

Agenda

Special Meeting of the Board of Directors of Yuima Municipal Water District

Monday, May 15, 2023 9:00 A.M.
34928 Valley Center Road, Pauma Valley, California

Roland Simpson, President
Don Broomell, Secretary / Treasurer
Bruce Knox, Director

Steve Wehr, Vice President
Laurie Kariya, Director

2:00 p.m.

1. **Roll Call - Determination of Quorum** Broomell
2. **Pledge of Allegiance**
3. **Approval of Agenda** – At its option, the Board may approve the agenda, delete an item, reorder items and add an item to the agenda per the provisions of Government Code §54954.2. Simpson
4. **Public Comment** – This is an opportunity for members of the public to address the Board on matters of interest within the Board’s jurisdiction that are not listed on the agenda. The Brown Act does not allow any discussion by the Board or staff on matters raised during public comment except; 1) to briefly respond to statements made or questions posed; 2) ask questions for clarification; 3) receive and file the matter; 4) if it is within staff’s authority, refer it to them for a reply; or 5) direct that it be placed on a future board agenda for a report or action. Inquiries pertaining to an item on the agenda will be received during deliberation on that agenda item. No action can be taken unless specifically listed on the agenda (Government Code §54954.3) Simpson

I. **ACTION DISCUSSION**

1. Proposed Resolution Awarding Construction Contract for the Upper San Luis Rey Monitoring Well Simpson

Background: On April 19th the Board approved Resolution No. 1936-23 Approving Design, Plans and Specifications and Authorizing the Advertisement of Invitation to Bid for the Upper San Luis Rey Monitoring Well. The bid docs were published on April 19th and the bid closed on May 12, 2023. Staff is requesting the Board to award the contract to the lowest bidder whose bid is included and authorize staff to issue the Notice of Award.

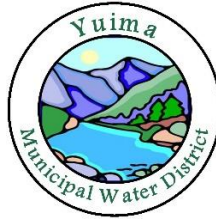
Recommendation: That, should the Board agree, the Board approve the proposed resolution and authorize staff to issue the Notice of Award.

3:35 P.M.

VI. **ADJOURNMENT**

NOTE: In compliance with the Americans with Disabilities Act, if special assistance is needed to participate in the Board meeting, please contact the General Manager at (760) 742-3704 at least 48 hours before the meeting to enable the District to make reasonable accommodations. The meeting begins at 2:00 p.m. The time listed for individual agenda items is an estimate only. Any writings or documents provided to a majority of the members of the Yuima Municipal Water District Board of Directors regarding any

item on this agenda will be made available for public inspection during normal business hours in the office of the General Manager located at 34928 Valley Center Road, Pauma Valley.



May 15, 2023

TO: Honorable President and Board of Directors

FROM: Amy Reeh, General Manager

SUBJECT: Proposed Resolution Awarding Construction Contract for the Upper San Luis Rey Monitoring Well

Purpose: To provide the Board with information on the Upper San Luis Rey Monitor Well bidding process and results and to ensure that the Board has all pertinent information necessary to award the construction contract for the project.

Summary: On April 19th the Board approved Resolution No. 1936-23 Approving Design, Plans and Specifications and Authorizing the Advertisement of Invitation to Bid for the Upper San Luis Rey Monitoring Well. The bid docs were published on April 19th and the bid closed on May 12, 2023. Staff is requesting the Board to award the contract to the lowest bidder whose bid is included and authorize staff to issue the Notice of Award. Yuima, as the lead agency, is the holder of the grants and therefore required to manage the grant and all related projects. This project is being funded by a grant for the data collection and management of the groundwater basin.

A total of one (1) bid was received, in the amount of \$213,205.00. The only bidder was Stehly Brothers Drilling, Inc. The bid was reviewed for completeness, submission accuracy and mathematical accuracy. The bidder was vetted to verify contractor license standing and Department of Industrial Relations registration.

Recommendation: Staff has recommended that the District award the project to Stehly Brothers Drilling, Inc. in the amount of \$213,205.00.

