBW Group will travel to meetings in the District as needed.

7: PARTICIPATE IN ASSOCIATION AND STRATEGIC ORGANIZATION'S MEETINGS

As needed, RBW Group will participate in trade association or related organization meetings on behalf of the District to communicate priorities.

References

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RATE SCHEDULE

Development of this federal government affairs program can begin immediately upon agreement with a timeline to be determined by the Districts' immediate needs. Based on our discussion and the proposed scope of service, we believe an effective program can be implemented for \$15,000 per month over 12 months. Plus, any additional fees for any necessary out-of-pocket expenses or travel outside of the Washington, D.C. area, which would require the prior approval of the Districts.

THANK YOU FOR THE OPPORTUNITY TO DISCUSS THIS POTENTIAL ENGAGEMENT.

If you have any questions or further thoughts regarding this proposal, please contact Cole Rojewski at 559-392-9632.

Please Note: RBW Group is currently undergoing a merger with another firm and will begin operating under a new name and brand identity starting in June.



RBWGROUP



THANK YOU FOR YOUR TIME

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INFORMATION / REPORTS



SUMMARY OF FORMAL BOARD OF DIRECTORS' MEETING MAY 22, 2025

1. Monthly Treasurer's Report on Investments and Cash Flow.
The Board noted and filed the monthly Treasurer's Report.
2. Resolution setting a Public Hearing date and time for proposed CY 2026 Rates and Charges.
The Board adopted Resolution No. 2025-13, setting the time and place for a public hearing on June 26, 2025, at or after 9:00 a.m., or as soon thereafter as may practicably be heard, during the Administrative and Finance Committee meeting, to receive comments regarding the recommended rates and charges.
3. Butterfly and plug valve procurement for the Ramona Pipeline Buried Valves Replacement project.
The Board awarded a contract to Cascade Consultants LLC in the amount of \$818,276 to purchase 23 butterfly valves for the Ramona Pipeline Buried Valves Replacement project.; and awarded a contract to Cascade Consultants LLC in the amount of \$157,019 to purchase 11 plug valves for the Ramona Pipeline Buried Valves Replacement project.
4. The Board approved the minutes of the Formal Board of Directors' meeting of April 24, 2025 and the Special Administrative and Finance Committee minutes of April 29 and 30, 2025.
5. The Board adopted Resolution No. 2025-12, a Resolution of the Board of Directors of the San Diego County Water Authority, honoring Fern Steiner upon her retirement from the Board of Directors.

June 25, 2025

WHAT'S HOT REPORT

**Government Relations Department
San Diego County Water Authority**

Meggan Quarles
MQuarles@SDCWA.org

Daniel Gaytan
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***San Diego County
Water Authority***

What's Hot?

State Legislative Activity

The collision between California and the Trump Administration continues to reach new milestones. In the past few weeks, the two have sparred over immigration enforcement, political unrest in Los Angeles, California's EV mandate, and continued threats to roll back federal funding. These political dynamics could have ramifications for industries and governments throughout the state. In fact, California is already a part of 26 lawsuits (as of June 20) against the administration on a variety of topics ranging from immigration, education, environment, healthcare and others. Elsewhere in Sacramento, Sen. Monique Limon (in a surprise announcement) has secured the votes to become the next President Pro Tem in the Senate beginning in 2026. This development came in the midst of a budget agreement announced by the legislature.

Federal Legislative Activity

The reconciliation hot potato is now in the Senate. Senators now have their turn to pick apart the bill and produce a version that best suits their members. Speaker Johnson has stressed to Senators to change the bill as little as possible. Remember, in order to pass the House, Speaker Johnson struck an extremely fragile and almost incalculable equilibrium in the House. Any changes will make it very difficult to pass in the House again. Nonetheless, we will see changes and we will wait and see how the Speaker manages those changes with his caucus.



Sen. Monique Limon addressing reporters.

State Update

What's Happening Around Sacramento

State Budget Update

The California Legislature approved a budget aimed at closing the state's projected \$12 billion deficit, opting to preserve core social services by relying heavily on borrowing and strategic fund shifts. The legislative plan includes \$7.8 billion in borrowing from other state funds, \$3.5 billion in spending cuts, and \$1 billion in payment deferrals and fund reallocations. This approach stands in contrast to Governor Gavin Newsom's May proposal, which called for deep cuts to Medi-Cal, higher education, and homelessness programs. Democratic leaders in the Legislature rejected many of those reductions, emphasizing their commitment to protecting California's most vulnerable residents during a challenging fiscal period.

The Legislature's proposal also introduces a plan to reform the state's Rainy-Day Fund, allowing for larger deposits during surplus years to better prepare for future downturns. However, this change would require voter approval. Lawmakers attributed the current fiscal strain to a combination of factors, including rising Medi-Cal enrollment, the economic impact of wildfires, and federal tariff policies under President Trump. Despite these challenges, legislative leaders expressed confidence in their ability to balance the budget without sacrificing essential services, framing their proposal as a values-driven alternative to the Governor's austerity measures.

While the Legislature has met the June 15 constitutional deadline by passing a placeholder budget, negotiations with the Governor are likely to continue into the summer. Republican lawmakers criticized the proposal for not addressing long-term structural spending issues, warning that without substantive reforms, California could face even more difficult budget years ahead. It's worth noting that the legislature has punted the Governor's proposal to streamline the Delta Conveyance Project to the legislative process and Prop. 4 appropriations to later in the summer. Lastly, full federal funding in this budget is assumed but that could change in the months to come.

Key Legislative Deadline

The house of origin deadline has now passed (June 6) in the State Legislature. Many bills have emerged out of their respective house and are now in their second house as they continue their march to the Governor's desk. Below is a partial list of bills we have been tracking and their status as of mid-June. Furthermore, attached to this report will be an updated list of bills the Water Authority has taken a position on in 2025.

Bill	Description	Status
AB 259	Open Meetings: local agencies: teleconferences	Moving on to 2 nd house
AB 532	Water Rate Assistance Program	Moving on to 2 nd house
AB 794	Emergency regulations-Fleet vehicles	2-year bill
AB 942	Net energy metering-eligible customer-generators	Moving on to 2 nd house
AB 1313	Water quality: permits	2-year bill
AB 1146	Water release: false pretenses	Moving to 2 nd house
AB 339	Local public employee organizations: notice requirements.	In committee in the 2 nd house
SB 394	Water Theft: Fire hydrants	Moving on 2 nd house
SB 496	ACF regulation: appeals advisory committee	2-year bill
SB 350	Water Rate Assistance Program	2-year bill
SB 72	The California Water Plan	Moving on to 2 nd house
SB 601	Water: waste discharge	Moving on to 2 nd house

Sen. Monique Limón

State Senator Monique Limón has been elected by her Democratic colleagues to become the next President pro Tempore of the California Senate, marking a historic milestone as the first woman of color to hold the role. Limón, a progressive from Santa Barbara with strong union backing, will succeed current leader Mike McGuire in early 2026. Her election followed weeks of internal caucus discussions and came during a politically charged moment, as California faced federal intervention in Los Angeles over immigration protests. Limón emphasized the significance of her election amid these tensions. “On the day where we are witnessing our California values being under attack, we are electing the first woman of color ever in history to serve in this role,” she said. “This is significant, it matters and we will move forward together.”