SUBMITTED BY:

A handwritten signature in blue ink that reads "Amy Reeh".

Amy Reeh
General Manager

RESOLUTION NO. 1940-23

**RESOLUTION OF THE BOARD OF DIRECTORS OF
YUIMA MUNICIPAL WATER DISTRICT
AWARDING CONTRACT FOR
UPPER SAN LUIS REY MONITORING WELL**

(Stehly Brothers Drilling, Inc.)

WHEREAS, pursuant to notices heretofore given and published, a bid has been received for the Upper San Luis Rey Monitoring Well, and

WHEREAS, the bid received and opened May 12, 2023, has been reviewed verifying the accuracy of the bid documents, verification of the contractor license standing, Department of Industrial Relations registration and positive references; and

WHEREAS, it appears that the bid of Stehly Brothers Drilling, Inc. in the amount of Two Hundred Thirteen Thousand, Two Hundred Five and no/100 Dollars (\$213,205.00) is the only bid for the Upper San Luis Rey Monitoring Well and the Board has determined that said bidder is the responsible bidder for said construction;

NOW, THEREFORE, BE IT RESOLVED AND ORDERED BY THE BOARD OF DIRECTORS OF YUIMA MUNICIPAL WATER DISTRICT, as follows:

That the bid of Stehly Brothers Drilling, Inc., in the amount of Two Hundred Thirteen Thousand, Two Hundred Five and no/100 Dollars (\$213,205.00) for the Upper San Luis Rey Monitoring Well is hereby accepted, and the appropriate officers of the District are authorized and directed on behalf of the District to execute all contract documents and to do all things necessary to effectuate the contract.

PASSED AND ADOPTED this 15th day of May 2023 at a Special meeting of the Board of Directors of YUIMA MUNICIPAL WATER DISTRICT by the following roll-call vote:

AYES:
NOES:
ABSENT:
ABSTAIN:

Attest:

Roland Simpson, President

Don Broomell, Secretary / Treasurer

BID FORM

BY

STEHLY BROTHERS DRILLING, INC.

(Firm)

FOR

CONSTRUCTION OF

USLR NESTING MONITORING WELL

Yuima Municipal Water District
34928 Valley Center Road
Post Office Box 0177 Pauma
Valley CA 92061-0177

Attention: **Amy Reeh**
General Manager

The undersigned declares, as Bidder, that he has carefully examined the locations of the proposed Work and that he has examined the Contract Documents, Plans, and Specifications and hereby proposes and agrees to furnish all labor, materials, equipment, tools, transportation, and services necessary to do all work required to construct:

USLR NESTING MONITORING WELL

and all appurtenances therefor, in strict conformance with the Contract Documents and the Plans and Specifications prepared by the Engineer/Architect, for the price(s) as delivered to the District. The total price for each Bid Schedule stated in this Proposal for all Bid Items is based on the estimated quantities indicated in the Plans and Specifications, and shall include all items necessary to complete the Work.