Limón’s legislative record reflects her focus on environmental justice, consumer protections, and labor rights. She has championed laws requiring oil well setbacks and shielding medical debt from credit reports, though she has shown skepticism toward some high-profile housing deregulation bills. Her leadership is expected to influence the Senate’s stance on development and regulatory reform. With a background in education and public service, Limón brings both policy depth and symbolic significance to the role, representing a shift in leadership that blends progressive priorities with a commitment to consensus-building. Limon is the current Chair of the Senate’s Committee on Natural Resources and Water.

Delta Conveyance Project Update

As previously reported, Governor Newsom acknowledged in his May budget revision that the Delta Conveyance Project (DCP) “must move forward to provide long-term affordability and reliability of water for California’s residents and its economy.” To do this, he has proposed a budget trailer bill to streamline administrative processes for the Delta Conveyance Project which is aimed at preserving environmental protections and promoting efficiency and expediency for the project’s forward movement.

The Legislature, in its budget agreement, did not include the Governor's proposed budget trailer on DCP. Instead, they recommended the trailer bill to the legislative process for later consideration. It's worth noting that there are still ongoing negotiations between the Governor and legislative leaders to tidy up some of the details before the final budget is enacted. Regardless, it seems unlikely that the DCP trailer bill will be included in the final budget. This effort, however, is not dead. It will have an opportunity to be enacted into law later this summer. The Water Authority has joined a broad coalition of labor, business, infrastructure, social justice and non-profit organizations to support the budget trailer bill that is intended to streamline processes for advancing the DCP to a point where informed decisions can be made regarding construction investment. The coalition will continue to advocate for this measure to be enacted before the end of the legislative session.

Legislative Calendar

July 18: Last day for policy committees to meet and report bills; Summer recess begins upon adjournment



Federal Update

What's Happening Around DC

President's Skinny Budget Proposal

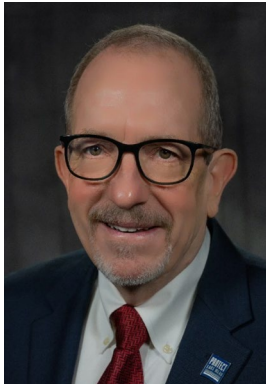
At the end of May, President Trump released additional details to his proposed FY 2026 budget. The President is proposing deep cuts to several agencies and programs. Some of these programs with proposed cuts are of importance to the water community. Below you will find a table with an overview of what is being proposed. It is important to remember that there is still a long way to go in the appropriations process. Ultimately, Congress will decide how it chooses to fund the government. In the coming weeks, House and Senate appropriators will be releasing their draft appropriations packages which will give us a closer understanding of how aligned they are with the President's proposal. Despite this, the Water Authority has already joined a coalition of Water Agencies advocating against the President's proposed water cuts.

Figures are in millions

Program	FY24 Enacted	FY25 CR	FY26 Budget Request	Notes
WaterSMART (WS): Basin Studies (BOR)	15	15	0	
WS: Cooperative Watershed Management (BOR)	8	4.9	0	
WS: Drought Response and Comprehensive Drought Plans (BOR)	30	30	0	
WS: Title XVI Program (BOR)	30	4	0	
WS: WaterSMART Grants (BOR)	54	33.69	0	
Lower Colorado River Operations Program (BOR)	86.999	77.24	43.999	

Bureau of Reclamation (Total)		1,810	1,208	
Inflation Reduction Act (BOR)	1,211	1,483	1,013	
Bipartisan Infrastructure Law (BOR)	757	819	840	
Direct civilian full-time equivalent employment (BOR)	1,744 personnel	2,145 personnel	1,705 personnel	
Water Infrastructure Finance and Innovation (WIFIA) (EPA)	577	72	8	"In FY 2026, new loans will be originated through the substantial existing carryover funding from prior years' appropriations."
Drinking Water State Revolving Loan Funds (EPA)	855	1,126	150	"...EPA is returning the responsibility of infrastructure funding to the states to leverage the strongest return on investment towards these projects per taxpayer's dollar, while retaining funding to allow for an offramp as states prepare during this transition period."
Clean Water State Revolving Loan Funds (EPA)	1,429	1,638	155	
Drinking Water Programs (EPA)	123	115	124	
Mexico Border	17.8	35	10	"In FY 2026, EPA will focus on... working to permanently end the Tijuana River sewage crisis that has plagued Southern California for decades."

Commissioner for the Bureau of Reclamation-Nomination



On June 16, President Trump nominated Ted Cooke, former General Manager for the Central Arizona Project (CAP), to be the next Commissioner of the U.S. Bureau of Reclamation. Cooke led the CAP from 2015 to 2022 and spent more than two decades with the agency. The CAP is a 336-mile system that brings Colorado River water to 80% of the state's population. When he stepped down from the role at CAP, he was succeeded by Branda Burman, who served as Reclamation Commissioner during Trump's first term in office. If confirmed, Cooke will become the main federal official overseeing Colorado River matters as the seven basin states that use its water continue to negotiate about the future of the river's apportionment.

Currently, Cooke is a board member of the Water Infrastructure Finance Authority of Arizona (WIFA) which is an independent state authority authorized to finance the construction, rehabilitation, acquisition, and improvement of water infrastructure throughout Arizona. Some WIFA's directives include securing augmentation projects between 100,00-500,000 AF/year of new water supplies, conserving at least 7.5 million AF through conservation grants, and solving water reliability and quality issues for Arizona communities.

Cooke is familiar with the San Diego County Water Authority and our leadership having recently toured the Carlsbad Desalination Plant. Also, the Water Authority's General Manager, Dan Denham, recently presented at a WIFA board meeting in September of 2024. We will continue to closely track his nomination as it navigates through the US Senate.

Rescissions Package

In June, the House narrowly passed a narrow rescissions package which seeks to claw back congressionally approved federal funding. This particular bill rescinds \$9.4 billion for foreign aid, National Public Radio (NPR), and Public Broadcasting Service (PBS). This bill represents the first step to making the cuts proposed by the Department of Government Efficiency (DOGE) permanent. The bill now heads to the Senate, where a few senators have already shared their concern about certain rescissions. Unlike other bills, this bill must be completed in the chamber by July 18 otherwise the proposed funds will be required to be obligated.

Regardless of the outcome of this particular bill, it is expected that the President will continue to use this process to override Congress on spending. There have been reports that the administration will ask Congress to claw back funding later in the fiscal year, closer to Sept. 30. If Congress fails to vote on his request (at that time), the president's timing would trigger a law that freezes the money until it ultimately expires. This process is known as pocket rescission. The Government Accountability Office previously ruled that pocket rescissions are illegal. However, Russell Vought, Director of the Office of Management and Budget under the Trump Administration, warned Congress that the Administration would pursue the maneuver and push

the boundaries of its legal authority if lawmakers failed to reduce spending to its preferred levels. If achieved, this will formalize some of the deep cuts proposed by DOGE.