BID SCHEDULE

**FOR
CONSTRUCTION OF
UPPER SAN LUIS REY MESTING MONITORING WELL**

| Item No. | Description | Qty | Unit | Unit Price | Total Item Price |
|------------------------------------|---|-----|-------|----------------------|---------------------|
| 1 | Mobilization and demobilization of all equipment to project area staging location, including site preparation, drilling permits as required, cleanup, and restoration of each site. | 1 | ls | \$13,000.00 lump sum | \$ 13,000.00 |
| 2 | Containment and proper disposal of all drill cuttings, drilling fluid, and groundwater waste, as specified. | 1 | wells | \$12,000.00 per well | 12,000.00 |
| 3 | Drill nominal 6 inch diameter dual-tube reverse air rotary borehole, collect formation samples at 5 ft intervals. | 305 | ft | \$100.00 per foot | 30,500.00 |
| 4 | Condition borehole with mud or water prior to performing geophysical logs; provide geophysical borehole logs as specified. | 1 | sets | \$8,500.00 per set | 8,500.00 |
| 5 | Ream 6 inch dual-wall borehole to 17.5 inch diameter using mud rotary drilling method, as specified. | 305 | ft | \$110.00 per foot | 33,550.00 |
| 6 | Furnish and install 4 in. diameter sch 80 PVC casing and screen as nested-completion monitoring well, as specified. | 369 | ft | \$55.00 per foot | 20,295.00 |
| 7 | Furnish and install filter pack and annular seals, as specified. | 305 | ft | \$52.00 per foot | 15,860.00 |
| 8 | Perform initial development of 4 in. sch 80 diameter monitoring wells by swabbing and airlifting, as specified. | 40 | hr | \$1,000.00 per hour | 40,000.00 |
| 9 | Perform final development of 4 in. sch 80 diameter monitoring wells by pumping and surging, as specified. | 48 | hr | \$500.00 per hour | 24,000.00 |
| 10 | Collect water quality samples from each well following development | 2 | sets | \$5,000.00 per set | 10,000.00 |
| 11 | Furnish and install monument style protective well covers as wellhead completions, as specified. | 1 | wells | \$5,500.00 per well | 5,500.00 |
| TOTAL PRICE (Items 1 - 11): | | | | | \$213,205.00 |

The costs for any Work shown or required in the Contract Documents, but not specifically identified as a line item are to be included in the related line items and no additional compensation shall be due to Contractor for the performance of the Work.

The estimated quantities for Unit Price items are for purposes of comparing Bids only and the District makes no representation that the actual quantities of work performed will not vary from the estimates. Final payment shall be determined by the Engineer from measured quantities of work performed based upon the Unit Price.

TOTAL BASE BID PRICE:

\$ 213,205.00

Total Base Bid Price in Numbers

Two Hundred Thirteen Thousand, Two Hundred Five and No/100 Dollars

Total Base Bid Price in Written Form

In case of discrepancy between the written price and the numerical price, the written price as submitted shall prevail.

The undersigned agrees that this Bid Form constitutes a firm offer to the District that cannot be withdrawn for the number of calendar days indicated in the Notice Inviting Bids, or until a Contract for the Work is fully executed by the District and a third party, whichever is earlier.

The Contract duration shall commence on the date stated in the District's Notice to Proceed, and

shall be completed by the Contractor in the time specified in the Contract Documents. In no case shall the Contractor commence construction prior to the date stated in the District's Notice to Proceed.

Bidder certifies that it is licensed in accordance with the law providing for the registration of Contractors, License No. 709686 C-57; Expiration Date 02-29-24; class of license. If the bidder is a joint venture, each member of the joint venture must include the above information.

The undersigned acknowledges receipt, understanding, and full consideration of the following addenda to the Contract Documents:

Addenda No. 1

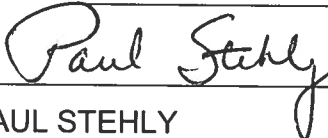
Addenda No. _____

Addenda No. _____

1. Attached is the required bid security in the amount of not less than 10% of the Total Bid Price.
2. Attached is the fully-executed Non-Collusion Declaration form.
3. Attached is the completed List of Subcontractors form.
4. Attached is the completed Contractor Information and Experience form.
5. Attached is the completed Contractor's Certificate Regarding Workers' Compensation form.
6. Attached is the completed Public Works Contractor Registration Certification form.

I hereby certify under penalty of perjury under the laws of the state of California that all of the information submitted in connection with this Bid and all of the representations made herein are true and correct.

Name of Bidder STEHLY BROTHERS DRILLING, INC.

Signature 

Name PAUL STEHLY

Title PRESIDENT

Dated 05-12-2023

END OF BID FORM

NOTE: Attach "California All-Purpose Acknowledgment"

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California
County of San Diego

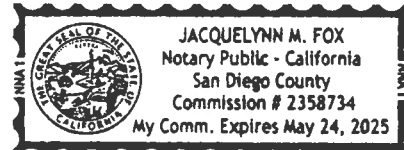
On 5-12-2023 before me, Jacquelynn M. Fox, Notary Public
(insert name and title of the officer)

personally appeared Paul Stehly
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/~~she/they~~ executed the same in his/~~her/their~~ authorized capacity(ies), and that by his/~~her/their~~ signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature Jacquelynn M. Fox (Seal)



NOTE: This acknowledgement is to be completed for the Contractor/Principal.

CONTRACTOR'S CERTIFICATE REGARDING WORKERS' COMPENSATION

I am aware of the provisions of section 3700 of the Labor Code, which require every employer to be insured against liability for workers' compensation or to undertake self-insurance in accordance with the provisions of that code, and I will comply with such provisions before commencing the performance of the work of this Contract.

Name of Bidder STEHLY BROTHERS DRILLING, INC.

Signature *Paul Stehly*

Name PAUL STEHLY

Title PRESIDENT

Dated 05-12-2023

END OF CONTRACTOR'S CERTIFICATE REGARDING WORKERS' COMPENSATION

PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATION

Pursuant to Labor Code sections 1725.5 and 1771.1, all contractors and subcontractors that wish to bid on, be listed in a bid proposal, or enter into a contract to perform public work must be registered with the Department of Industrial Relations. See <http://www.dir.ca.gov/Public-Works/PublicWorks.html> for additional information.

No bid will be accepted nor any contract entered into without proof of the contractor's and subcontractors' current registration with the Department of Industrial Relations to perform public work.

Bidder hereby certifies that it is aware of the registration requirements set forth in Labor Code sections 1725.5 and 1771.1 and is currently registered as a contractor with the Department of Industrial Relations.

Name of Bidder: STEHLY BROTHERS DRILLING, INC.

DIR Registration Number: 1000004156

Bidder further acknowledges:

1. Bidder shall maintain a current DIR registration for the duration of the project.
2. Bidder shall include the requirements of Labor Code sections 1725.5 and 1771.1 in its contract with subcontractors and ensure that all subcontractors are registered at the time of bid opening and maintain registration status for the duration of the project.
3. Failure to submit this form or comply with any of the above requirements may result in a finding that the bid is non-responsive.

Name of Bidder STEHLY BROTHERS DRILLING, INC.

Signature 

Name PAUL STEHLY

Title PRESIDENT

Dated 05-12-2023

END OF PUBLIC WORKS CONTRACTOR REGISTRATION CERTIFICATION

BID BOND

The makers of this bond are, Stehly Brothers Drilling, Inc., as Principal, and Granite Re, Inc. dba Granite Surety Insurance Company, as Surety and are held and firmly bound unto the Yuima Municipal Water District, hereinafter called the District, in the penal sum of TEN PERCENT (10%) OF THE TOTAL BID PRICE of the Principal submitted to DISTRICT for the work described below, for the payment of which sum in lawful money of the United States, well and truly to be made, we bind ourselves, our heirs, executors, administrators, successors, and assigns, jointly and severally, firmly by these presents.

THE CONDITION OF THIS OBLIGATION IS SUCH that whereas the Principal has submitted the accompanying bid dated May 12, 20²³, for UPPER SAN LUIS REY NESTING MONITORING WELL.

If the Principal does not withdraw its bid within the time specified in the Contract Documents; and if the Principal is awarded the Contract and provides all documents to the District as required by the Contract Documents; then this obligation shall be null and void. Otherwise, this bond will remain in full force and effect.

Surety, for value received, hereby stipulates and agrees that no change, extension of time, alteration, or addition to the terms of the Contract Documents shall in affect its obligation under this bond, and Surety does hereby waive notice of any such changes.

In the event a lawsuit is brought upon this bond by the District and judgment is recovered, the Surety shall pay all litigation expenses incurred by the District in such suit, including reasonable attorneys' fees, court costs, expert witness fees, and expenses.

IN WITNESS WHEREOF, the above-bound parties have executed this instrument under their several seals this 12th day of May, 20²³, the name and corporate seal of each corporation.

(Corporate Seal)

Stehly Brothers Drilling, Inc.
Contractor/Principal
By: Paul Stehly
Title: PAUL STEHLY, PRESIDENT

(Corporate Seal)

Granite Re, Inc. dba Granite Surety Insurance Company
Surety
By: Attorney-in-Fact [Signature]

(Attach Attorney-in-Fact Certificate)

Title: Kenneth D. Whittington

The rate of premium on this bond is \$25 per thousand.