If this does materialize, it could set up a showdown between the President and Congress at the end of the fiscal year unlike any we have ever seen. It would likely end up being decided by the courts. One thing is certain, both the President and congressional leaders want to implement cuts throughout the federal government. The vehicle they use to do so may be the source of the biggest disagreement.

Legislative Calendar

June 13-22: House district work period

June 28-July 6: House and Senate district/state work period



YUIMA MUNICIPAL WATER DISTRICT

Operations Report

May 2025

SDCWA CONNECTION

Yuima General District purchased 207.2-acre feet of water from SDCWA. Yuima General District also produced 56.4-acre feet from the T-Y Well. Yuima General District sold 270.2-acre feet of water in the month of May. YMWD was able to sell more water than what was purchased and produced due to a leak on the SDCWA side that allows water through even when we order zero cubic feet per second. This leak is getting worse as time goes on, it has been reported to SDCWA Management.

During the month of May, Improvement District A purchased 183.6-acre feet of water from the General District and produced 183.4-acre feet of water from Strub and Fan Wells. IDA's total sales for May were 350.1-acre feet.

WELLS – YUIMA

WELL	Production	GPM	STATUS
T-Y Well 1	56.4 af	538	Active

TAP METERS

There are 3 tap meters that monitor the water delivered to IDA from Yuima. It has been several years since these meters have been tested for recording accuracy. The District will be conducting flow tests on these meters soon.

WELLS - IDA

River Wells

WELL	GPM	STATUS
12	156	In Service
19A	233	In Service
20A	242	In Service
25	169	In Service
22*	175	In Service *used intermittently – High Nitrates

Fan Wells

WELL	GPM	STATUS
7A		Non-Potable Water Use – Lease Agreement
10		Non-Potable Water Use – Lease Agreement
14*	224	In Service *used intermittently – High Nitrates
17*	1152	In Service *used intermittently – High Nitrates
18		Non-Potable Water Use – Lease Agreement
23		Disconnected per SWRCB

24		Disconnected per SWRCB
29*	121	Out of Service—Water Quality

Horizontal Wells**

WELL	GPM	STATUS
41	TBD	Non-Potable Water Use – Lease Agreement
42	TBD	Non-Potable Water Use – Lease Agreement
44	TBD	Non-Potable Water Use – Lease Agreement
46	TBD	Non-Potable Water Use – Lease Agreement
47	TBD	Non-Potable Water Use – Lease Agreement
48	TBD	Non-Potable Water Use – Lease Agreement
49	TBD	Non-Potable Water Use – Lease Agreement
50	TBD	Non-Potable Water Use – Lease Agreement

*Wells 14, 17, 22 & 29, which are normally high in nitrates are used intermittently. When used they are blended (~3:1) with imported water to achieve water quality compliance.

**Horizontal wells produced 10.0-acre feet of water. 1.7-acre-feet were discharged to the creek.

BOOSTER STATIONS

STATION	PUMPS	STATUS
T-Y	1, 2	Pump 2 Out of service (Pump Fail)
PERRICONE	1,2,3,4	Pump 4 Out of Service (Motor)
FOREBAY	1,2,3,4	Pump 4 Out of service (Motor)
EASTSIDE	1,2,3	Generator out of Service
1	1,2,3,4	OK. All in service
4	1,2,3	Pump 1 Out of service (VFD) Pump 3 Leak at mechanical seal. Bypass is disconnected
6	1,2,3	Pump 2 Mechanical seal
7	1,2,3	OK. All in service
8	1,2,3,4	OK. All in service

- All booster stations in IDA had preventative maintenance done in May, the work called out above will likely occur after July 1, 2025.

RESERVOIRS AND TANKS

- Dunlap tank is a bolt together, galvanized tank with a life expectancy of 25 years. The tank is currently 22 years old and has a high level of corrosion on the interior due to the high levels of iron and manganese that come from the horizontal well water. The District used the tank to blend the horizontal well water until May of 2019 when the SWRCB directed YMWD to stop that practice and use the well water for agricultural purposes only. *The inspection of Dunlap tank in July 2024 revealed that the tank does, in fact, need to be replaced. Staff may begin looking for and applying for grants to fund this project.*

- Eastside Tank was inspected and cleaned in April 2023. The exterior of the tank was found to be in good condition with a few minor repairs. The interior of the tank, however, was found to be in extremely poor condition and it was recommended to be recoated within the next three years.
- Tank 1 was inspected and cleaned in April of 2022; the exterior of the tank was found to be in good condition. The interior of the tank has significant corrosion on the shell above the water line and therefore it is recommended that the tank should be inspected every two years until the tank interior is recoated. This tank is expected to be inspected and cleaned in fiscal year 25-26, likely early in calendar year 2026.
- Tank 8 was inspected and cleaned in April of 2023.
- Perricone Tank was inspected in April 2023. The interior and exterior of the tank were recoated in 2016. The exterior of the tank was found to be in very good condition. The interior of the tank was found to be in good condition overall. The tank is due for inspection in 2026. There are a few minor areas of corrosion that can be fixed to mitigate any serious damage.
- Zone 4 Tank was cleaned and inspected in January 2022. There was some sediment. The interior coating looked good, and the tank cleaned up nicely.
- McNally Tank 1 was inspected and cleaned in April of 2022. The roof has metal loss that needs to be addressed. Due to the metal loss on the roof, it is recommended the interior of the tank be recoated within the next 24 months. This tank is expected to be inspected and cleaned in fiscal year 25-26, likely early in calendar year 2026.
- McNally Tank 2 was inspected and cleaned in April 2023 and is in similar condition to McNally Tank 1. This tank is expected to be inspected and cleaned in fiscal year 25-26, likely early in calendar year 2026.
- Forebay Tank was inspected in April of 2022. The overall condition of the exterior and interior ranges from good to excellent except for the overflow lines which have moderate corrosion and early stages of metal loss. The inspection company recommends addressing the corrosion on the overflow lines.
- All Nitrate analyzers have had their semi-annual maintenance performed in March 2025. Next eligible Nitrate analyzer maintenance date would be September 2025.

WATER QUALITY

- The Yuima and IDA distribution systems, as well as all special raw water groundwater well bacteriological tests, are taken on schedule and the District remains in compliance with all water quality standards.

DISTRICT OPERATIONS PERSONNEL

The District's Operations Manager, Chris Tapia, will test for the State Water Resources Control Board Treatment Operator Grade III certification on July 11th, 2025.

OTHER PROJECTS AND PROGRAMS

Mainline Repairs

Years of heavy rainfall have left two vital sections of Yuima's mainline exposed: our 20-inch pipeline beneath the San Luis River and a 14-inch line crossing Pauma Creek. These exposures are not merely cosmetic; they represent a significant, urgent threat to the District's capacity to provide water, as both pipelines are fundamental to our water distribution network. Due to their critical role in our system's operation, the necessary repair and mitigation efforts have been designated an emergency. We expect to resolve this by summer 2025.

Pump Maintenance

In preparation for the warmer weather and its increased demands, essential pump maintenance (oil and filter changes) for the 2024/25 fiscal year were completed in May.

CWA Emergency Storage Project (ESP) Valley Center MWD / Yuima MWD Inter-tie

The ESP project is moving forward, and construction is ongoing.

SAFETY PROGRAMS AND TRAINING

Field staff participate in weekly tailgate safety meetings and continue to complete necessary training online as well as with other Districts and with various additional industry resources. Chris Tapia was awarded a grant that covered the entire \$450 cost of a two-day training course aimed at preparing for the State Water Resourced Control Board Treatment Operator Grade 3 exam. Training will take place on July 1st and 2nd at Mesa Water District in Costa Mesa.

WATER METERS AND SERVICES

Meter Replacements, Downsizing and Removals

District staff continue to analyze and replace older meters in the District to help reduce slippage. Older propeller/mechanical meters tend to become less accurate over time, especially with the high usage encountered. All new meters installed are ultrasonic, they have no mechanical parts to wear down. These new meters provide long lasting accuracy and are AMR compatible. Meaning they can be incorporated into an AMR (drive-by) meter reading program in the future. The District will soon purchase 58 never used meters that were manufactured in 2017 from the Valley of Enchantment Water District in Crestline, CA. Valley of Enchantment has not and will not use the meter brand that we use because they do not integrate with their existing AMR system. YMWD negotiated to get each meter for ~\$77/meter when retail price for a new one is \$300-\$350.

SDCWA MAINTENANCE SHUTDOWNS

Yuima has been subjected to two 10-day shutdowns from the SDCWA in the 2024-25 fiscal year. The shutdowns occurred in December 2024 and February 2025. The February shutdown ran from Sunday February 23rd to Wednesday March 5th. The District received great cooperation from our customers who minimized usage while our imported water connection is unavailable.

STATE WATER RESOURCES CONTROL BOARD

Yuima General District's revised operating permit has been issued.

IDA's revised operating permit has not been issued but all conditions for reissuance have been met and IDA remains a T2 facility. IDA is due for a Sanitary Survey in 2025 and SWRCB staff felt they would hold off on final permit issuance until that survey is conducted. YMWD staff do not anticipate any issues but are conducting an in-house inspection of the District to address any concerns that might arise during the sanitary survey.

Notification of Hexavalent Chromium maximum contaminant level (10 ug/L) adoption and initial monitoring requirements. Each community and non-transient-non-community water system must initiate monitoring within six months of October 1, 2024. Initial monitoring consists of one hexavalent chromium sample from all active groundwater and surface water sources. The samples must be analyzed by a certified lab. Finance & Administrative Services Manager, Lynette Brewer, incorporated these samples into our work schedule well ahead of the SWRCB's due date.

The State Water Board adopted the Cross-Connection Control Policy Handbook (CCCPH) which took effect on July 1, 2024. The CCCPH will replace the existing cross-connection control and backflow prevention regulations currently in title 17. While the CCCPH has the same authority as a standard regulation, it is intended to provide more technical details and explanatory language than a standard regulation. Implementation of the CCCPH will require development of a Cross-Connection Control Plan, which will be due by July 1, 2025. The District will have a CCCPH submission finalized and ready for the upcoming deadline.

Staff will work closely with SWRCB to always resolve any issues or concerns.

YUIMA MUNICIPAL WATER DISTRICT
2024-25 Capital Projects
As of May 2025

	Approved 2024-25 Budget	Approved Budget Carry Forward	Current Year Expenditures 2024-25	Prior Year Expenditures Forward	Total Project Expenditures
GENERAL DISTRICT 10-600-60					
McNally Tank 2 Interior and Exterior Recoating				\$ -	\$ -
AMR Meter Replacement			\$ 1,056	\$ 2,254	\$ 9,421
Solar Battery Backup Revision			\$ 38,050		\$ 38,050
Total General District Capital Projects - 2024-25		\$ -	\$ 39,106	\$ 2,254	\$ 47,471
IMPROVEMENT DISTRICT A 20-600-60					
Pump Station 4 Pump Cover				\$ -	\$ -
Pump Station 4 Bypass Valve				\$ -	\$ -
Dunlap CL2 Analyzer Building Replacement				\$ -	\$ -
AMR Meter Replacement			\$ 13,369	\$ 3,751	\$ 36,669
SCADA Hardware/Software Upgrade			\$ 9,230	\$ -	\$ 9,230
Perricone CI2 Analyzer			\$ 9,272		
Total IDA Capital Projects - 2024-25		\$ -	\$ 31,870	\$ 3,751	\$ 45,899
Total General District & IDA Capital Projects 2024-25	\$ -	\$ -	\$ 70,976	\$ 6,004	\$ 93,370