The total amount of premium charges, \$ 0 - N/A

(The above must be filled in by corporate attorney) Premium not charged until Performance & Payment Bonds are issued

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached. and not the truthfulness, accuracy, or validity of the document.

ACKNOWLEDGMENT OF PRINCIPAL

State of CALIFORNIA

County of SAN DIEGO

On this 12TH day of MAY, 2023, before me JACQUELYNN M. FOX,
NOTARY PUBLIC personally appeared

Here insert Name and Title of Officer

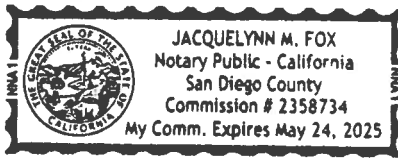
PAUL STEHLY
Name of Signer

, who proved to me on the basis of satisfactory evidence to be the person

whose name is subscribed to the within instrument and acknowledged to me that he/she executed the same in his/her authorized capacity, and that by his/her signature on the instrument the person, or the entity upon behalf of which the person acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.



Signature *Jacquelyn M. Fox*
Signature of Notary Public

ACKNOWLEDGMENT OF SURETY

State of Oklahoma
County of Oklahoma

On this 11 day of May, 2023 before me personally come(s) Kenneth D. Whittington, Attorney in-Fact of Granite Re, Inc. dba Granite Surety Insurance Company with whom I am personally acquainted, and who, being by me duly sworn, says that he reside(s) in Oklahoma City, Oklahoma that he is the Attorney in Fact of Granite Re, Inc. dba Granite Surety Insurance Company, the company described in and which executed the within instrument; that he know(s) the corporate seal of such Company; and that the seal affixed to the within instrument is such corporate seal and that it was affixed by order of the Board of Directors of said company, and he signed said instrument as Attorney(s)-in-Fact of the said Company by like order.



Bethany J. Alred
Notary Public

**GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY
GENERAL POWER OF ATTORNEY**

Know all Men by these Presents:

That GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, a corporation organized and existing under the laws of the State of MINNESOTA and having its principal office at the City of OKLAHOMA CITY in the State of OKLAHOMA does hereby constitute and appoint:

KENNETH D. WHITTINGTON; KYLE MCDONALD its true and lawful Attorney-in-Fact(s) for the following purposes, to wit:

To sign its name as surety to, and to execute, seal and acknowledge any and all bonds, and to respectively do and perform any and all acts and things set forth in the resolution of the Board of Directors of the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY a certified copy of which is hereto annexed and made a part of this Power of Attorney; and the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY through us, its Board of Directors, hereby ratifies and confirms all and whatsoever the said:

KENNETH D. WHITTINGTON; KYLE MCDONALD may lawfully do in the premises by virtue of these presents.

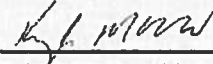
In Witness Whereof, the said GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY has caused this instrument to be sealed with its corporate seal, duly attested by the signatures of its President and Assistant Secretary, this 3rd day of January, 2020.

STATE OF OKLAHOMA)
) SS:
COUNTY OF OKLAHOMA)





Kenneth D. Whittington, President

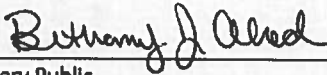


Kyle P. McDonald, Assistant Secretary

On this 3rd day of January, 2020, before me personally came Kenneth D. Whittington, President of the GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY and Kyle P. McDonald, Assistant Secretary of said Company, with both of whom I am personally acquainted, who being by me severally duly sworn, said, that they, the said Kenneth D. Whittington and Kyle P. McDonald were respectively the President and the Assistant Secretary of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, the corporation described in and which executed the foregoing Power of Attorney; that they each knew the seal of said corporation; that the seal affixed to said Power of Attorney was such corporate seal, that it was so fixed by order of the Board of Directors of said corporation, and that they signed their name thereto by like order as President and Assistant Secretary, respectively, of the Company.

My Commission Expires:
April 21, 2027
Commission #: 11003620





Notary Public

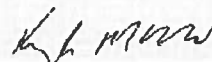
**GRANITE RE, INC.
Certificate**

THE UNDERSIGNED, being the duly elected and acting Assistant Secretary of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY, a Minnesota Corporation, HEREBY CERTIFIES that the following resolution is a true and correct excerpt from the July 15, 1987, minutes of the meeting of the Board of Directors of GRANITE RE, INC. DBA GRANITE SURETY INSURANCE COMPANY and that said Power of Attorney has not been revoked and is now in full force and effect.

“RESOLVED, that the President, any Vice President, the Assistant Secretary, and any Assistant Vice President shall each have authority to appoint individuals as attorneys-in-fact or under other appropriate titles with authority to execute on behalf of the company fidelity and surety bonds and other documents of similar character issued by the Company in the course of its business. On any instrument making or evidencing such appointment, the signatures may be affixed by facsimile. On any instrument conferring such authority or on any bond or undertaking of the Company, the seal, or a facsimile thereof, may be impressed or affixed or in any other manner reproduced; provided, however, that the seal shall not be necessary to the validity of any such instrument or undertaking.”

IN WITNESS WHEREOF, the undersigned has subscribed this Certificate and affixed the corporate seal of the Corporation this
May 12, 2023.





Kyle P. McDonald, Assistant Secretary

ACKNOWLEDGMENT

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

N/A - INCLUDED
ON THE BOND FORM

State of California

County of _____)

On _____ before me, _____
(insert name and title of the officer)

personally appeared _____
who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature _____ (Seal)

NOTE: This acknowledgement is to be completed for the Contractor/Principal.

NOTE: This acknowledgment is to be completed for the Attorney-in-Fact. The Power-of-Attorney to local representatives of the bonding company must also be attached.

END OF BID BOND

P-10

**NON-COLLUSION DECLARATION
(TO BE EXECUTED BY BIDDER AND SUBMITTED WITH BID)**

The undersigned declares:

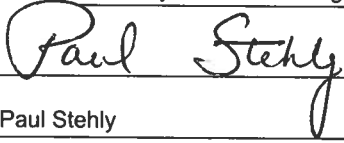
I am the President of Stehly Brothers Drilling, Inc., the party making the foregoing bid.

The bid is not made in the interest of, or on behalf of, any undisclosed person, partnership, company, association, organization, or corporation. The bid is genuine and not collusive or sham. The bidder has not directly or indirectly induced or solicited any other bidder to put in a false or sham bid. The bidder has not directly or indirectly colluded, conspired, connived, or agreed with any bidder or anyone else to put in a sham bid, or to refrain from bidding. The bidder has not in any manner, directly or indirectly, sought by agreement, communication, or conference with anyone to fix the bid price of the bidder or any other bidder, or to fix any overhead, profit, or cost element of the bid price, or of that of any other bidder. All statements contained in the bid are true. The bidder has not, directly or indirectly, submitted his or her bid price or any breakdown thereof, or the contents thereof, or divulged information or data relative thereto, to any corporation, partnership, company association, organization, bid depository, or to any member or agent thereof to effectuate a collusive or sham bid, and has not paid, and will not pay, any person or entity for such purpose.

Any person executing this declaration on behalf of a bidder that is a corporation, partnership, joint venture, limited liability company, limited liability partnership, or any other entity, hereby represents that he or she has full power to execute, and does execute, this declaration on behalf of the bidder.

I declare under penalty of perjury under the laws of the state of California that the foregoing is true and correct and that this declaration is executed on May 12, 2023 [date], at Valley Center [City], California [State].

Name of Bidder Stehly Brothers Drilling, Inc.