RAINFALL RECORD 2024/2025 YUIMA SHOP

Location: 34928 Valley Center Road, Pauma Valley @ 1050' elevation

	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25	
1									0.18	0.03			
2									0.07	0.05			
3										0.31			
4									0.28		0.13		
5									0.97		0.10		
6											0.12		
7								0.21			0.02		
8			0.51					0.02					
9													
10													
11									0.37				
12								0.21	0.05				
13								1.96	1.12		0.04		
14								0.07	0.20				
15					0.19								
16					0.01								
17									0.04	0.02			
18				0.05					0.01	0.02	0.01		
19													
20													
21													
22													
23					0.01								
24					0.06								
25													
26							0.57			0.01			
27							0.23			0.09			
28							0.01		0.05				
29													
30													
31									0.08				
TOTALS	0.00	0.00	0.51	0.05	0.27	0.00	0.81	2.47	3.42	0.53	0.42	0.00	TOTAL YEAR 8.48
1988/89 (B)	0.00	1.25	0.00	0.00	1.36	4.78	1.38	3.25	0.60	0.25	0.43	0.00	13.30
1989/90 (B)	0.00	0.00	1.03	0.50	0.00	0.55	4.45	2.65	0.92	3.22	0.95	1.10	15.37
1990/91	0.32	0.93	0.00	0.16	0.83	0.85	1.30	2.60	13.10	0.20	0.00	0.00	20.29
1991/92	0.70	0.00	0.40	0.85	0.30	1.90	3.25	5.60	5.30	0.15	0.50	0.00	18.95
1992/93	0.00	1.75	0.00	1.55	0.00	5.10	17.25	8.60	1.55	0.00	0.00	0.70	36.50
1993/94	0.00	0.00	0.00	0.25	2.35	0.90	1.20	4.60	5.30	2.00	0.20	0.00	16.80
1994/95	0.00	0.00	0.00	0.40	0.80	0.75	9.35	3.00	9.40	2.00	0.75	1.10	27.55
1995/96	0.10	0.00	0.00	0.00	0.20	0.85	1.50	3.50	2.30	0.50	0.00	0.00	8.95
1996/97	0.00	0.00	0.00	0.00	4.55	2.40	6.35	0.75	0.00	0.00	0.00	0.00	14.05
1997/98	0.00	0.00	2.10	0.10	2.45	2.10	3.70	10.95	4.05	3.30	3.05	0.15	31.95
1998/99	0.00	0.00	1.15	0.00	2.45	1.36	1.93	1.00	0.80	2.32	0.05	0.50	11.56
1999/2000	0.25	0.00	0.10	0.00	0.10	0.25	0.60	5.20	1.55	0.95	0.45	0.00	9.45
2000/2001	0.00	0.00	0.05	0.98	0.45	0.00	2.80	6.20	1.70	1.70	0.50	0.00	14.38
2001/2002	0.00	0.00	0.00	0.00	1.35	1.90	0.60	0.15	1.80	0.65	0.00	0.00	6.45
2002/2003	0.00	0.00	0.20	0.00	2.85	3.60	0.25	6.40	3.45	2.10	0.65	0.00	19.50
2003/2004	0.00	0.40	0.00	0.00	1.55	1.55	0.70	4.25	0.75	1.05	0.00	0.00	10.25
2004/2005	0.00	0.40	0.00	7.20	1.55	4.55	8.70	6.60	1.75	1.05	0.10	0.00	31.90
2005/2006	0.50	0.00	0.10	1.85	0.00	0.50	1.75	2.45	3.55	2.65	0.50	0.00	13.85
2006/2007	0.00	0.20	0.30	0.40	0.05	1.40	0.50	2.70	0.30	0.80	0.10	0.00	6.75
2007/2008	0.00	0.25	0.00	0.20	0.50	5.30	5.80	3.80	0.60	0.00	1.00	0.00	17.45
2008/2009	0.00	0.00	0.00	0.00	1.60	4.95	0.05	4.45	0.30	0.75	0.00	0.00	12.10
2009/2010	0.00	0.00	0.00	0.00	1.10	3.65	7.45	4.00	0.55	2.60	0.00	0.00	19.35
2010/2011	0.20	0.00	0.00	3.15	1.45	8.60	1.25	4.40	2.65	0.30	0.40	0.05	22.45
2011/2012	0.00	0.00	0.15	0.65	2.65	1.20	1.15	2.05	2.25	3.15	0.10	0.00	13.35
2012/2013	0.00	0.00	1.50	0.40	0.45	2.70	1.50	1.25	1.70	0.10	0.40	0.00	10.00
2013/2014	0.28	0.00	0.00	1.48	0.15	0.40	0.25	0.95	2.95	0.80	0.00	0.00	7.26
2014/2015	0.00	0.20	1.00	0.00	1.00	4.90	0.70	0.90	1.60	0.75	1.20	0.50	12.75
2015/2016	1.90	0.30	1.70	0.35	0.90	2.65	3.40	1.15	1.50	0.75	0.40	0.00	15.00
2016/2017	0.00	0.00	1.00	0.16	1.75	4.37	7.17	6.05	0.20	0.00	1.34	0.00	22.04
2017/2018	0.07	0.12	0.13	0.00	0.00	0.00	3.18	0.88	2.55	0.01	0.12	0.00	7.06
2018/2019	0.00	0.00	0.00	1.27	2.51	1.63	2.34	7.98	1.68	0.40	1.83	0.12	19.76
2019/2020	0.00	0.00	0.30	0.00	4.17	2.46	0.17	0.64	5.39	5.96	0.03	0.20	19.32
2020/2021	0.00	0.00	0.00	0.07	1.52	0.79	1.09	0.06	1.55	0.51	0.10	0.02	5.71
2021/2022	1.27	0.30	0.17	0.99	0.00	4.16	0.31	0.53	2.26	0.20	0.19	0.00	10.38
2022/2023	0.00	0.00	1.31	0.55	1.96	1.48	8.01	1.02	5.87	0.04	0.67	0.33	21.24
2023/2024	0.00	1.72	0.16	0.12	1.41	0.59	2.57	5.00	4.78	0.76	0.15	0.00	17.26
35 Year Average	0.16	0.22	0.37	0.68	1.32	2.43	3.26	3.59	2.76	1.20	0.46	0.14	16.58

Yuima Municipal Water District - Production/Consumption Report

YUIMA GENERAL DISTRICT			FISCAL		CALENDAR	
Produced and Purchased Water	May-25	Apr-25	2024-25	2023-24	2025	2024
11-1590 IDA	0.0	0.0	17.9	0.0	0.0	17.9
10-1009 SDCWA	207.2	159.0	3986.4	3505.5	803.3	4139.8
10-2101 TY WELL 1	56.4	50.9	584.7	224.6	187.2	622.1
Total Produced and Purchased	263.6	209.9	4589.0	3730.1	990.5	4779.8
Consumption						
CUSTOMERS GENERAL DISTRICT	86.6	67.6	1613.4	1558.2	327.7	1867.5
10-2100 TAP 1	54.0	57.7	1067.5	823.9	270.5	1034.7
10-1590 TAP 2	63.3	34.8	1190.1	674.1	229.1	1125.0
10-1200 TAP 3	66.3	65.0	799.5	738.9	237.0	792.2
Total Consumption - Yuima	270.2	225.1	4670.5	3795.1	1064.3	4819.4
Storage Level Changes	-2.9	1.7	-2.2	22.0	3.8	9.8
Slippage - Acre Feet	-9.5	-13.5	-83.7	-43.0	-70.0	-29.8
Slippage %	-3.6	-6.4	-1.8	-1.2	-7.1	-0.6
IMPROVEMENT DISTRICT "A"						
Produced Strub Zone Wells						
20-2012 RIVER WELL 12	27.4	19.3	240.2	302.9	46.7	309.2
20-2091 RIVER WELL 19A	33.9	40.5	418.1	361.9	151.8	412.0
20-2020 RIVER WELL 20A	32.9	37.1	386.8	356.3	137.2	386.2
20-2025 RIVER WELL 25	32.8	24.3	57.1	197.1	57.1	29.3
20-2022 FAN WELL 22	16.6	4.7	151.9	153.9	21.3	190.2
Total Produced Strub Zone Wells	143.6	125.9	1254.1	1372.1	414.1	1326.9
Produced Fan Wells						
20-2014 WELL 14	0.0	0.0	53.2	71.1	0.5	56.9
20-2017 WELL 17	0.0	0.0	1.3	70.5	0.0	9.8
20-2029 WELL 29	0.0	0.0	1.9	85.5	0.0	9.5
20-20410-500 HORIZONTAL WELLS	10.0	10.2	122.3	154.2	59.9	140.5
Code K Usage WELL USE AGREEMENTS ("K")	29.8	29.9	393.4	284.8	124.1	366.7
Total Produced Fan Wells	39.8	40.1	572.1	666.1	104.6	583.4
Total Produced Strub and Fan Wells	183.4	166.0	1826.2	2038.2	518.7	1910.3
Purchased Water						
10-2100 TAP 1	54.0	57.7	1067.5	823.9	270.5	1034.7
90 minus 20-2008 TAP 2	63.3	34.8	1190.1	674.1	229.1	1125.0
10-1200 TAP 3	66.3	65.0	799.5	738.9	237.0	792.2
Total Purchased Water	183.6	157.5	3057.1	2236.9	736.6	2951.9
Total Produced and Purchased	367.0	323.5	4883.3	4275.1	1255.3	4862.2
Consumption						
CUSTOMERS IDA	350.1	309.9	4562.9	3942.0	1253.0	4489.7
Interdepartmental to Y	0.0	0.0	17.9	0.0	0.0	17.9
Total Consumption - IDA	350.1	309.9	4580.8	3942.0	1253.0	4507.6
Storage Level Changes	-0.1	-0.8	-4.1	5.3	3.6	-4.2
Slippage - Acre Feet	16.8	12.8	298.4	338.4	5.9	350.4
Slippage %	4.6	4.0	6.1	7.9	0.5	7.2
Combined General District and IDA						
PRODUCED YUIMA	263.6	209.9	4589.0	3730.1	990.5	4779.8
PRODUCED IDA	183.4	166.0	1826.2	2038.2	518.7	1910.3
Total Produced and Purchased	447.0	375.9	6415.2	5768.3	1509.2	6690.1
Consumption	436.7	377.5	6194.2	5500.2	1580.7	6375.1
Storage Level Changes	-3.0	0.9	-6.3	27.3	7.4	5.6
Slippage - Acre Feet	7.3	-0.7	214.7	295.4	-64.1	320.6
Slippage %	1.6	-0.2	3.3	5.1	-4.2	4.8

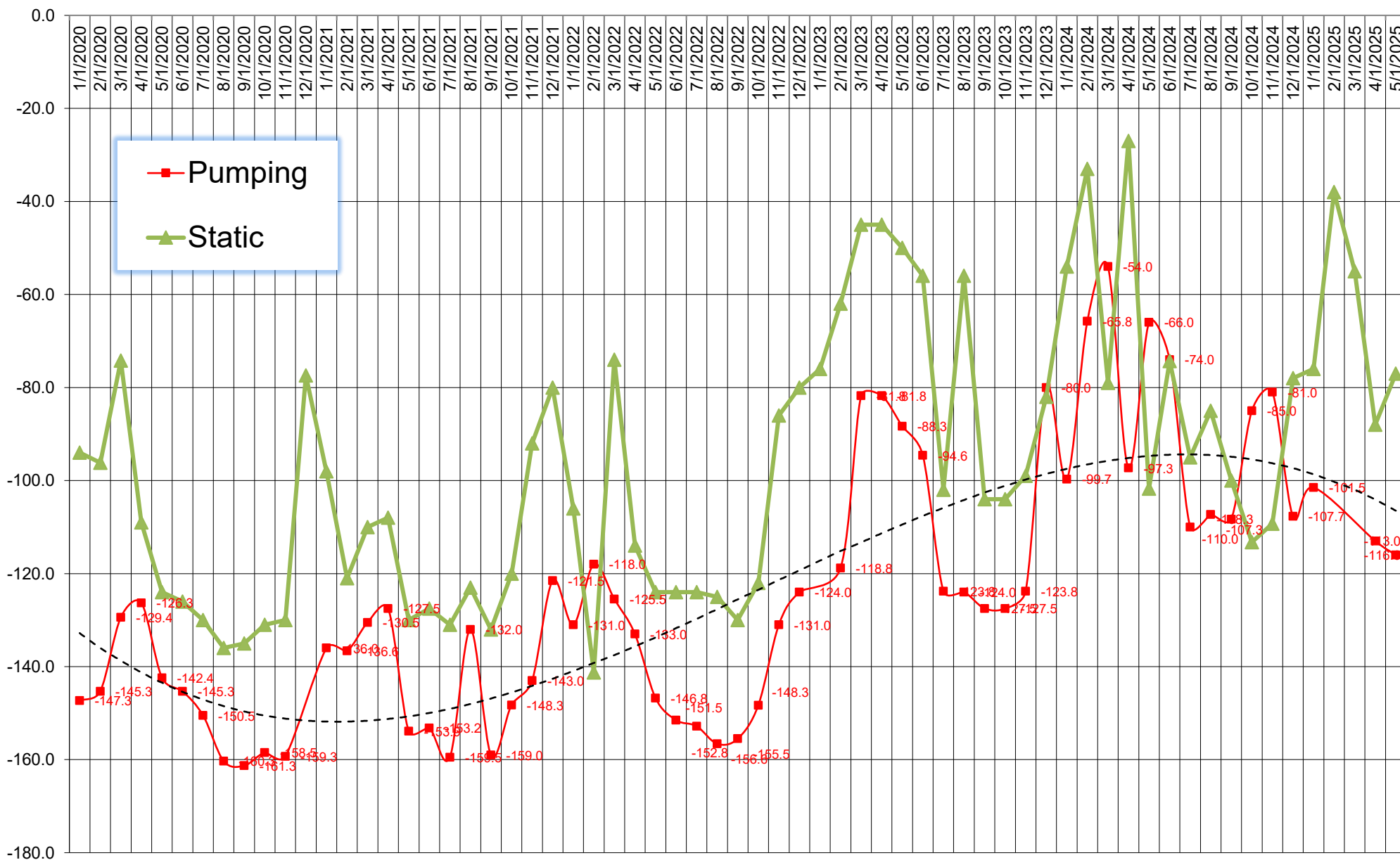
Notes: SDCWA meter connection leak 6.5 acft Horizontal wells to creek 1.7 acf