Signature 

Name Paul Stehly

Title President

Dated May 12, 2023

END OF NON-COLLUSION DECLARATION

7.0 If an individual or a partnership, answer the following:

7.1 Date of Organization: N/A

7.2 Name and address of all partners (state whether general or limited partnership):

 N/A

8.0 If other than a corporation or partnership, describe organization and name principals:

 N/A

9.0 List other states in which Bidder's organization is legally qualified to do business.

 None

10.0 What type of work does the Bidder normally perform with its own forces?

 Water Well Drilling and Pump System Design, Installation, Repair and Maintenance.

11.0 Has Bidder ever failed to complete any work awarded to it? If so, note when, where, and why:

 No

12.0 Within the last five years, has any officer or partner of Bidder's organization ever been an officer or partner of another organization when it failed to complete a contract? If so, attach a separate sheet of explanation:

 No

13.0 List References:

Name of Agency: Agua Tibia Ranch, LLC
Agency Address and Telephone: 13850 Hwy 76, Pala, CA 92059-2901
Greg Kamin 714-749-5621
Contact Person: Greg Kamin
Type of
Construction Project: Water Well Drilling

.....
Name of
Agency: Barona Band of Mission Indians
Agency Address and Telephone: 1095 Barona Road, Lakeside, CA 92040-1599
619-443-6612
Contact Person: Mary Jorgensen
Type of
Construction Project: Water Well Drilling and Pump System Work

.....
Name of Agency: Pauma Valley Water Company
Agency Address and Telephone: PO Box 401, Pauma Valley, CA 92061-0401
760-742-1127
Contact Person: Kathy Biondi
Type of
Construction Project: Water Well Drilling and Pump System Work

.....
Name of
Agency:
Agency Address and Telephone: Serrato Grove Management
36437-B Carney Road, Valley Center, CA 92082
Contact Person: Jaime Serrato 760-742-3553
Type of
Construction Project: Water Well Drilling and Pump Service Work

14.0 List Bank References (Bank and Branch Address):

First Citizens Bank Contact: Michelle Sweet

360 W. Grand Avenue

Escondido, CA 92025

760-737-7972

15.0 Name of Bonding Company and Name and Address of Agent:

Granite RE, Inc., dba Granite Surety Insurance Company

c/o Timothy Stoefen, Federated Insurance, 3060 Rancho La Presa, Carlsbad CA 92009

tmstoefen@fedins.com 760-274-7070

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D. EXPERIENCE AND TECHNICAL QUALIFICATIONS QUESTIONNAIRE

Personnel:

The Bidder shall identify the key personnel to be assigned to this project in a management, construction supervision, or engineering capacity.

1. List each person's job title, name, and percent of time to be allocated to this project:

Paul Stehly, Owner and President

Joe Edwards, Head Driller

Frank Stehly, Owner

2. Summarize each person's specialized education: Optional

3. List each person's years of construction experience relevant to the project:
Optional

4. Summarize such experience: Optional

Bidder agrees that personnel named in this Bid will remain on this Project until completion of all relevant Work, unless substituted by personnel of equivalent experience and qualifications approved in advance by the District.

Additional Bidder's Statements:

If the Bidder feels that there is additional information that has not been included in the questionnaire above, and which would contribute to the qualification review, it may add that information in a statement here or on an attached sheet, appropriately marked:

N/A

E. VERIFICATION AND EXECUTION

These Bid Forms shall be executed only by a duly authorized official of the Bidder:

I declare under penalty of perjury under the laws of the state of California that the foregoing information is true and correct:

Name of Bidder Stehly Brothers Drilling, Inc.

Signature 

Name Paul Stehly

Title President

Dated May 12, 2023

END OF CONTRACTOR INFORMATION AND EXPERIENCE FORM

LIST OF SUBCONTRACTORS FORM

In compliance with the Subletting and Subcontracting Fair Practices Act of the Public Contract Code of the state of California, each bidder shall set forth below: (a) the name and the location of the place of business and (b) the portion of the Work that will be done by each subcontractor who will perform work or labor or render service to the Contractor in or about the construction of the Work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price. Notwithstanding the foregoing, if the Work involves streets and highways, then the Contractor shall list each subcontractor who will perform work or labor or render service to Contractor in or about the Work in an amount in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or \$10,000, whichever is greater. No additional time shall be granted to provide the below-requested information.