YUIMA MUNICIPAL WATER DISTRICT

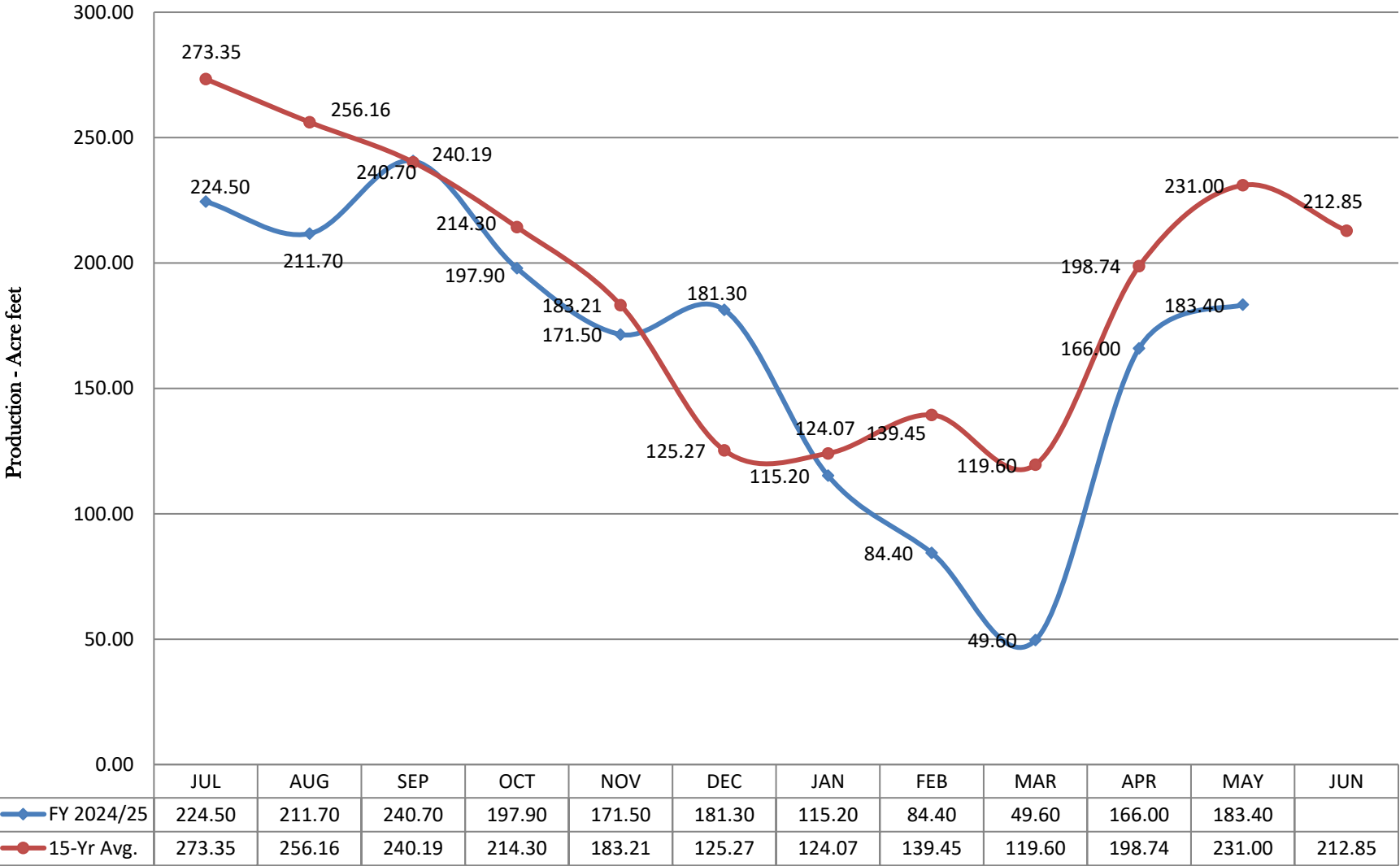
Well Level Report

(* static level with surrounding wells off 24 hrs)	January 2025			February 2025			March 2025			April 2025			May 2025			June 2025		
	Static Level	Pumping Level	GPM	Static Level	Pumping Level	GPM	Static Level	Pumping Level	GPM	Static Level	Pumping Level	GPM	Static Level	Pumping Level	GPM	*Static Level	Pumping Level	GPM
TY Well 1 Elev 800' Depth 330'				145			138				160	536		165	533			
Monitor Well No. 21A Elev 800' Depth 251'	76			38			55			88			77					
Well No. 12 (River) Elev 800' Depth 207'	58			31			49			53	121	261	70	128	300			
Well No. 19A (River) Elev 800' Depth 215'	52	105	336	35			48				108	299	57	105	350			
Well No. 20A (River) Elev 800' Depth 225'	47	98	336	32			44				101	299	51	100	350			
Well No 25 (River) Elev 805' Depth 210'	70			34						72	122	336	88	133	350			
Well No. 3 (Fan) Elev 1220' Depth 547'													0	0	0			
Well No. 7A (Fan) Elev 1240' Depth 554'													0	0	0			
Well No. 8 (Fan) Elev 1227' Depth 1000'													0	0	0			
Well No. 9 (Fan) Elev 1252' Depth 436'													0	0	0			
Well No. 10 (Fan) Elev 1210' Depth 405'													0	0	0			
Well No. 13 (Fan) Elev 1280' Depth 403'													0	0	0			
Well No. 14 (Fan) Elev 1310' Depth 542'				139									0	0	0			
Well No. 17 (Fan) Elev 1375' Depth 597'	296			286			272			280			274	0	0			
Well No 22 (Fan) Elev 997.4' Depth 1100'				100			173			172			177	202	183			
Well No. 23 (Fan) Elev 1587' Depth 963'				109									0	0	0			
Well No. 24 (Fan) Elev 1530' Depth 582'				231									0	0	0			
Well No. 29 (Fan) Elev 1314' Depth 450'	245			228			222			228			140		0			
Well No. 41 (Horizontal) Elev 2627' Depth 555'						13.65			13.7			18.97			17.65			
Well No. 42 (Horizontal) Elev 2632' Depth 675'						27.44			28			27.99			28.54			
Well No. 44 (Horizontal) Elev 3040' Depth 465'						5.91			4.5			4.81			5.8			
Well No. 46 (Horizontal) Elev 3050' Depth 870'						5.66			6.9			6.51			14.44			
Well No. 47 (Horizontal) Elev 3050' Depth 1007'						4.96			5.7			4.43			7.88			
Well No. 48 (Horizontal) Elev 3160' Depth 785'						13.43			13.6			13.22			9.36			
Well No. 49 (Horizontal) Elev 3160' Depth 905'						8.97			9.2			11.28			4.76			
Well No. 50 (Horizontal) Elev 3120' Depth 1215'						13.5			7.2			10.42			5.06			

Yuima Municipal Water District
River Well Static (21A) and Pumping Levels
For Yuima Wells No. 12, 19A, 20A and 25
(Increasing Inverse = improving water levels)
Pumping and Static Levels (feet below ground level)
(Updated May 2025) 2020-Current