If no subcontractor is specified, for a portion of the Work, or if more than one subcontractor is specified for the same portion of Work, to be performed under the Contract in excess of one-half of one percent (1/2%) of the Contractor's Total Bid Price or \$10,000, whichever is greater if the work involves streets or highways, then the Contractor shall be deemed to have agreed that it is fully qualified to perform that Work, and that it shall perform that portion itself.

| Name of Subcontractor | Location of Business | Work to be done by Subcontractor | CSLB License Number | DIR Registration Number | % of the Work |
|-----------------------|----------------------|----------------------------------|---------------------|-------------------------|---------------|
| NONE | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |

| Name of Subcontractor | Location of Business | Work to be done by Subcontractor | CSLB License Number | DIR Registration Number | % of the Work |
|-----------------------|----------------------|----------------------------------|---------------------|-------------------------|---------------|
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |

| Name of Subcontractor | Location of Business | Work to be done by Subcontractor | CSLB License Number | DIR Registration Number | % of the Work |
|-----------------------|----------------------|----------------------------------|---------------------|-------------------------|---------------|
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |
| N/A | | | | | |

Name of Bidder Stehly Brothers Drilling, Inc.

Signature *Paul Stehly*

Name Paul Stehly

Title President

Date May 12, 2023

END OF LIST OF SUBCONTRACTORS FORM

▼ Contractor's License Detail for License # 709686

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more information. Click [here](#) for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 5/1/2023 7:53:05 PM

Business Information

STEHLY BROTHERS DRILLING INC
13268 MC NALLY RD
VALLEY CENTER, CA 92082
Business Phone Number:(760) 742-3668

Entity Corporation
Issue Date 07/13/1995
Reissue Date 02/11/1998
Expire Date **02/29/2024**

License Status

This license is current and active.

All information below should be reviewed.

Classifications

C57 - WELL DRILLING

Bonding Information

Contractor's Bond

This license filed a Contractor's Bond with SURETEC INSURANCE COMPANY.

Bond Number: 450042

Bond Amount: \$25,000

Effective Date: 01/01/2023

[Contractor's Bond History](#)

Bond of Qualifying Individual

The qualifying individual PAUL LUDVIK STEHLY certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

Effective Date: 02/11/1998

Workers' Compensation

This license has workers compensation insurance with the WESCO INSURANCE COMPANY

Policy Number: WWC3543524

Effective Date: 07/30/2021

Expire Date: 07/30/2023

[Workers' Compensation History](#)

Miscellaneous Information

- ▶ 02/11/1998 - LICENSE REISSUED TO ANOTHER ENTITY

Detail:

Registration Number: 1000004156
Status: Active
CSLB Number: 709686
Legal Entity Type: Corporation
Mailing Address: 13268 MCNALLY ROAD
VALLEY CENTER
CA 92082
County: San Diego
Craft: Water Well Driller
Email: pauline@stehlybrothers.com

Registration History

| Effective Date | Expiration Date |
|----------------|-----------------|
| 7/1/2021 | 6/30/2023 |
| 7/12/2019 | 6/30/2021 |
| 6/29/2018 | 6/30/2019 |
| 6/16/2017 | 6/30/2018 |
| 6/10/2016 | 6/30/2017 |
| 5/3/2016 | 6/30/2016 |
| 12/19/2014 | 6/30/2015 |

DBA

Name

STEHLY BROTHERS DRILLING, INC.



Board of Directors
Roland Simpson – President
Steve Wehr – Vice-President
Don Broomell – Secretary/ Treasurer
Laurie Kariya - Director
Bruce Knox – Director

Amy Reeh – General Manager

BID OPENING RESULTS

Meeting Location: Yuima MWD
34928 Valley Center Rd.
Pauma Valley, CA 92061

Date: May 12, 2023

Time: 1:00 p.m.

BID OPENING RESULTS

| No. | BIDDER | BID AMOUNT | BID BOND |
|-----|-------------------------------|------------|----------|
| 1 | Stehly Brothers Drilling, Inc | 213,205.00 | Yes |
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