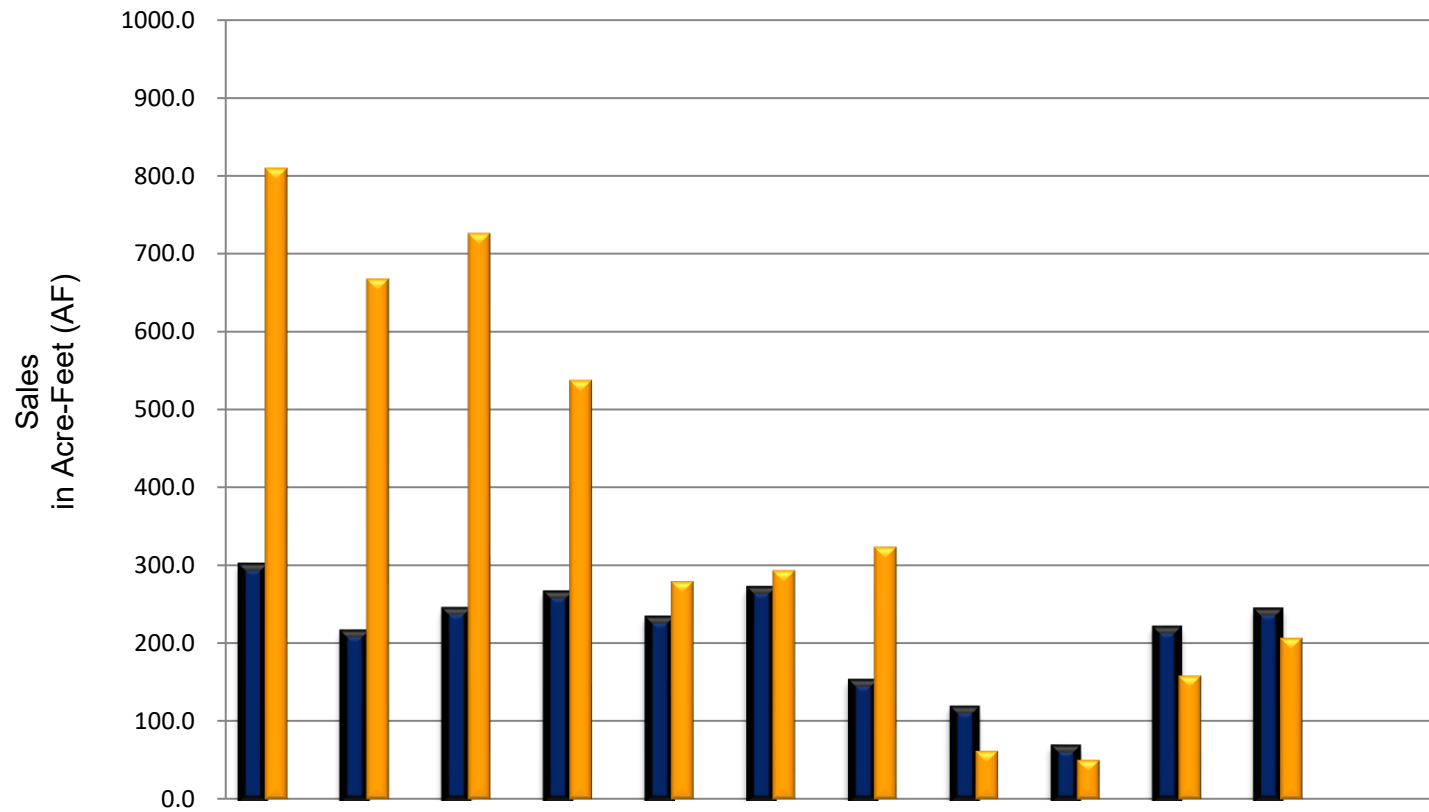
Yuima Municipal Water District
 Monthly Production of District Owned Wells
 Updated May 2025



YUIMA MUNICIPAL WATER DISTRICT

WATER PRODUCED & PURCHASED

2024-25



	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25	Mar-25	Apr-25	May-25	Jun-25
LOCAL SUPPLY PRODUCED	296.8	211.7	240.7	261.5	229.7	267.4	149.1	114.7	65.3	216.9	239.8	0.0
AUTHORITY PURCHASED	809.6	667.8	726.2	537.9	280.0	294.2	324.1	62.2	50.8	159.0	207.2	
TOTAL PROD/PURCH	1106.4	879.5	966.9	799.4	509.7	561.6	473.2	176.9	116.1	375.9	447.0	

YUIMA MUNICIPAL WATER DISTRICT

REPORT OF DISTRICT WATER PURCHASED AND PRODUCED

	Month Comparative One (1) Year Ago			Fiscal Year to Date Comparatives		
	May-25	May-24	%CHANGE	2024-25	2023-24	%CHANGE
LOCAL SUPPLY	239.8	268.4	-10.7%	2428.8	1736.8	39.8%
AUTHORITY	207.2	250.8	-17.4%	3986.4	2822.5	41.2%
TOTAL PRODUCED & PURCHASED	447.0	519.2	-13.9%	6415.2	4559.3	40.7%
CONSUMPTION	436.7	504.4	-13.4%	6194.2	4316.7	43.5%
% LOCAL	53.6%	51.7%	2.0%	37.9%	38.1%	-0.2%
%AUTHORITY	46.4%	48.3%	-2.0%	62.1%	61.9%	0.2%

FISCAL YEAR ENDING JUNE 30 COMPARATIVES

	2024	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2010	2009
LOCAL SUPPLY	2263.6	1682.0	2295.2	2571.6	2311.7	1688.5	2107.5	2058.1	2334.3	2726.6	3145.7	4199.9	4353.8	3356.5	2858.8	3729.7
AUTHORITY SUPPLY	3505.5	3768.3	5151.2	5610.9	4684.7	4819.6	4780.9	4470.6	3621.1	4468.4	4596.1	2149.3	1183.6	1617.7	2521.8	2347.0
TOTAL PRODUCED & PURCHASED	5769.1	5450.3	7446.4	8182.5	6996.4	6508.1	6888.4	6528.7	5955.4	7195.0	7744.8	6349.2	5537.4	4974.2	5380.6	6076.7
CONSUMPTION	5500.2	5235.0	7176.2	7879.3	6727.3	6351.1	6629.8	6379	5887.8	7175.6	7591.1	6310.3	5486.9	4959.0	5310.8	5909.0
% LOCAL	39.2%	30.9%	30.8%	31.4%	33.0%	25.9%	30.6%	31.5%	39.2%	37.9%	40.6%	66.1%	78.6%	67.5%	53.1%	61.4%
% AUTHORITY	60.8%	69.1%	69.2%	68.6%	67.0%	74.1%	69.4%	68.5%	60.8%	62.1%	59.4%	33.9%	21.4%	32.5%	46.9%	38.6%

**YUIMA MUNICIPAL WATER DISTRICT
DELINQUENT ACCOUNTS LISTING
5/30/2025**

YUIMA			
	<u>ACCOUNT NUMBER</u>	<u>PAST DUE AMOUNT</u>	<u>ACTION</u>
	01-0650-04	5,077.10	Lien Filed
	01-0688-00	98.38	Notice
	01-0690-08	201.06	Notice
	01-0951-05	761.64	Notice
	01-1044-01	62.10	Notice
	01-1045-03	36.89	Notice
	01-1055-02	225.06	Notice
	01-1059-03	98.41	Notice
	01-1065-07	102.51	Notice
	01-1351-07	116.41	Notice
	01-1421-06	99.80	Notice
	01-1651-01	873.32	Notice
	01-1655-02	449.30	Notice
	01-1663-01	554.90	Notice
	01-1949-03	1,609.75	Notice
	01-2097-00	963.26	Notice
		<u>\$ 11,329.89</u>	

IDA			
	<u>ACCOUNT NUMBER</u>	<u>PAST DUE AMOUNT</u>	<u>ACTION</u>
	02-0845-03	362.23	Notice
	02-0906-03	276.92	Notice
	02-1745-02	84.45	Notice
	02-1797-08	125.72	Notice
	02-2097-04	136.20	Notice
	02-2530-01	154.17	Notice
	02-2847-01	221.81	Notice
	02-2871-01	326.86	Notice
	02-2984-09	3,268.24	Arrangement
	02-3354-03	150.06	Notice
	02-3460-07	135.48	Notice
	02-3957-04	4,420.75	Notice
	02-4005-02	261.70	Notice
	02-4175-01	851.74	Notice
	02-4185-01	257.42	Notice
	02-5330-09	462.51	Notice
		<u>\$ 11,496.26</u>	

LIENS FILED / TRANSFERRED TO TAX ROLL

for liens filed and transfer to tax roll:

July agenda

auditor and controller by Aug 10th